

Date: June 27, 2017

General Manager

Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

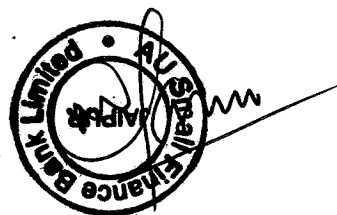
SUB: Proposed initial public offering of equity shares of ₹ 10 each of Au Small Finance Bank Limited (the "Company" or the "Issuer" and such equity shares, the "Equity Shares") comprising an offer for sale of 53,422,169 Equity Shares by certain selling shareholders (together, the "Selling Shareholders" and such offer of Equity Shares, the "Offer")

The IPO Committee of the Board of Directors of the Company via circular resolution dated June 27, 2017 and the selling shareholder, in consultation with the Book Running Lead Managers, have finalized allocation of 15,726,649 Equity Shares in aggregate, to Anchor Investors at Rs. 358/- per Equity Share (including share premium of Rs. 348/- per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares Allocated | % of Anchor Investor Portion (%) | Bid price (Rs. per Equity Share) |
|---------|--|--------------------------------|----------------------------------|----------------------------------|
| 1 | GOVERNMENT OF SINGAPORE - E | 541,200 | 3.44% | 358 |
| 2 | KUWAIT INVESTMENT AUTHORITY FUND 225 | 541,200 | 3.44% | 358 |
| 3 | BLACKROCK INDIA EQUITIES (MAURITIUS) LIMITED | 401,535 | 2.55% | 358 |
| 4 | THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTE EOF BLACKROCK INDIA EQUITY FUND | 139,665 | 0.89% | 358 |
| 5 | NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY - NOMURA FUNDS IRELAND INDIA EQUITY FUND | 541,200 | 3.44% | 358 |
| 6 | HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY | 541,200 | 3.44% | 358 |
| 7 | WELLS FARGO EMERGING MARKETS EQUITY FUND | 451,041 | 2.87% | 358 |
| 8 | JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIS ACCESS FUND | 541,200 | 3.44% | 358 |
| 9 | PICTET - INDIAN EQUITIES | 451,041 | 2.87% | 358 |
| 10 | WASATCH EMERGING INDIA FUND | 451,041 | 2.87% | 358 |
| 11 | AMANSA HOLDINGS PRIVATE LIMITED | 541,200 | 3.44% | 358 |
| 12 | PACIFIC HORIZON INVESTMENT TRUST PLC | 541,200 | 3.44% | 358 |
| 13 | DRIEHAUS EMERGING MARKETS | 180,441 | 1.15% | 358 |

Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLCO11381
Formerly known as Au Financiers (India) Limited



| | SMALL CAP GROWTH FUND A SERIES OF DRIEHAUS MUTUAL FUNDS | | | |
|-----|---|---------|-------|-----|
| 14A | ICICI PRUDENTIAL BUSINESS CYCLE FUND SERIES - 1 | 276,914 | 1.76% | 358 |
| 14B | ICICI PRUDENTIAL VALUE FUND - SERIES 6 | 202,171 | 1.29% | 358 |
| 14C | ICICI PRUDENTIAL GROWTH FUND - SERIES 8 | 62,115 | 0.39% | 358 |
| 15A | RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE BANKING FUND | 270,600 | 1.72% | 358 |
| 15B | RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE EQUITY SAVINGS FUND | 270,600 | 1.72% | 358 |
| 16A | BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE BANKING AND FINANCIAL SERVICES FUND | 329,599 | 2.10% | 358 |
| 16B | BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE SMALL & MIDCAP FUND | 211,601 | 1.35% | 358 |
| 17A | SBI MAGNUM MIDCAP FUND | 223,491 | 1.42% | 358 |
| 17B | SBI MAGNUM GLOBAL FUND | 223,491 | 1.42% | 358 |
| 17C | SBI MAGNUM MONTHLY INCOME PLAN FLOATER | 27,962 | 0.18% | 358 |
| 17D | SBI RESURGENT INDIA OPPORTUNITIES SCHEME | 27,962 | 0.18% | 358 |
| 17E | SBI BANKING & FINANCIAL SERVICES FUND | 38,294 | 0.24% | 358 |
| 18A | DSP BLACKROCK TAX SAVER FUND | 226,853 | 1.44% | 358 |
| 18B | DSP BLACKROCK OPPORTUNITIES FUND | 224,188 | 1.43% | 358 |
| 19A | UTI BANKING SECTOR FUND | 270,600 | 1.72% | 358 |
| 19B | UTI BLUECHIP FLEXICAP FUND | 169,986 | 1.08% | 358 |
| 19C | UTI - UNIT LINKED INSURANCE PLAN | 100,614 | 0.64% | 358 |
| 20A | KOTAK CLASSIC EQUITY | 27,921 | 0.18% | 358 |
| 20B | KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND | 74,046 | 0.47% | 358 |
| 20C | KOTAK MIDCAP | 167,567 | 1.07% | 358 |
| 20D | KOTAK MONTHLY INCOME PLAN | 13,940 | 0.09% | 358 |
| 20E | KOTAK TAX SAVER SCHEME | 167,567 | 1.07% | 358 |
| 21A | SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT FOCUS | 139,974 | 0.89% | 358 |
| 21B | SUNDARAM MUTUAL FUND - SUNDARAM BALANCED FUND | 139,974 | 0.89% | 358 |
| 21C | SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY MULTIPLIER | 40,426 | 0.26% | 358 |

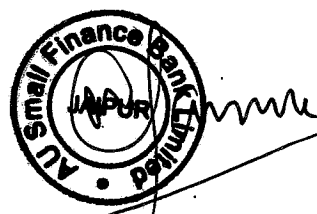
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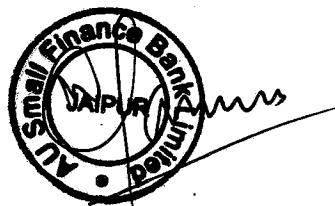
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| | | | | |
|-----|---|-------------------|----------------|-----|
| 21D | SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN - AGGRESSIVE PLAN | 40,426 | 0.26% | 358 |
| 22A | MOTILAL OSWAL MOST FOCUSED MIDCAP 30 FUND | 81,303 | 0.52% | 358 |
| 22B | MOTILAL OSWAL MOST FOCUSED MULTICAP 35 FUND | 428,532 | 2.72% | 358 |
| 22C | MOTILAL OSWAL MOST FOCUSED LONG TERM FUND | 31,365 | 0.20% | 358 |
| 23A | BNP PARIBAS MIDCAP FUND | 174,373 | 1.11% | 358 |
| 23B | BNP PARIBAS DIVIDEND YIELD FUND | 76,916 | 0.49% | 358 |
| 23C | BNP PARIBAS MUTUAL FUND A/C BNP PARIBAS ENHANCED ARBITRAGE FUND | 19,352 | 0.12% | 358 |
| 24 | L AND T MUTUAL FUND TRUSTEE LTD - L AND T MID CAP FUND | 270,641 | 1.72% | 358 |
| 25A | IDFC DYNAMIC EQUITY FUND | 86,744 | 0.55% | 358 |
| 25B | IDFC FOCUSED EQUITY FUND | 104,109 | 0.66% | 358 |
| 26 | IIFL INDIA GROWTH FUND | 360,800 | 2.29% | 358 |
| 27 | DB INTERNATIONAL (ASIA) LTD | 541,200 | 3.44% | 358 |
| 28 | EASTBRIDGE CAPITAL MASTER FUND LIMITED | 541,200 | 3.44% | 358 |
| 29 | INDUS INDIA FUND (MAURITIUS) LIMITED | 541,200 | 3.44% | 358 |
| 30 | STEADVIEW CAPITAL MAURITIUS LIMITED | 541,200 | 3.44% | 358 |
| 31 | MYRIAD OPPORTUNITIES MASTER FUND LIMITED | 360,800 | 2.29% | 358 |
| 32 | JANCHOR PARTNERS PAN - ASIAN MASTER FUND | 291,504 | 1.85% | 358 |
| 33 | MERRILL LYNCH MARKETS SINGAPORE PTE LTD | 631,523 | 4.02% | 358 |
| 34 | NOMURA SINGAPORE LIMITED | 811,841 | 5.16% | 358 |
| | Total | 15,726,649 | 100.00% | |

13 Mutual Funds have applied through a total of 36 schemes, scheme-wise details provided in table below:

| Sr. No. | Name of Scheme | No. of Equity Shares Allocated | % of Anchor Investor Portion (%) | Bid price (Rs. per Equity Share) |
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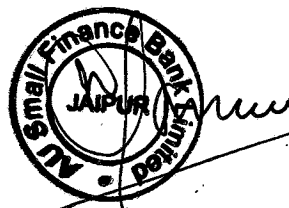
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| 36 | IIFL INDIA GROWTH FUND | 360,800 | 2.29% | 358 |
| | Total | 5,603,017 | 35.63% | |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated June 14, 2017.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
Yours sincerely,

For AU Small Finance Bank Limited

Authorised Signatory
Name: Manmohan Parnami
Designation: Company Secretary & Compliance Officer



CC: Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
Plot No. C4 A, 'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, Maharashtra, India

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