

SAP Business One 9.3, version for SAP HANA Overview of the Exclusive Features

Global Roll-out, SAP March, 2018



SAP Business One

SAP's best selling ERP solution by number of customers



Used by **59,000+** customers and more than **950,000+** users



Available as 44 country localizations and in 27 languages





Implemented by more than 700 Value Added Resellers worldwide



SAP Business One is installed and used in 170 countries

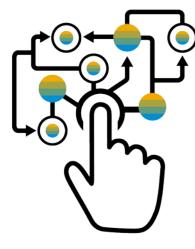


360+ large enterprises are running SAP Business One in 2,400+ subsidiaries

SAP Business One, version for SAP HANA

Leverages the **power of SAP HANA in-memory computing** to transform your business to run **smarter**, **faster**, and **simpler** in a digital world.

Agile: Get real-time business information at the moment you need it so that you can clearly define and focus on the right priorities.



Insight: Leverage a single platform for analytics and transactions to get unprecedented insight-toaction capabilities. Take advantage of real-time apps for cash flow and other processes to solve "un-solvable" problems.

Efficiency: Empower employees with information search capabilities and interactive analysis tools to help them become more productive and independent of IT staff.

Value: Maintain a simplified IT landscape with a solution priced for small businesses and designed for scalability.

Capabilities in SAP Business One, version for SAP HANA

User Experience

Fiori-Style Cockpit

- Enterprise Search
- Analytical Portal
- SAP Business One Sales Mobile Native App
- SAP Business One Service Mobile Native App

Embedded Real-time Apps

- Cash Flow Forecast
- Advanced Available to Promise (ATP)
- Intelligent Forecast
- Delivery Schedule Management

Analytics

- Pervasive Analytics
- Customer 360°
- Interactive Analysis
- Excel Reports
- Sales Recommendation

Platform Extensibility

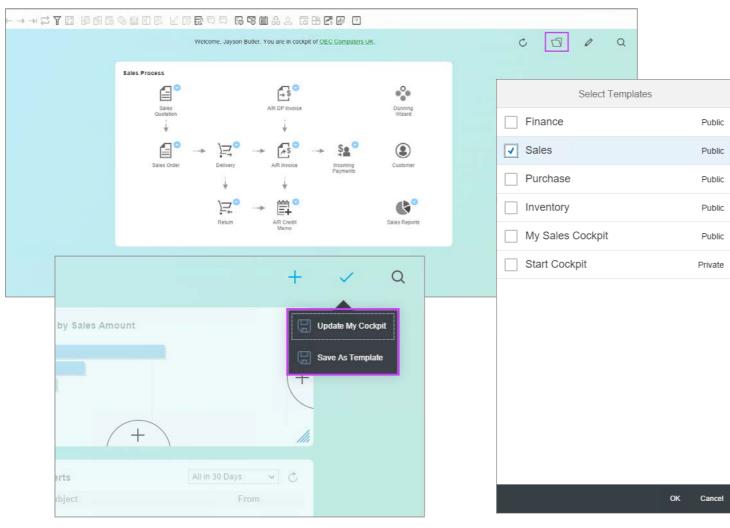
- App Framework for Custom Development
- Service Layer
- Semantic Layer

User Experience



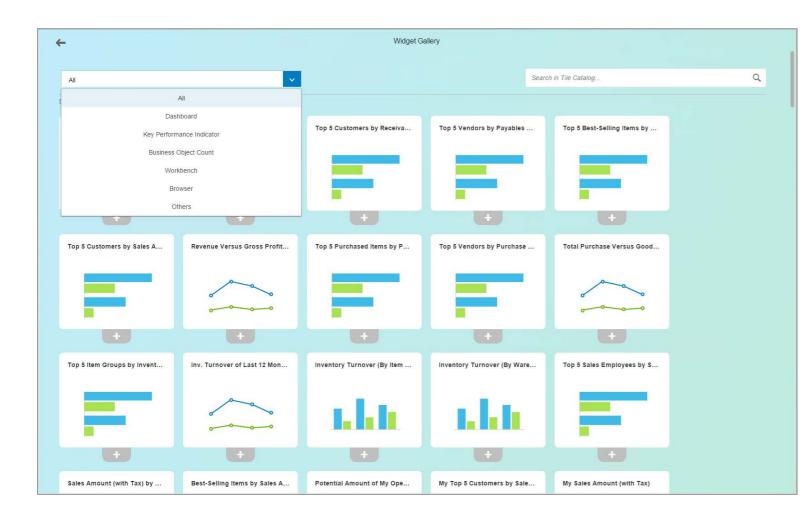
- Personalized work center to view, search, organize, and perform your regular work
- User-based Cockpit leveraging HTML5
- Fiori-style
- Widgets can be selected from Widget Gallery
- Simplifies access to information
- Improves user experience

Fiori-Style Cockpit Cockpit Templates



- Predefined Cockpit Templates for Finance, Sales, Purchase and Inventory
- Creation of own Cockpit Templates
- Assign templates to User Groups
- Central template management and assignment

Widget Gallery



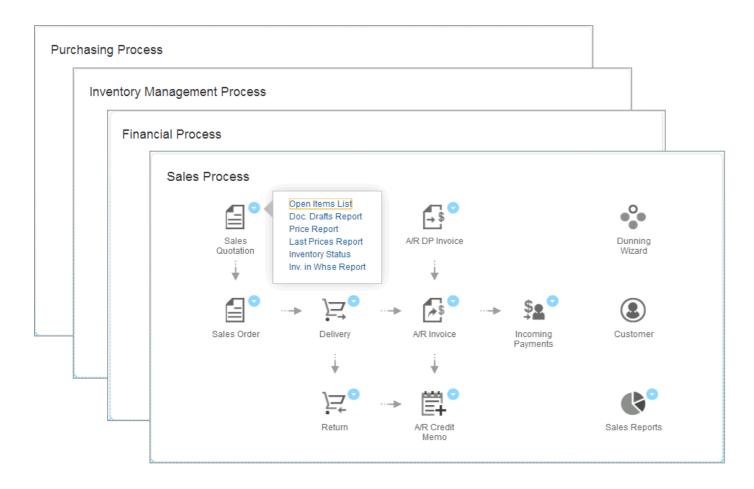
- Several predefined Widget types available:
 - Dashboard Widgets
 - KPI Widgets
 - Count Widget
 - Workbench Widget
 - Common Function Widget
 - Browser Widget
 - Messages and Alerts Widget
 - Recently Updated Widget

Count Widget

	Welcome,	Bill Levine. You are in cockpit of OEC Con	puters UK.	c d	0 Q
My Sales Orders Not Delivered	My Open A/R Invoices	My Purchase Orders Not Rec	My Open A/P Invoices	My Open Inv. Transfer Reque	
5	8	0	0	0	
My Sales Orders Not Delivered	My Open A/R Invoices	My Purchase Orders Not Recei	My Open A/P Invoices	My Open Inventory Transfer R	
	Count Widget - Set	Up X Name My Open A/R Invoices Choose Query			

- 5 predefined Count Widgets
 - Sales Orders Not Delivered
 - Open A/R Invoices
 - Purchase Orders Not Received
 - Open A/P Invoices
- Open Inventory Transfer Requests
- Create new Count Widgets based on user-defined queries
- Count Widget counts query results
- Click on result to get a detailed list of your business insights based on your query
- Simple but powerful feature to get insights of your business

Workbench



- Widgets to cover most of the daily operation
- Process flow Widget to create and manage documents for:
 - Sales
 - Purchasing
 - Inventory Management
 - Financials
- Guides user through key business processes
- Provides easy access to related functions
- Instructions for implementation
 - SAP Note
 - <u>Clip</u>

Enterprise Search

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out 📖			Record 1-	-7 of 7 resources						View 10
Select a search template	Search For "Para" Sales A/R Invo	ice B Status Document	Date							
Master Data (3)	Sales A/R Invoice - 1315 Doc Number: 1309 Remarks: Shipping Type: Fedex EM Sale All: Invoice	EP Code: C23900 Total: 3240.000000 Balance Due: 3240.000000	BP Name: Parameter Technology Track No.: Owner:	Status: O(Open) Customer Ref. No.:	Posting Date: 2018 Project:	8-02-14	Due D	Template ate Name		×
VR Transaction (492) > A/R Credit Memo (5) • Sales A/R Invoice (126)	Sales A/R Invoice - 1319 Doc Number: 1311 Remarks: Shipping Type: Fedex EM Salm A/R Invoke	EPECode: C23900 Total: 540.000000 Balance Due: 540.000000	BP Name: Parameter Technology Track No.: Owner:	Status: O(Open) Customer Ref. No.:	Posting Date: 2011 Project:	8-02-20	Due D Contact Person:		sales Employee: Br	ad Thompson
 Ø Contact Person Ø Daniel Brown (126) Ø BP Code Ø C23900 (126) 	Sales A/R Invoice - 1323 Doc Number: 1314 Remarks: Shioping Type: Fedex EM Sale A/R Invoice	Frid (Inclus) BP Code: C23900 Total: 5670.000000 Balance Due: 5670.000000	BP Name: Parameter Technology Track No.: Owner:	Status: O(Open) Customer Ref. No.:	Posting Date: 201: Project:	7-09-20	Due Date: 2017- Contact Person:		Document Date: 20 Sales Employee: Br	
V BP Name Variation Variation	 Sales A/R Invoice - 1324 Doc Number: 1315 Remarks: Shipping Type: Fedex EM Sales A/R Invoice 	BP Code: C23900 Total: 12150.000000 Balance Due: 12150.000000	BP Name: Parameter Technology Track No.: Owner:	Status: O(Open) Customer Ref. No.:	Posting Date: 2013 Project:	7-11-08	Due Date: 2018 Contact Person:		Document Date: 20 Sales Employee: Br	
2006-04-15 - 2018-04-14 Status % C(Closed) (37) O(Cpen) (69) Document Date %	Sales A/R Invoice - 1331 Doc Number: 1321 Remarks: Shipping Type: Fedex EM Sales A/R Invoice	Ted Boldes BP Code: C23900 Total: 1562.800000 Balance Due: 1562.800000	BP Name: Parameter Technology Track No.; Owner:	Status: O(Open) Customer Ref. No.:	Posting Date: 201 Project:	7-04-05	Due Date: 2017- Contact Person:		Document Date: 20 Sales Employee: Br	
2017-02-01 - 2018-03-20 Sales Employee % Rrad Thompton (124) Sales Delivery (126) Sales Order (117)	Sales A/R Invoice 1338 Doc Number: 1328 Remarks: Shipping Type: Fedex EM Sale A/R Invoice	EH40 Rocket DP Code: C23900 Total: 9408.460000 Balance Due: 9408.460000	BP Name: Parameter Technology Track No.: Owner:	Status: O(Open) Customer Ref. No. :	Posting Date: 2017 Project:	7-06-05	Due Date: 2017- Contact Person:		Document Date: 20 Sales Employee: Br	
Sales Quotation (114) Sales Return (4) ervice (5) Knowledge Base (1) Service Call (4)	\$. Sales A/R Invoice - 1351 Doc Number: 1341 Remarks: Shipping Type: Fedex EM Sales A/R Invoice	End Record BP Code: C23900 Total: 3104.720000 Balance Due: 3104.720000	BP Name: Parameter Technology Track No.: Owner:	Status: O(Open) Custamer Ref. No.:	Project: A	00015 Lapto	Description Officeprint 1186 op Case - Industrial L te form, click the hus	ook 60.000000 -	225.000000 0.000000 48.000000 0.000000	Line Total Project 5625.000000 N/A 2215.380000 N/A
ales Opportunity (11) • Opportunity (11) anking (100) • Incoming Payment (100)										

- Access the most relevant SAP Business One data with freestyle search
- Locate business information just as you would do a search on the internet
- Enjoy a seamless user experience
- Search Templates
- Filter on dates
- Sort results
- Configurable search scope

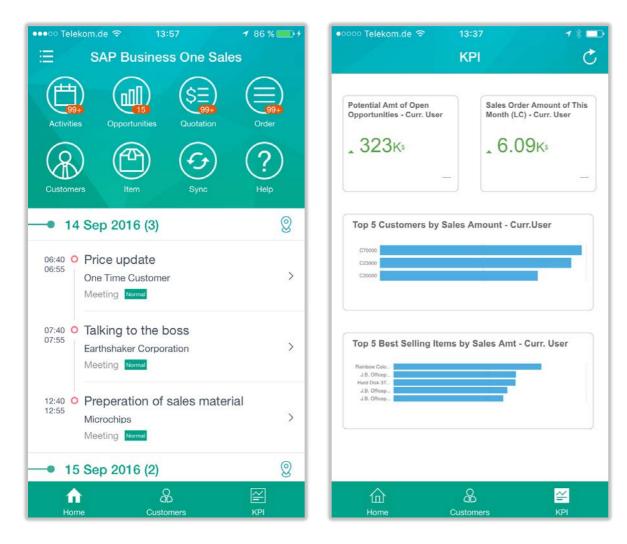
Analytical Portal

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All Reports	Search	Q							
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		tionship Management	Expand All	🔁 Month	ly Customer Status		☆ 🗰 🖨		
	Sales Opportunit	ies Report	★ 🗟 🗎		Financials		Expand All		
	Stock		Expand All	> Budget and Cost Accounting					
	Inventory by Item	Group per Warehouse	☆ │ 國 │ 自 Financial Accounting						
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		Purchase Analysis	Purchase Analys	sis Report	Purchasing	Excel	2017-07-1	4 13:27:05	ê 🗑
		Opportunity Report	Sales Opportuni	ties Report	Customer Relationship Man	Excel	2017-07-1	4 13:25:28	ÊŌ
		Sales Analysis	Annual Sales An	alysis (by Q	Sales	Crystal	2017-07-1	4 13:08:25	ê 🗑

- Ability to publish and share documents:
 - Crystal Reports
 - MS Excel documents
- Authorized reports are being displayed
- Documents can be scheduled and sent via mail or downloaded in different formats:
 - MS Excel PDF, MS Excel or HTML
 - Crystal Reports PDF

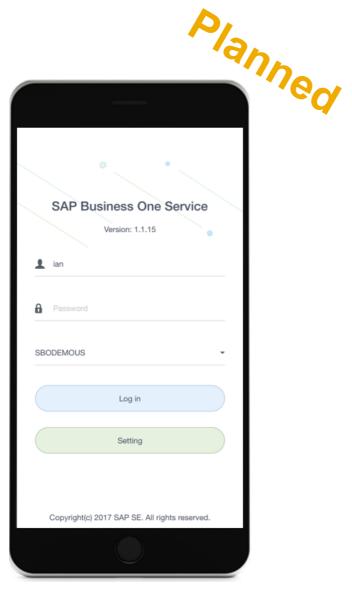
 Documents can be run on different devices

SAP Business One Sales Mobile Native App



- Mobile solution, tailored for handling sales activities, anywhere, anytime
- Holistic CRM management drives sales productivity
- Insight to customers, deals, predictability in sales operations.
 Supported functions:
 - Managing activities
 - Check-in location of sales activities
 - Customer data management
 - Viewing items
 - Managing sales documents (opportunities, quotation, order)
- Access data in real time, all changes automatically updated in the SAP Business One system
- Respond directly and trigger processes

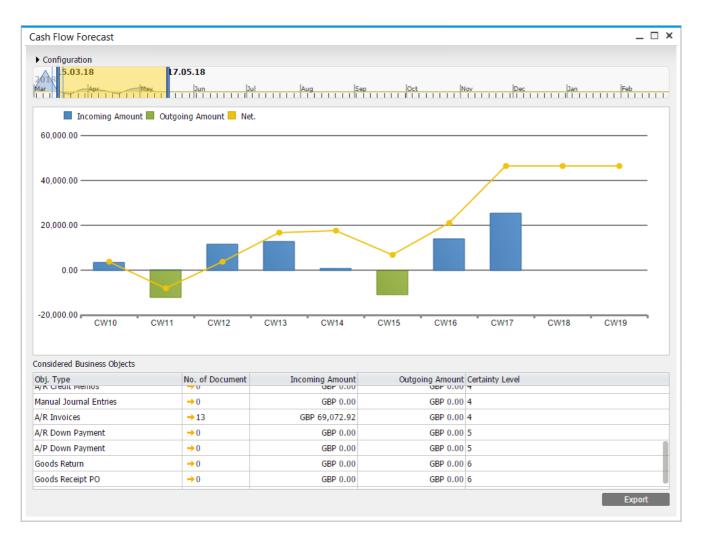
SAP Business One Service Mobile Native App



- Mobile solution to manage and fulfill service activities, anywhere, anytime
- Integrated Scanner and maps
- Personalized signature
- Check in and check out
- Access data and get insights about:
 - Customers
 - Service Calls and history
 - Resolutions
 - Attachments
 - Sales Orders
- Access data in real time, all changes automatically updated in the SAP Business One system
- Respond directly and trigger processes

Embedded Real-time Apps

Cash Flow Forecast



- Gain a complete, accurate and timely picture of your cash flow
- Include optionally open documents like POs and sales orders in calculations
- Assess probability of payment with sophisticated calculations

Advanced Available to Promise (ATP)

		Warehouses	
Item	C00014 - Laptop case	Warehouse Name	
	Alternative Items	✓ →01 - General Warehouse	
		□ →02 - Backup Warehouse	
Required Quantity	35	□ →04 - Consignment	
Required Delivery Date		□ →05 - Bin Warehouse	
Ocheck Against Require	red Quantity		
O Check Against Confir	med Quantity		_
Include Past Planned	Receipts		
mulative ATP Quantity			
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40).03.18 21.03.18 22.03	23.03.18 24.03.18 25.03.18 26.03.18 27.03.18 28.03.18 29.03.18	
40	0.03.18 21.03.18 22.03	23.03.18 24.03.18 25.03.18 26.03.18 27.03.18 28.03.18 29.03.18	

- Obtain real-time inventory transparency
- Aggregate inventory on hand, promised and desired dynamically
- Minimize costs by re-scheduling sales orders

Intelligent Forecast

Foreca	sts								_ □	×				
Forecast	Code [Intelligent_For							_					
Forecast	Generate Intellig	gent Forecast												_ = ×
Start Dat	 Configuratio 	n												
	Select Items I	By Item		•				Properties						
Iter	Item No.	From	C00014 To	C00016										
1 📫	Item Group	All		•				Sales History	0	Sales Order O Del		e		
2 📫								,			, –			
3 📫	Calc. Method	Autom	atic Selection	•									Fo	recast
4	Foregoat Value	s (Forecast Time Buck	oto: 12 Montho	Forecast Daries	I: 2018.01.01 20	10 40 04 \								
	Item No.	Warehouse Code	2018-01	2018-02	2018-03	2018-04	2018-05	2018-06	2018-07	2018-08	2018-09	2018-10	2018-11	2018-12
	C00014	01	4	7	0	2	3	1	0	3	0	12	10	15
	C00015 C00016	01	113 0	116 0	227	301 0	242	326	213 211	220	224	221	217	212
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	Save and C	Close Canc	el									Save As A Temp	late Lo	ad Template

- Statistical forecast with built-in models, incorporating trends and seasonal factors.
 - TESM (Triple Exponential Smoothing)
 - LRDTSA (Linear Regression with Damped Trend and Seasonal Adjust)
- SAP Business One automatically selects the best algorithm.
- Hindcast to dynamically adjust outlier and what-if scenarios.
- Forecast results can be used in MRP wizard.

Delivery Schedule Management

ort	By Delivery D	ate 🔹 🗖 Ascending				
re	assign quantities for a specif	ic document, drag the target docu Business Partner	Qty (Inv. UoM)	form automatic reass Confirmed	agnment for all documents, cho Unconfirmed	ose "Preview". Delivery Date
L	Sales Order No.1234 / Line0	C40000 Earthshaker Corporation	12	12		02.03.18
			cheduled Delivery 1	12		02.03.18
2	Sales Order No.1233 / Line0	C40000 Earthshaker Corporation	10	10		25.02.18
3	Sales Order No.1232 / Line0	C30000 → Microchips	12	12		22.02.18
ł	Sales Order No.1229 / Line0	C110010 Best Hotels	10	10		18.02.18
ž	Sales Order No.1230 / Line1	→ C20000 → Maxi-Teq	1	1		18.02.18
6	Sales Order No.1231 / Line0	C23900 Parameter Technology	15	15		02.02.18

- Stay on top of your scheduled deliveries, changing quantities on the fly
- See scheduled delivery date and quantity of:
 - Sales orders with positive quantity
 - A/R reserve invoices with positive quantity
 - Inventory transfer requests
 - Production orders
 - Purchase orders with negative quantity
 - A/P reserve invoices with negative quantity
- Reallocate quantities of documents to fulfill the quantity of the target document
- Preview and confirm the outcome

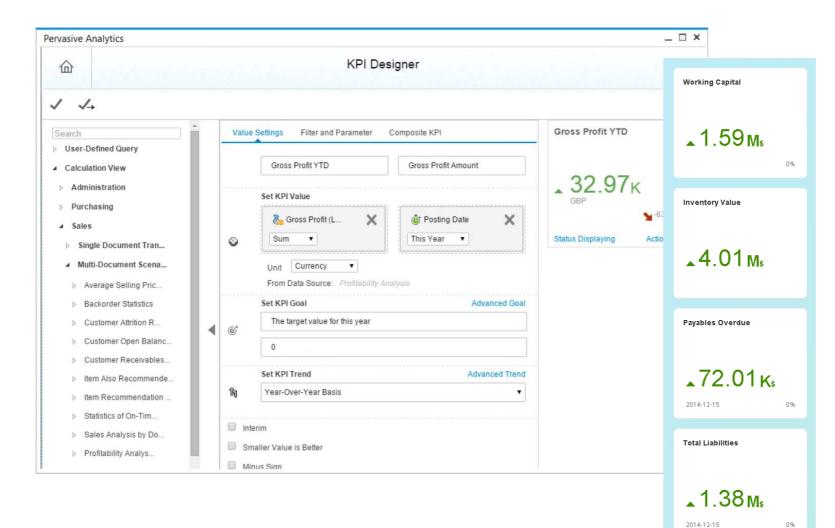
Analytics

Pervasive Analytics Dashboards

Business Partner M	aster Data		_ 🗆 ×	Analytics		
Code Manual Name	C30000 Customer ▼ Microchips	Account Balance			Top Sold Items	· 0
Foreign Name Group Currency	Large Accounts ▼ British Pound ▼	Deliveries ● 9,423.15 1 Orders ● 3,953.71 1 Opportunities ● 4 1			 SUM(Net Sales Amo 	
Federal Tax ID	GB566678935			10K —		
Tel 1	act Pergons <u>A</u> ddresses Payment Terms <u>P</u> ayment 0113 6789 4739	Contact Person Judy Brown	El. Documents			
Tel 2 Mobile Phone Fax	0113 6789 4738	ID No. 2 Unified Federal Tax ID Company Reg. No. (CRN)		8K —		
E-Mail Web Site Shipping Type	info@microchips.co.uk www.microchips.co.uk UPS Red	Remarks Sales Employee Bill Levine		5K —		
Password Factoring Indicator		BP Channel Code		76		
BP Project Industry Business Partner Type	Company T	BP Channel Code Technician Territory		3К —		
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 Active 	From To Remarks	Block Sending Marketing Content			87 12	
 Inactive Advanced 						
OK Cancel			You Can Also			
Cancel			Tou can Also			

- Embed Dashboards in transaction screens or in Cockpit
- Enable front line employees to see data needed to make business decisions – at the moment it's needed
- Reflect transactional activity as it happens with real-time analysis
- Predict future behavior with forecasting capabilities

Pervasive Analytics KPIs



- Evaluate the status of business in an easy-to-view way
- Embedded in SAP Business One Cockpit
- Using SAP or partner pre-build HANA models

Pervasive Analytics

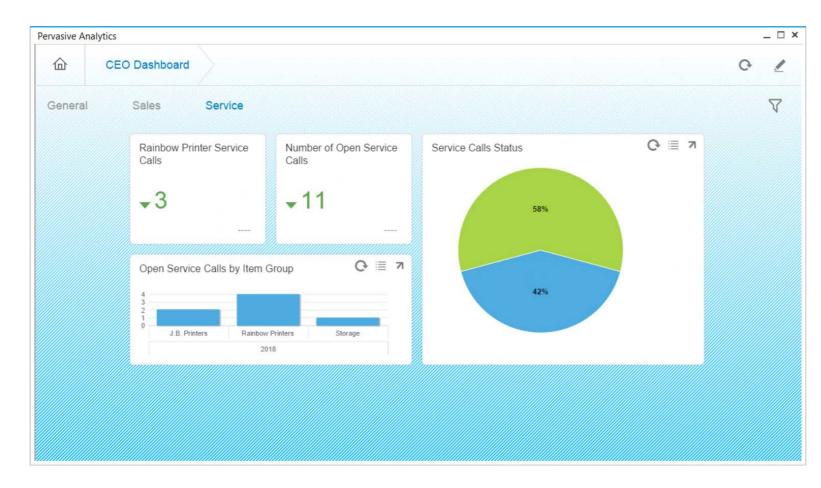
Insight to Action

Action (4)		×					
	Display Dashboard in Sidebars	\oplus					
	Link to SAP Business One Windo	×					
	Actions To Be Triggered	(
	Open Business Partner Master D	5					
	Trigger Enterprise Search	Copen SAP Business One Window	Action Name Target SAP Business One Window	Open SAP Business One Window 1 (Select)			
	Open Advanced Dashboard	C 🕅 Trigger Enterprise Search	Data Binding				
		〇 [] Open Advanced Dashboard	Dashboard Dimension SAP Business One Window Field				
			(Select)	▼ → (Select) ▼ ×			
Sales Dast		ss Partner Master Data	Add a New Binding				
C40000	Trigger Enter	prise Search					
C20000							
C70000	Open Advance	ced Dashboard					
C60000							

- Ability to relate business actions to Dashboards and KPIs
- Available Action types:
 - Open SAP Business One Window to open forms, such as master data
 - Trigger Enterprise Search
 - Open Advanced Dashboard (description of Advanced Dashboard see next slide)
 - Link to SAP Business One Window, to show Dashboard in sidebar
- Drill down into business details
- Translate insights into actions

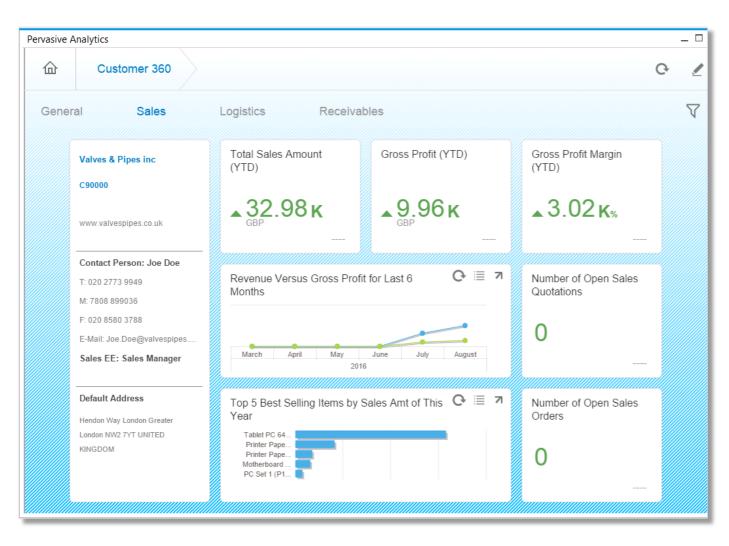
Pervasive Analytics

Advanced Dashboards



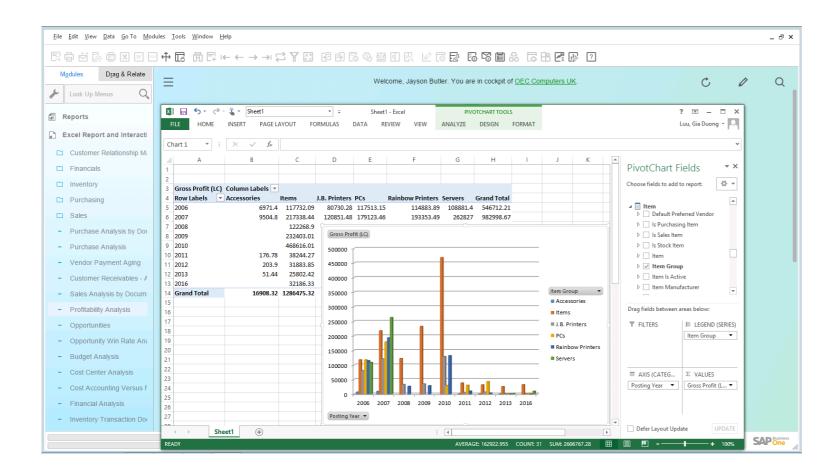
- Ability to a Dashboards which contains various widgets to display related data for pervasive Dashboards or KPI widgets
- Add filters to break down the displayed results
- Display critical data grouped on a dedicated dashboard
- Quick access to related business analysis and KPIs

Customer 360°



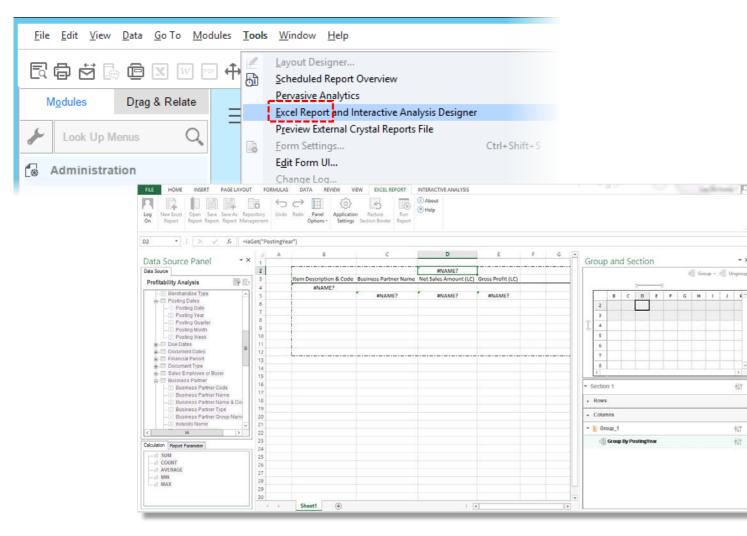
- New advanced dashboard provides a 360° customer view.
- Key facts on customer at a glance, containing numerous KPIs and key customer data.
- Accessed via Business Partner Master Data
 New Car Alas
 - \rightarrow You Can Also.
- Link the Customer 360° Advanced Dashboard as an action to an existing Dashboard for easy access.

Interactive Analysis



- Helps users explore more information before making decisions
- Improves productivity by putting the user in control of information
- Leverages familiar MS Excel pivot tables to make analysis work quick and simple

Excel Reports



- Reporting tool based on MS Excel.
- Utilizes SAP Business One Semantic Layer (SAP HANA views) as data source.
- Fully integrated with SAP Business One.

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- Excel Report Designer tool delivered as MS Excel add-on.
- Leverage the power of MS Excel.
- Enables better decision-making.

Sales Recommendation

	erson 📫 Jud Ref. No.	rochips dy Brown		No. Status Posting D Valid Unti Documen	ate 19	18 pen .03.18 .04.18 .03.18		Sales Recomment	dations for This Customer	YUP!
Sal	es Order							_ 🗆 ×		
_						- Net The Control			Sales Recommendation	
Nam	e	C20000 Maxi-Teq Norm Thompson			No. F Status Posting D Delivery I	ate	 1235 Open 19.03.18 		Recommendations for This Customer	
		GBP			Documen		19.03.18		A00001	200.00GBP
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Γ	Contents	Logistics	Accounting	Attack	iments				A00003 18. Officigative 1186	150.00GBP Add
۴.,									P10002	700.00GBP
	em/Service Type	Item 🔻				Summary		ummary 🔻	PC - P4 2.46, DOR 1024M, 400G HD	Add
+	Item No.	Item Description	Quantity	Unit Price	Discount %	Tax Code	e Total (LC)	2	A00002	100.00GBP
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2	📫 C00015	Laptop Case - Industrial Look		1 USD 48.00	0.	00 01		3P 35.04		Tien
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4					0.	00 01			Rainbow ColorJet 5	Add S
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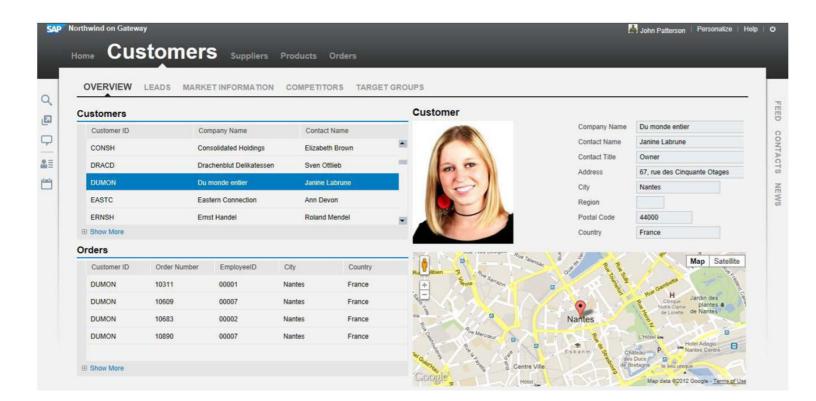
- Product recommendations are displayed in the sidebar of sales order and sales quotation for a customer
- Recommendations are based on association rules generated from the buying history of the given customer and similar customers
 - ,Recommendations for This Customer' suggests products which might be interesting for this customer in general
 - ,Customer Who Bought This Item Also Bought' recommends products based on current items in the sales order / quotation
- These recommendations can be utilized by partners in their own add-ons or solutions, e.g. a web shop.

They are exposed as semantic layer views in ar/case :

- ItemRecommendationQuery
- ItemAlsoRecommendedQuery

Platform Extensibility

App Framework for SAP Business One, version for SAP HANA



- Empower SAP Business One ecosystem to build easy to extend, lightweight, webbased, analytical applications providing business insights
- Enrich traditional add-ons by web-based analytical applications on the new lightweight framework & embed them into add-ons;
- Leverage the built-in strengths of SAP HANA and XS with integrated SAP Business One services to develop apps in a low cost of development on a lean stack with big data processing; explorer new businesses
- Optimize the efficiency of business processes
- Run directly on SAP HANA appliance with minimized TCO and excellent performance
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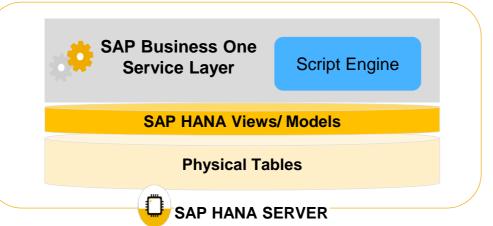
Service Layer

New generation of extension API for consuming SAP Business One data and services

SAP

SBO Client



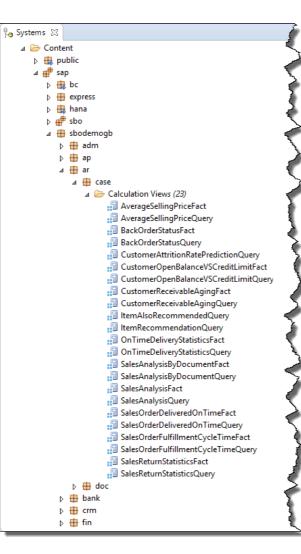


- Equivalent Business Object coverage to DI API
- SAP HANA views can be queried to retrieve all necessary data at once
- Built on core protocols such as HTTP and Odata
- Implement server-side JavaScript extension hosted in Script Engine
- Highly scalable (parallel-processing)
- High availability (load balancing)

Value Proposition

- Cater customer needs of using mobile and web apps
- High volume to support new customer segment and industries

Semantic Layer



- Predelivered content for reporting and analytical purposes, ready-to-use
- Basis for adaptation and enhancements
- Facilitate and speed up implementation
- Includes models for these areas:
 - ADM
 - AP (purchasing)
 - AR (sales)
 - CRM (opportunities)
 - Banking
 - Financials
 - Stock



