

Client Intake Form

Note: This information is confidential

Demographic Information:

Client Name: _____ Gender: _____ Pronouns: _____ DOB: _____ Age: _____
Relationship Status: _____
Children: Yes / No How Many: _____ Phone (where best reached at): _____
Email: _____
Address: _____
Street City State Zip Code
Guardian Name: _____
Guardian Address: _____
Current Employment Status _____
Emergency Contact Name: _____
Emergency Contact Phone: _____
Emergency Contact Relationship: _____
How did you hear about us / referred by? _____

____ Initial here if you would like to receive information pertaining to your psychological and intellectual well being via email or other media sources.*

Family Information:

Name of Parent: _____ Age: _____
Name of Parent: _____ Age: _____
Name of Siblings: _____ Age: _____
Name(s) of Child(ren): _____ Age: _____
Name(s) of Child(ren): _____ Age: _____
Name(s) of Child(ren): _____ Age: _____

Behavioral Information – Circle any that apply to you:

Binge Eating Suicidal Attempts Take Drugs Cannot Keep a Job Insomnia Temper
Lack of Motivation Smoking Vomiting Alcohol Problem Workaholic Procrastination Crying
Phobia Temper Nervous Tics Aggressive Behavior Impulsivity Sleep Disturbance Compulsions
Difficulties Concentrating
Anything else: _____

Physical Information – Circle any that apply to you:

Headaches Stomach Trouble Skin Problems Dizziness Nervous Tics Dry Mouth Itchy Skin Palpitations
Fatigue Muscle Spasms Twitching Chest Pain Tensions Back Pain Rapid Heart Rate Hearing
Problems Unable to Relax Fainting Blackouts Numbness Tingling Watery Eyes Visual Disturbances
Bowel Disturbances Sweating Tremors Flashes
Anything else: _____

Do you have any current concerns about your physical health? Please specify:

Please list all current medications you are taking (prescription and over the counter medication):

Please list all medications you took within the past 12 months (leave out current medications):

Please list all other substances you consume currently or have in the past:

Please list any allergies or possible allergies you have:

Do you exercise regularly? Yes / No How often per week? _____
What kind of exercise do you perform? _____
What are your favorite leisure/recreation activities? _____

Feelings – Circle any that apply to you:

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Angry Guilty Unhappy Annoyed Happy Bored Sad Conflicted Depressed Regretful Lonely
Anxious Tense Hopeless Envious Hopeful Excited Panicky Helpless Fearful Relaxed
Jealous Optimistic Energetic Restless

Personal Strengths

Personal Strengths: _____
What are your goals for seeing Blaire? _____

History of substance abuse? Yes/No, explain _____

History of prior counseling or treatment:

Reason: _____ Date: _____
Reason: _____ Date: _____
Reason: _____ Date: _____
Reason: _____ Date: _____

Legal history:

Arrest: _____ Date: _____ Consequence: _____
Arrest: _____ Date: _____ Consequence: _____

Medical History:

Issue: _____ Date: _____ Consequence: _____
Issue: _____ Date: _____ Consequence: _____
Issue: _____ Date: _____ Consequence: _____
Issue: _____ Date: _____ Consequence: _____

Social history:

Family mental health: _____
Peer pressures: _____
Living arrangements: _____
Monetary arrangements/ability: _____

Cultural Identification/Influences:

Goals:

Please describe your reason(s) for seeking counseling and what you wish to accomplish:

Spiritual Views:

Spiritual view: _____
Do you wish to incorporate your views into your sessions? _____

Signature (Client/Guardian)

Date

Printed Name (Client/Guardian)

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MINDFUL MEDICINALS STATEMENT OF UNDERSTANDING

Only a physician (MD) can diagnose, treat, and prescribe medicines for illness or disease. I am not an MD, I neither diagnose nor treat disease. Neither do I prescribe remedies. I make no claims for the medicinal actions of any herbal supplements. Any information offered on herbal supplements is based off of research, scientific evidence, and/or traditional use.

The role of an herbalist is to educate the client as a whole person. Herbal consults aim at examining and educating on the topics of lifestyle, diet, and supplementation of herbs and/or vitamins.

As an herbalist and not an MD, I advise you, the client, to seek professional medical advice regarding any illness or disease you are suffering from. I request that you share as much background health information as possible, and any concerns about your health and herbal supplementation with herbs or diet should be discussed with your doctor.

Blaire Edwards, Community Herbalist Intern

Mindful Medicinals

Please sign below once you have read and understood the above statement:

Name (print) _____ Date: _____

Signature _____