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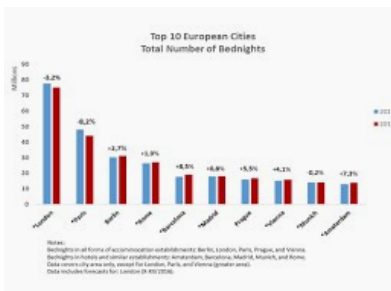
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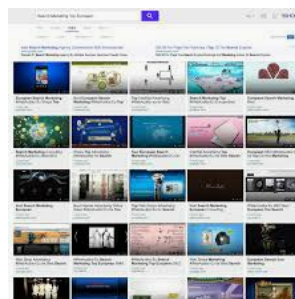
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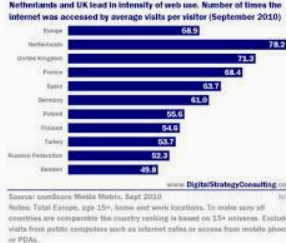


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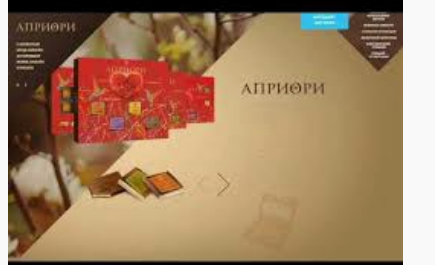
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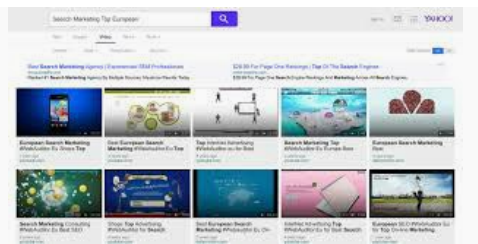
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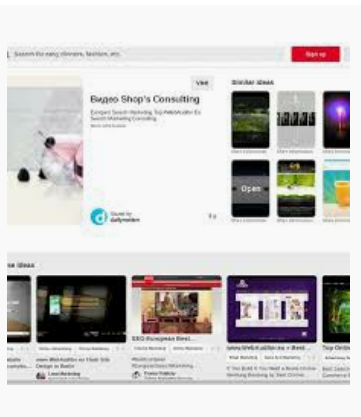
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Making the best of the European single market

Victor Bruegel, Agnès Ritzler, Olivier Cornean, Erwan Le Gall

Executive summary

The paper analyses a number of policy options to address the challenges of the European single market. It focuses on the need to improve the functioning of the market, to enhance the competitiveness of European businesses, and to ensure that the benefits of the single market are shared by all citizens. The paper discusses the need for a more integrated and efficient market, and the role of digital technologies in this process. It also highlights the importance of a strong regulatory framework to ensure fair competition and consumer protection.

European single market ...
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Overview of European Internet Usage by Country

Ranked by Total Unique Visitors (2008)

March 2011
Total Europe Audience, Age 15+, Home and Work Locations
Source: comScore Media Matrix

Location	Total Unique Visitors (2008)	Average Hours per Visitor	Average Pages per Visitor
World Wide	1,205,539	23.7	2,094
Europe	263,697	28.0	2,679
Germany	48,729	27.4	2,943
Russian Federation	47,417	22.8	2,332
France	42,251	27.5	2,944
United Kingdom	36,244	32.0	2,953
Italy	22,991	17.9	1,888
Turkey	22,750	29.4	3,089
Spain	21,317	26.3	2,484
Poland	18,192	25.9	2,676
Netherlands	11,953	34.4	3,515
Sweden	8,138	25.0	2,769
Belgium	5,202	30.7	2,916
Norway	2,654	13.9	1,456
Switzerland	2,441	18.4	1,734
Portugal	4,089	20.2	1,879
Denmark	3,638	20.8	2,139
Finland	3,326	24.7	2,359
Norway	2,212	25.1	2,619
Ireland	2,049	18.9	1,729

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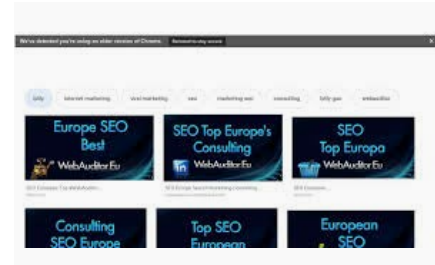
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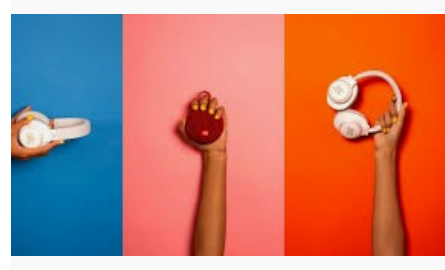
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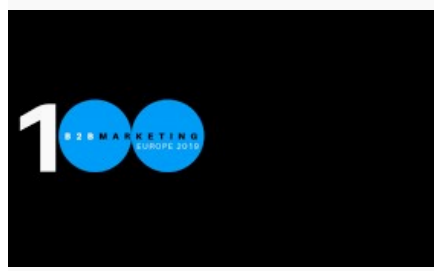
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	Total seats	Share	Variation
Total intra-European	252 058 891	100%	7.2%
London (GB)	18 611 834	7.4%	0.7%
Paris (FR)	8 188 430	3.2%	4.3%
Amsterdam (NL)	7 717 762	3.1%	12.6%
Frankfurt (DE)	7 010 373	2.8%	10.2%
Moscow (RU)	6 459 827	2.6%	13.3%
Istanbul (TR)	6 097 826	2.4%	2.0%
Barcelona (ES)	5 299 757	2.1%	2.6%
Palma Mallorca (ES)	5 165 193	2.0%	5.0%
Munich (DE)	4 974 673	2.0%	3.2%
Milan (IT)	4 796 630	1.9%	3.5%

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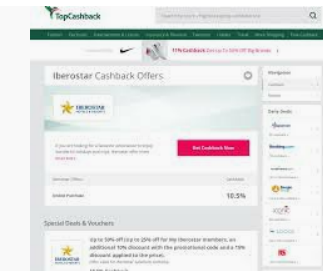
top 100 B2B European marketing leaders ... hottopics.ht

Country	Population	GDP	Market Size
Germany	82,270,000	3,846,000,000,000	1,000,000,000,000
France	67,120,000	2,706,000,000,000	800,000,000,000
Italy	60,700,000	1,956,000,000,000	600,000,000,000
Spain	45,900,000	1,414,000,000,000	400,000,000,000
UK	63,180,000	2,424,000,000,000	700,000,000,000
Poland	38,400,000	1,199,000,000,000	300,000,000,000
Netherlands	17,100,000	520,000,000,000	150,000,000,000
Sweden	9,600,000	500,000,000,000	100,000,000,000
Belgium	11,300,000	453,000,000,000	100,000,000,000
Austria	8,900,000	450,000,000,000	100,000,000,000
Denmark	5,500,000	350,000,000,000	100,000,000,000
Portugal	10,900,000	240,000,000,000	50,000,000,000
Greece	11,500,000	170,000,000,000	50,000,000,000
Czechia	4,600,000	150,000,000,000	50,000,000,000
Finland	5,300,000	240,000,000,000	50,000,000,000
Switzerland	4,300,000	400,000,000,000	50,000,000,000
Belarus	9,300,000	50,000,000,000	10,000,000,000
Ukraine	45,000,000	50,000,000,000	10,000,000,000
Latvia	2,300,000	20,000,000,000	5,000,000,000
Lithuania	3,000,000	20,000,000,000	5,000,000,000
Estonia	1,300,000	15,000,000,000	5,000,000,000

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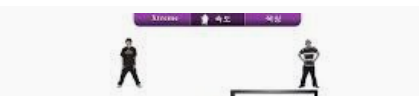
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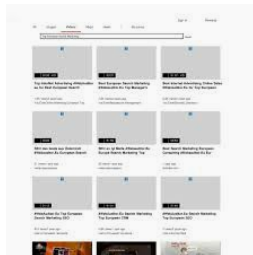
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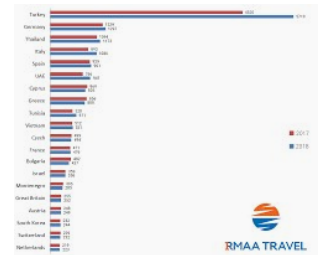
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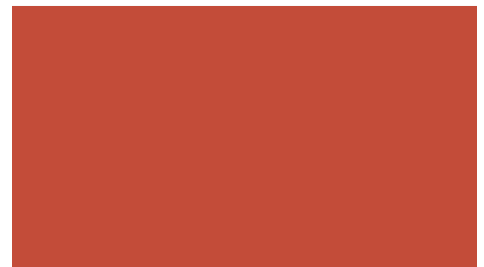
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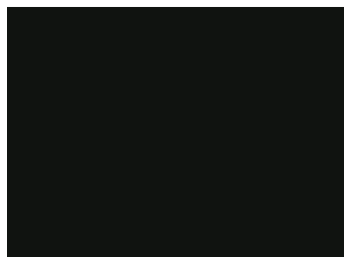
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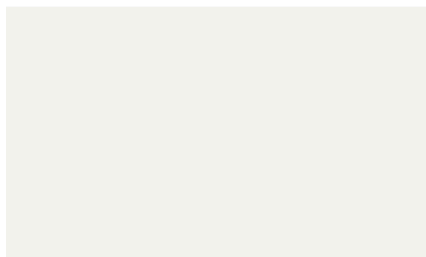
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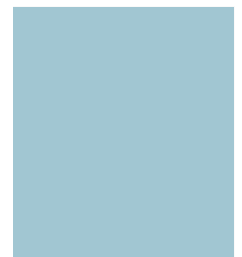
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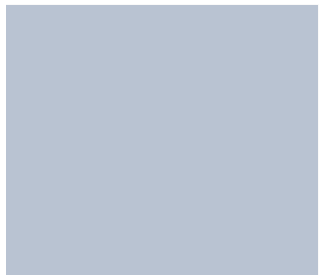
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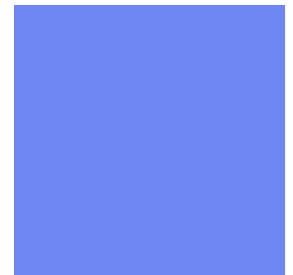
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