

PRODUCT FEATURE **MATRIX**

| PAYMENT MANAGER | BASE | FULL SERVICE |
|--|--------------|--------------|
| Office cashering solution with Patient payments (Cash, CC, ACH & Payment Plans) | \checkmark | \checkmark |
| Patient payment history | \checkmark | \checkmark |
| Payment plans | \checkmark | \checkmark |
| Self pay | \checkmark | \checkmark |
| Real-time eligibility | | \checkmark |
| Patient estimation | | \checkmark |
| Integration with PMX/EHR systems | | \checkmark |
| Financial assistance screening | | \checkmark |
| PATIENT PAYMENT PORTAL (EPAY) | BASE | FULL SERVICE |
| Online bill pay | \checkmark | \checkmark |
| Payment history | \checkmark | \checkmark |
| Patient configures own payment plan | \checkmark | \checkmark |
| Invite family members or respective party to patient portal | \checkmark | \checkmark |
| Create wallet with card or check on file | \checkmark | \checkmark |
| Historic invoices | \checkmark | \checkmark |
| Estimates | | \checkmark |
| Electronic statements | | \checkmark |
| ADMINISTRATION PORTAL | BASE | FULL SERVICE |
| Payment Plans | \checkmark | \checkmark |
| System Administration tools | \checkmark | \checkmark |
| · Practice Setup | \checkmark | \checkmark |
| · User Setup | \checkmark | \checkmark |
| · Manage Patient Portal | \checkmark | \checkmark |
| · Manage Payment Options | \checkmark | \checkmark |
| · Manage Payment Plans | \checkmark | \checkmark |
| Schedule Payments | \checkmark | \checkmark |
| Caimatch | | \checkmark |
| Delayed Settlements | | \checkmark |
| Estimated Adjustment | | \checkmark |
| Financial Assistance | | \checkmark |
| Manage Delayed Settlement | | \checkmark |
| Manage Financial Assistance | | \checkmark |
| | | |



| STATEMENTS | BASE | FULL SERVICE |
|------------------------------------|------|--------------|
| Custom Design | | \checkmark |
| Dynamic Color | | \checkmark |
| Integrated with Patient Portal | | \checkmark |
| Streamline process and reduce cost | | \checkmark |



FOR MORE INFORMATION (877) 204-2345

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