

Date: May 16, 2017

Asst. Vice President

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

General Manager

Dept. of Corporate Services
BSE Limited
P.J Tower, Dalal Street
Mumbai - 400 001

Dear Sir,

Sub: Initial public issue of units (the "Units") representing an undivided beneficial interest in India Grid Trust (the "Trust") consisting of a primary issue aggregating up to Rs. 22,500 million (the "Issue")

The Board of Directors of the Investment Manager on May 16, 2017, in consultation with the Lead Managers, has finalized allocation of 10,12,43,520 Units, to Anchor Investors at the Anchor Investor Allocation Price of Rs.100 per Unit aggregating to Rs. 10,124.352 million in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Units allocated	% of Anchor Investor Portion	Bid price (Rs. per Unit)	Total Amount (INR)
1	DEUTSCHE GLOBAL INFRASTRUCTURE FUND	1,71,56,286	17%	100	1,71,56,28,600
2	FUTURE FUND BOARD OF GUARDIANS MANAGED BY RREEF AMERICA L.L.C.	78,43,311	8%	100	78,43,31,100
3	DRIEHAUS EMERGING MARKETS SMALL CAP GROWTH FUND, A SERIES OF DRIEHAUS MUTUAL FUNDS	29,95,461	3%	100	29,95,46,100
4	SCHRODERS ASIAN ASSET INCOME FUND	89,91,486	9%	100	89,91,48,600
5	SCHRODERS ASIAN INCOME	45,05,949	4%	100	45,05,94,900
6	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	16,22,754	2%	100	16,22,75,400
7	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	48,73,365	5%	100	48,73,36,500
8	DISCOVERY GLOBAL OPPORTUNITY (MAURITIUS) LTD	52,45,884	5%	100	52,45,88,400
9	DSP Blackrock Equity Savings Fund	38,52,765	4%	100	38,52,76,500
10	DSP Blackrock MIP Fund	19,39,140	2%	100	19,39,14,000
11	RELIANCE NIPPON LIFE INSURANCE CO LTD	74,96,307	7%	100	74,96,30,700
12	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED	49,95,837	5%	100	49,95,83,700
13	RELIANCE GENERAL INSURANCE CO LTD	19,95,273	2%	100	19,95,27,300



14	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - LIFE NON PAR FUND	18,01,359	2%	100	18,01,35,900
15	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - SHAREHOLDERS FUND BEYOND SOLVENCY MARGIN	11,94,102	1%	100	11,94,10,200
16	COPTHALL MAURITIUS INVESTMENT LIMITED	6,68,493	1%	100	6,68,49,300
17	BNP Paribas Arbitrage	2,08,50,858	21%	100	2,08,50,85,800
18	UBS Principal Capital Asia Ltd	25,66,809	3%	100	25,66,80,900
19	Credit Suisse (Singapore) Limited	6,48,081	1%	100	6,48,08,100

1 Mutual fund and 1 Life insurance company have applied through a total of 2 schemes each, scheme-wise details provided in table below:

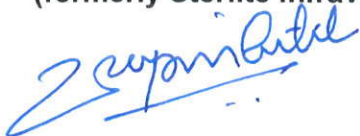
Sr. No.	Name of Scheme	No. of Units allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (Rs. per Unit)	Total Amount (INR)
1	DSP Blackrock Equity Savings Fund	38,52,765	4%	100	38,52,76,500
2	DSP Blackrock MIP Fund	19,39,140	2%	100	19,39,14,000
3	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - LIFE NON PAR FUND	18,01,359	2%	100	18,01,35,900
4	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - SHAREHOLDERS FUND BEYOND SOLVENCY MARGIN	11,94,102	1%	100	11,94,10,200

In accordance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and the SEBI Guidelines, as amended, in the event, the Issue Price is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference within such time as may be prescribed in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
**For Sterlite Investment Managers Limited
(formerly Sterlite Infraventures Limited)**



Authorised Signatory

Name: Swapnil Patil

Designation: Company Secretary & Compliance Officer

