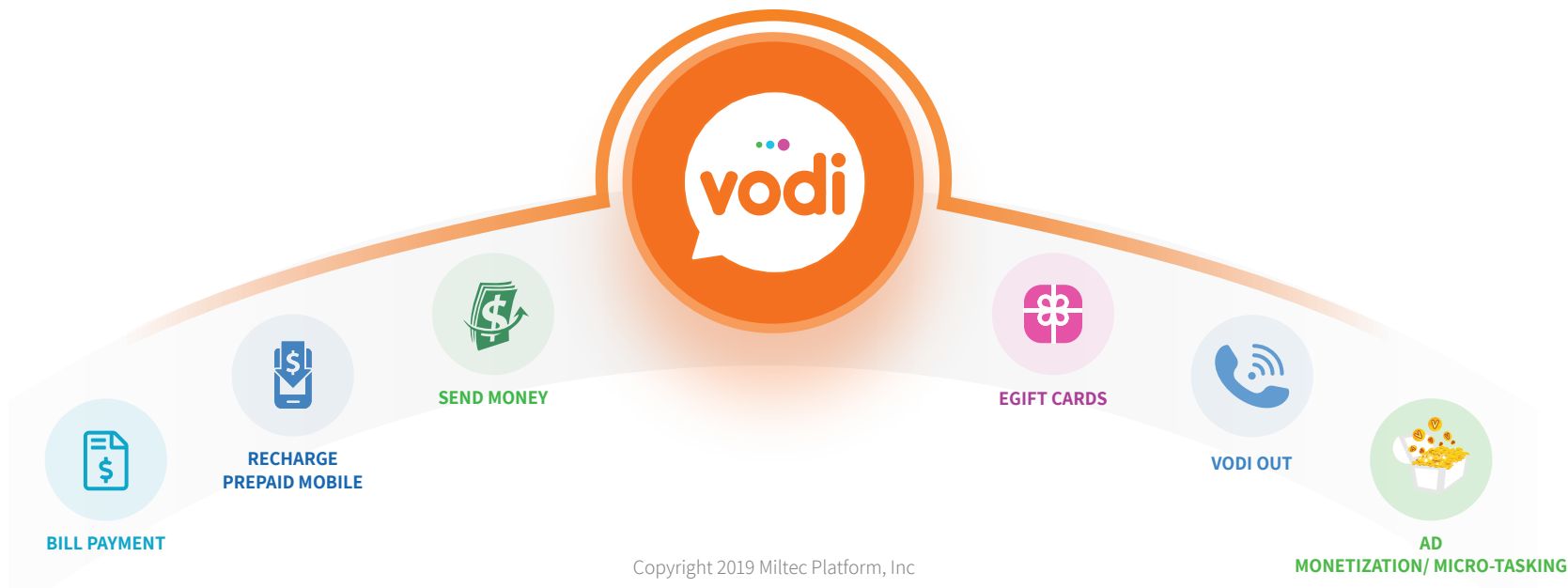




VODI OVERVIEW

The Next Mobile Commerce and Financial
Technology with Rewards



WHO WE ARE _____



Established in **2014**, Vodi, an **award winning** and proven live mobile application (**Boasting 5+ Million Users and 200+ Countries**) and **Fintech** platform.

We offer international products such as:

- Money Transfer
- Prepaid Mobile Recharge
- eGift Cards
- International Long Distance Calling
- Powerful Communication Tools
- Bill Payments (Coming soon)

seamlessly available in chat



Headquartered in Atlanta Georgia, USA

MASSIVE GLOBAL REACH



VODI PRODUCTS

 <p>Ad Monetization Micro-Tasking</p>	<p>Advertising Monetization Micro-tasking Product Link: https://vodi.io/earn-vcoins</p> 
 <p>Send Money</p>	<p>US to 27 countries, powered by  UniTeller® Product Link: https://vodi.io/product/moneytransfer</p> 
 <p>eGift Cards</p>	<p>100+ brands, 15+ countries Product Link: https://vodi.io/product/egift</p> 
 <p>Mobile Recharge</p>	<p>135 countries Product Link: https://vodi.io/product/topup</p> 

Addressable Market

\$ 1+ Trillion

U.S. & Global prepaid wireless

U.S. & Global prepaid wireless	\$530 B+
eGift cards	\$150 B+
Bill payment	\$4.5 B+
Money transfer markets	\$500 B+
International Long Distance/Voice Calling	\$86 B+
Global Micro Tasking	\$12 B+

PARTNER-DRIVEN GROWTH



	<p>100M Subscribers 12 Countries</p>
	<p>110K Paying Locations 25 Countries</p>
	<p>Miss Universe, Miss USA Miss/Mister Supranational</p>
	<p>Partnership with Raffles Singapore</p>
	<p>Vodi Network Pte Ltd. Singapore</p>

U.S. & Global prepaid wireless

Vietnamese & Vietnamese American	98 M
Mexican Americans	32 M
Indians living overseas	30 M
Filipinos living overseas	14 M
Cuban/Haitian Americans	4 M
U.S. prepaid markets	65 M

Future Partners

LCS Group **Forbes**

Integrated Whale Media Group

PARTNERSHIP: UNITELLER



ABOUT



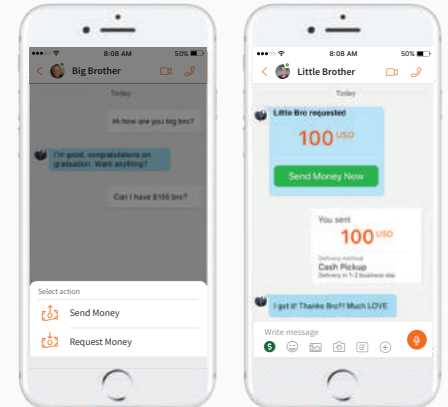
- An **international money transfer** processing company based in the U.S
- Network of more than **110,000 paying locations** within **25 countries** worldwide

EXCITING NEWS

- Another **money transfer** partnership in the works covering **150 countries**
- Anticipated launch in Q1 2019 with a major **eWallet** partner to provide an **expansive payout network** in Southeast Asia

HOW IT WORKS WITH VODI

- **Vodi** users will be able to **transfer money** to or **request money** from loved ones all **within a chat**. This is our unique “**requestability**” feature within Vodi



COMPETITION



		Mobile Recharge	eGift	Money Transfer/P2P			Free Messaging Apps		
	vodi	Sendly	Gyft	W.U	Venmo	Xoom	WhatsApp	WeChat	Amazon Mechanical Turk
US & Global P2P Money Transfer	✓	✗	✗	✓	✓	✓	✗	✗	✗
Global eGift Cards	✓	✗	✗	✗	✗	✗	✗	✗	✗
US & Global Prepaid Mobile Recharge	✓	✓	✗	✗	✗	✓	✗	✗	✗
US & Global Bill Payment	✓	✗	✗	✓	✗	✓	✗	✗	✗
Prepaid Debit Card*	✓	✗	✗	✓	✗	✗	✗	✗	✗
Alternative Payment Solutions	✓	✓	✓	✓	✓	✓	✗	✗	✗
Coins or Reward System	✓	✗	✗	✗	✗	✗	✗	✗	✗
Texting/VoiceCalling/Video Calling	✓	✗	✗	✗	✗	✗	✓	✓	✗
Translation	✓	✗	✗	✗	✗	✗	✗	✓	✗
Stickers	✓	✗	✗	✗	✗	✗	✓	✓	✗
GIFs	✓	✗	✗	✗	✗	✗	✓	✓	✗
Global Live Voting Platform	✓	✗	✗	✗	✗	✗	✗	✗	✗
Micro-Tasking*	✓	✗	✗	✗	✗	✗	✗	✗	✓

* Coming Soon

REVENUE MODEL

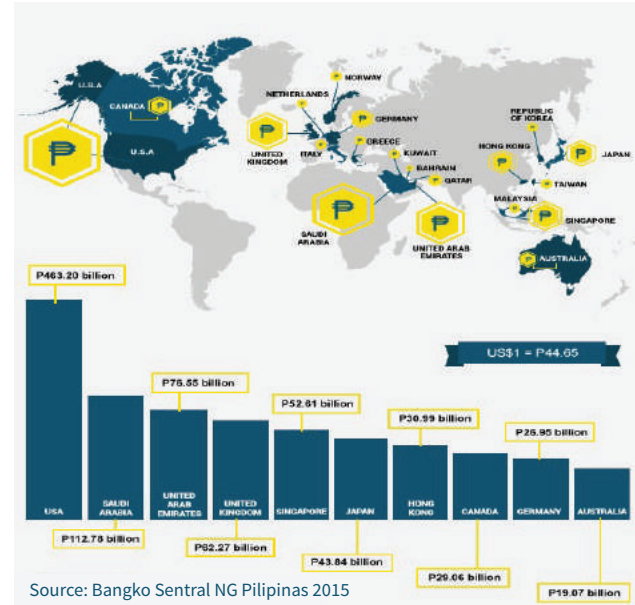
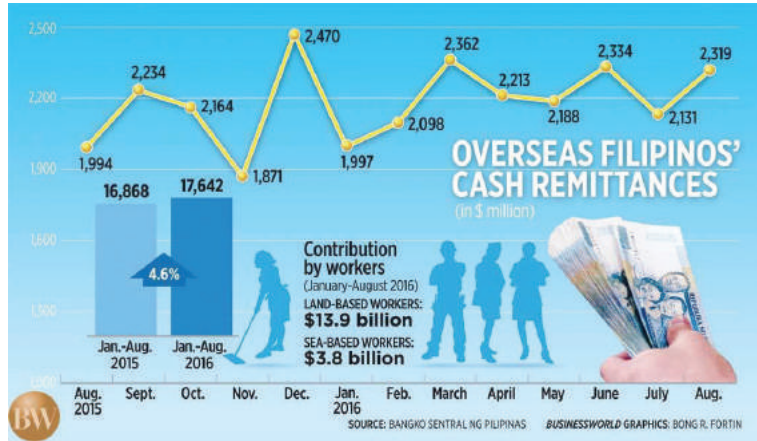


	Average Sales	Gross Profit
International Long Distance/Voice Calling	\$10/month	\$1.5
Mobile Top-Ups	\$22.50/month	\$1.65
eGift Cards	\$20/month	\$2
Advertisements	\$0.004/user/month	\$0.004
Money Transfer	\$5/transaction	\$3-\$8
Bill Payment	\$1.50/transaction	\$0.50
Micro-Tasking *	\$25-\$100/month	\$2.5-\$10

**Projected from coming soon service Q4 2019*

- * Remittance gross profit is based on convenience fee and exchange rate
- * Bill Pay is based on convenience fee
- * Other products are based on discounts

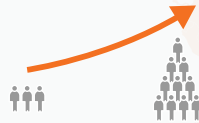
TOP REMITTING COUNTRIES TO THE PHILIPPINES



VODI VIRAL GROWTH

5+ mil.

users in over 200 countries



600,000

Monthly Active User



60%

of user base came from user invites



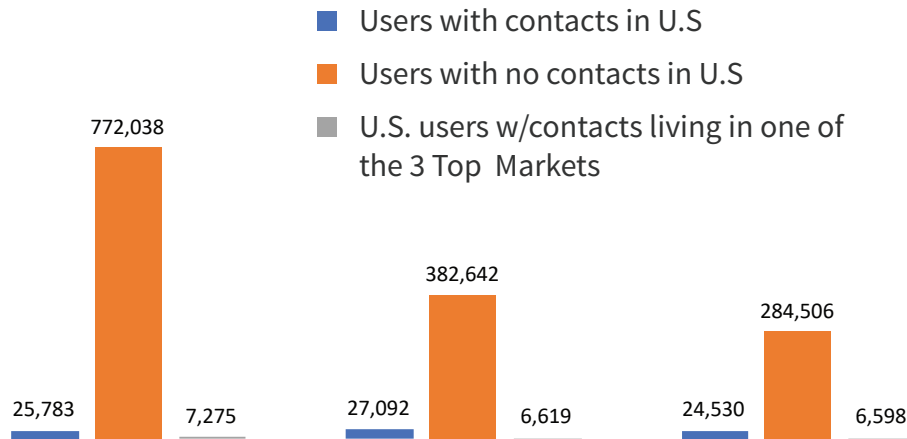
OUR STRATEGIES _____



1. Reverse look up
2. Building habits (free first 100,000 transactions)
3. Bring value, not race to the bottom

Money Transfer 2019 Target Markets

Current Number of Users by Market



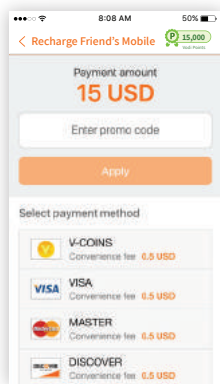
Money Transfer Partner Expansion



Money Transfer - Pay With Cash

<https://marvelapp.com/554gd18>

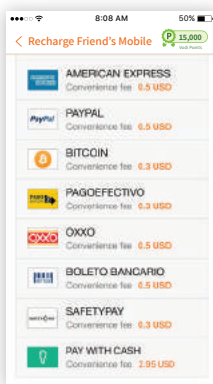
1



Payment Method

View requested amount & payment options

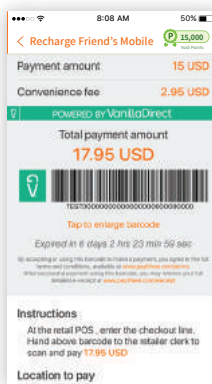
2



Payment Method

Tap Pay With Cash

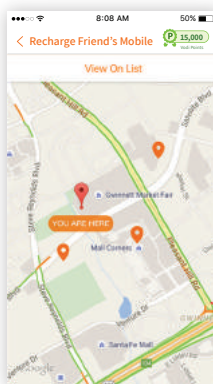
3



Payment Overview

Review payment selection

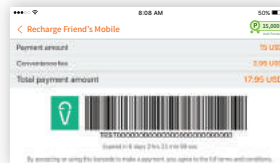
4



Locate Providers

View the map to find the closest location near you

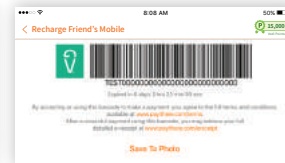
5



Payment

Present bar code to cashier & complete payment with cash

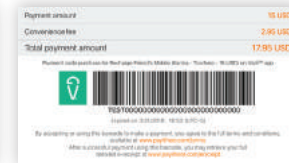
6



Receipt

Save photo to your phone for personal records

7



Confirmation

View payment confirmation details

Request Money from Dashboard <https://marvelapp.com/b0h7h41>

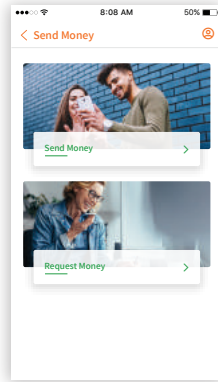
1



Carousel

Access Send Money from Vodi carousel

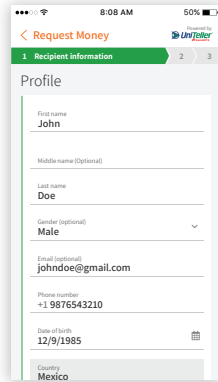
2



Request Money

Tap Request Money from dashboard

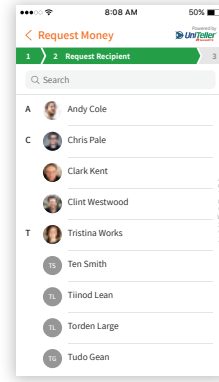
3



Recipient Info

Enter your information and delivery method

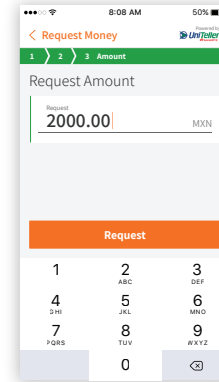
4



Request Recipient

Select friend to request money

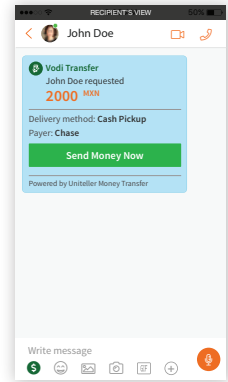
5



Amount

Enter amount you want request and send the request to friend

6



Send

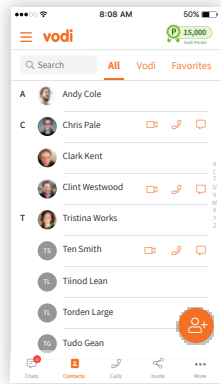
Your friend get the request and easy send money to you with information you provided

VODI REMITTANCE



Send Money from Chat <https://marvelapp.com/5aa42hf>

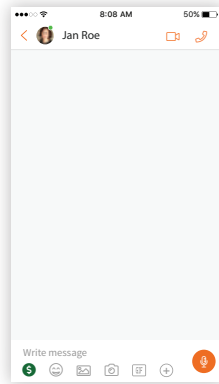
1



Contact

Select your friend to chat from Contact list

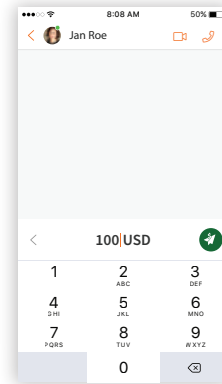
2



Send Money

Tap the green icon to start Send Money

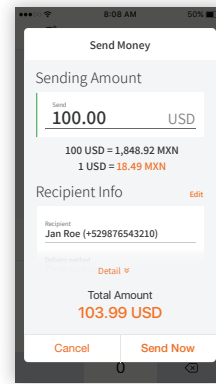
3



Sending Amount

Enter sending amount during chat with your friend

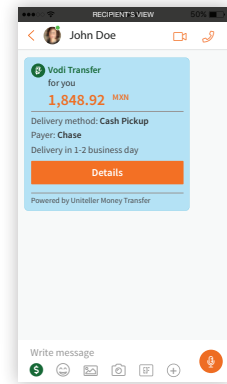
4



Confirm

Vodi will get information from previous transaction and you can confirm before sending

5



Completed

Your friend get notification in chat after you send

SEND MONEY

Vodi welcomes potential remittance partners around the globe



Global remittance strategies include:

- USA to the World
- Europe to the World
- Korea, Singapore, Hong Kong & Japan to the World
- Middle East to the World

THE VODI TEAM



Darren Lu *President & CEO*

- Founded Lunex Telecom in 2004, 14 years of extensive telecom industry experience, and grew Lunex revenue to \$30+ million with 130+ employees in Atlanta and Southeast Asia
- Founded MilTec Platform, Inc. (dba “Vodi”) and grew the powerful mobile fintech & communication services app to 3 million plus users in one year
- Harvard University graduate

SENIOR ADVISOR



Bill Owens

- 20 years in telecommunications, technology and finance. Including: CenturyLink – Chairman, Amerilink Telecom – Founder, Intelius – Chairman, Nortel – CEO, Teledesic – Chair & CEO.
- Board Member of Polycom Inc., Embarq, Intelius, Dell Force 10, Wipro
- Retired Admiral of the United States Navy
- Former Vice-Chairman of the Joint Chiefs of Staff for President Bill Clinton

OUR TEAM



Jerry Jung *Chief Software Architect*

A software architect with 18+ years of experience in developing highly scaled web services, networking services and distributed databases. Graduate of University of Pennsylvania (Bachelor’s of Science in Engineering).



Tanya Parus *Dir. of Business Dev. & Partner Manager*

An accomplished and integrity-driven professional with 18+ years of impressive success in product development, business development, partnerships and leadership.



Kevin Tran *Sr. Director of Technology & Infrastructure*

Georgia Tech-educated with more than 15 years of experience in managing development teams, designing highly scaled virtualization computing & networking datacenter.



Thao Tran *Application Development Lead*

A business analyst and project manager with over 10 years of experience in developing ecommerce websites and mobile apps. Previously worked for Global Cybersoft, a leading global IT solutions provider



Indigo Glaze *Marketing Manager*

Young marketing professional with 3+ years experience in the Fin Tech/Blockchain space, specializing in digital content creation and management.

Additional Staff Members

- 30+ experienced software developers and engineers
- Growing tech support staff

U.S AND VIETNAM TEAMS





Darren Lu

Founder & CEO

email:

DarrenLu@vodi.io

phone:

+1.917.468.9484

KakaoTalk



DarrenLu

WeChat



DarrenLu8

www.Vodi.io | www.VodiX.io

3805 Crestwood Pkwy NW, Suite 350, Duluth, GA 30096