



INVESTOR PRESENTATION
SEPTEMBER 2018

FORWARD-LOOKING STATEMENTS

Certain statements contained in this presentation constitute forward-looking statements and forward-looking information (collectively, “forward-looking statements”) within the meaning of applicable Canadian and United States securities laws. Such forward-looking statements relate to future events or the future performance of MPX Biocetical Corporation (“MPX”). All statements other than statements of historical fact contained in this presentation may be forward-looking statements. The forward-looking statements contained in this document are based on certain key expectations and assumptions made by management of MPX. Although management of MPX believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because MPX can give no assurance that they will prove to be correct.

Certain statements in this presentation including, but not limited to, (i) statements that may contain words such as “expected”, “will”, “future”, “developing”, “grow”, and similar expressions, including the negatives thereof or other comparable terminology; (ii) statements that are based on current expectations and estimates about the markets in which MPX operates; and (iii) statements of belief, intentions, and expectations about developments, results, and events that will or may occur in the future, constitute forward-looking statements which are based on certain assumptions and analysis made by management of MPX. Some of the assumptions which management of MPX has made and which underlie the forward-looking statements include MPX’s future operational and production capacity, the impact of enhanced infrastructure and production capabilities, the impact of governmental laws and regulations and future growth. Forward-looking statements include, but are not limited to, statements with respect to development trends within the medical and adult use marijuana sectors, governmental laws and regulations, business strategy; expansion and growth of MPX’s business and operations; and other such matters. Such forward-looking statements are subject to material risk factors and uncertainties, many of which are beyond the control of MPX, including, but not limited to, the MPX’s future operational and production capacity, the impact of enhanced infrastructure and production capabilities, the impact of governmental laws and regulations and future growth. The realization of risks is difficult to predict and may affect MPX operations causing actual results to differ materially from forward-looking statements. Such material risk factors include, but are not limited to: the impact of general economic conditions; industry conditions; arising claims; partner events; operational opportunities; changing technology; government and regulatory developments; competition; and the ability of MPX to attract and retain qualified personnel.

MPX’s actual results, performance, or achievements could vary from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurance can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do transpire or occur, what benefits MPX will derive therefrom. All forward-looking statements contained in this presentation represent the views of MPX only as of the date of this presentation and should not be relied upon as representing the views of MPX’s management as of any date subsequent to the date of this presentation. Subject to applicable law, MPX disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise, except as required by applicable securities laws.

All forward-looking statements contained in this document are expressly qualified by this cautionary statement.



MISSION

TO CREATE A MULTI-NATIONAL COMPANY DEDICATED TO THE MANUFACTURE AND DISTRIBUTION OF THE HIGHEST QUALITY CANNABIS PRODUCTS INCORPORATING THE GOALS OF SAFETY, SOCIAL RESPONSIBILITY AND EXCEPTIONAL SHAREHOLDER VALUE.

VISION

CONSOLIDATE FRAGMENTED U.S. MARKETPLACE.
BEST-IN-CLASS PRODUCTION.
DIVERSIFY OPERATIONS ACROSS NORTH AMERICA.
DELIVER SUSTAINABLE GROWTH.

VALUES

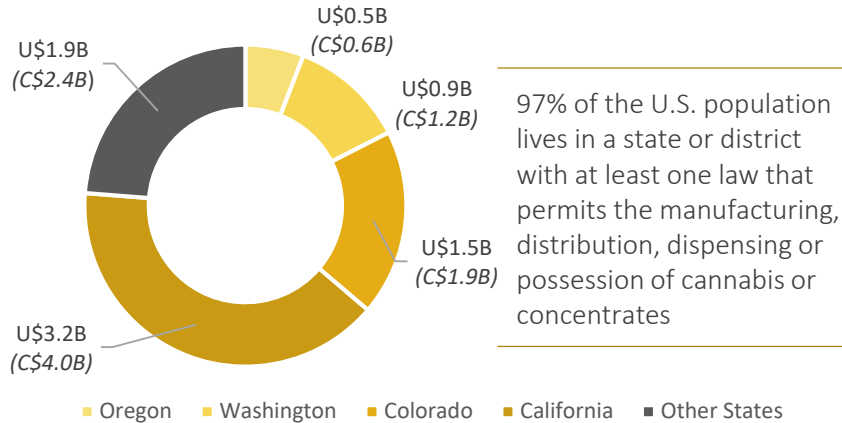
PARTNERSHIPS.
ESTABLISHED BRANDS.
SOCIAL RESPONSIBILITY.

PHARMA GRADE QUALITY.
REGULATORY COMPLIANCE.

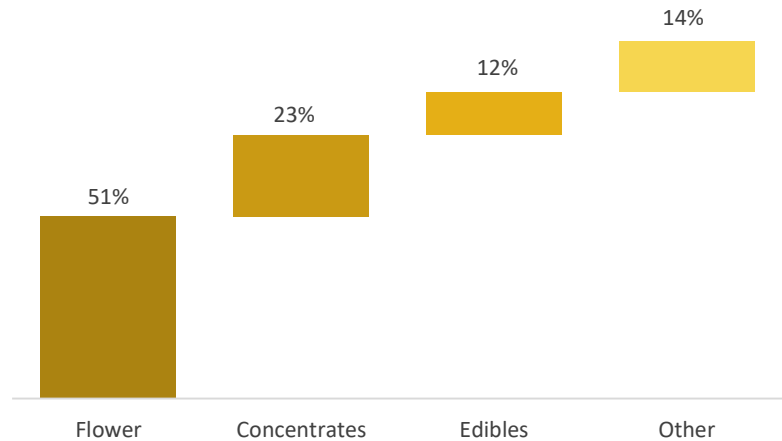
1.	U.S. & CANADIAN CANNABIS MARKET OVERVIEW
2.	MPX OVERVIEW
3.	APPENDIX

U.S. CANNABIS MARKET

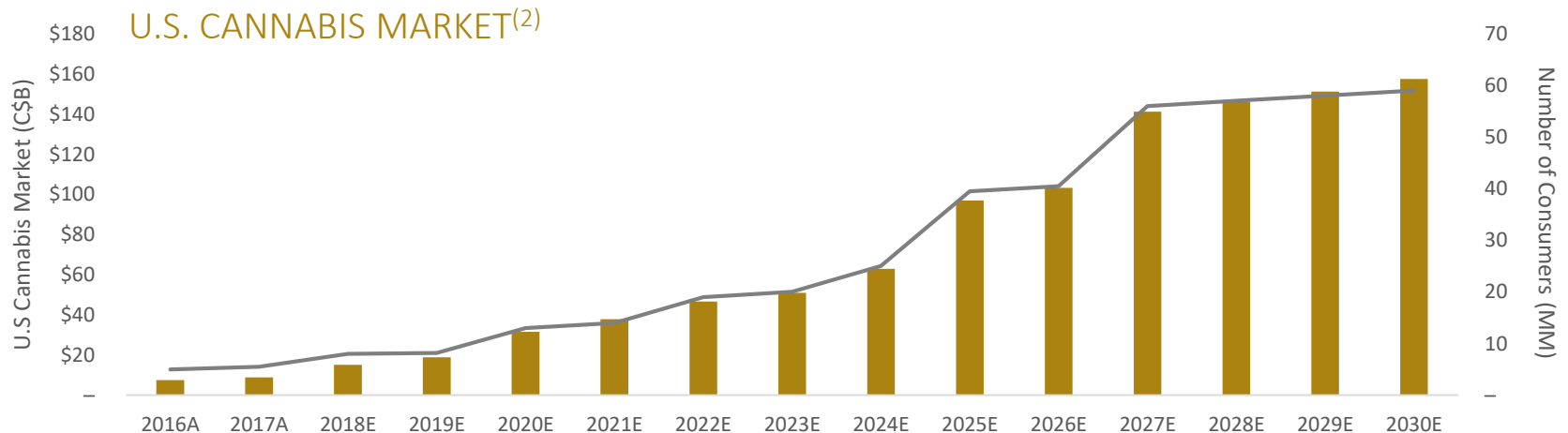
LEGAL CANNABIS MARKET ESTIMATE



COMPOSITION OF U.S. CANNABIS MARKET



U.S. CANNABIS MARKET EXPECTED TO REACH US\$127B (C\$158B) BY 2030⁽¹⁾



Source: Ackrell Capital 2018 Cannabis Investment Report

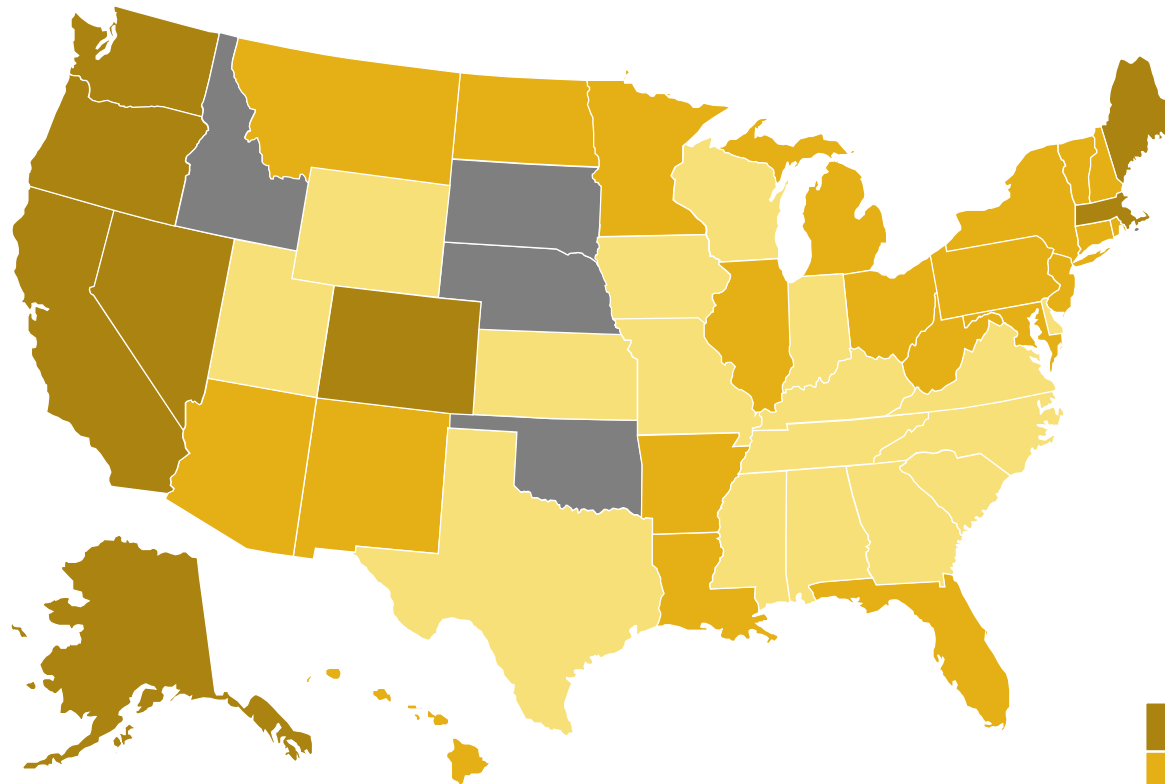
Note: USD/CAD ratio of 1.26.

1. Based on Q3 U.S. data.

2. Operating under the assumption that cannabis is legalized in 2027.

INVESTOR
PRESENTATION

U.S. CANNABIS REGULATORY LANDSCAPE



92% of all states currently have some form of legalization cannabis ranging from CBD-only to full recreational legalization

INCREASED REGULATORY ACTIVITY

- Aug 2013: Cole Memo
- Jun 2015: Rohrabacher-Blumenauer Amendment
- Jan 2018: Cole Memo is repealed
- Apr 2018: Trump/Gardner
- Apr 2018: Schumer decriminalization bill

Recreational & Medical Use Legalization
Medical Use Legalization
CBD Only Legalization
Illegal For All Purposes

THE LEGAL CANNABIS MARKET IN THE U.S. IS EXPECTED TO SURPASS US\$80B¹ IN SALES BY 2026

Source: Ackrell Capital 2018 Cannabis Investment Report
Note: USD/CAD ratio of 1.26.

INVESTOR
PRESENTATION

CANADIAN CANNABIS MARKET

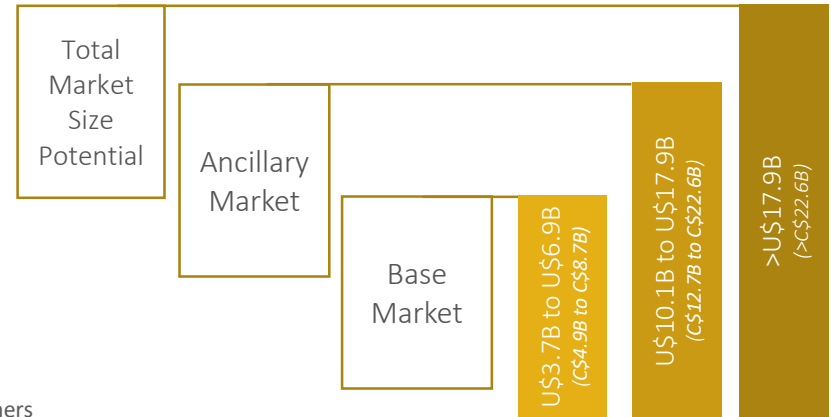
CONSUMER FREQUENCY & POTENTIAL



40% of the adult population is expected to consume cannabis, compared to 80% of the adult population consuming alcohol in the last year

■ Daily ■ Weekly ■ Monthly ■ Occasionally ■ Potential Consumers ■ Non-Consumers

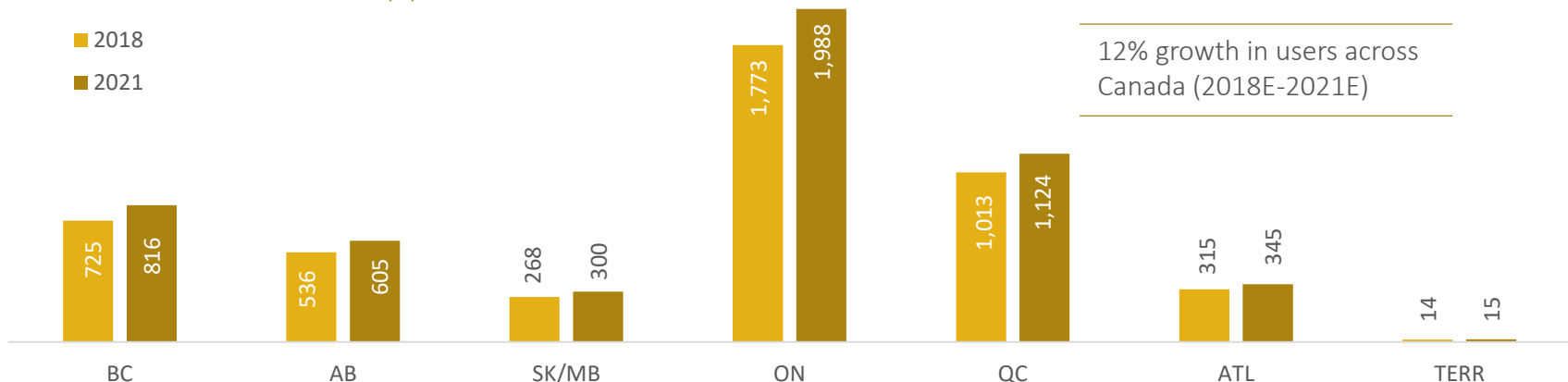
MARKET SIZE IN CANADA



TOTAL CANADIAN CANNABIS MARKET TO REACH US\$17.5B (C\$22.6B) BY 2021

CANNABIS CONSUMERS (k)

■ 2018
■ 2021



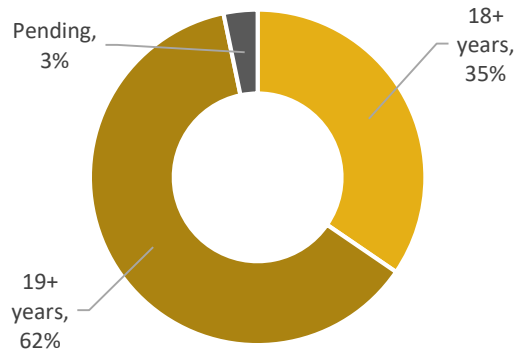
12% growth in users across Canada (2018E-2021E)

Source: Deloitte: Recreational Marijuana (2016), Statistics Canada, Parliamentary Budget Office (November 2016), Colorado Department of Revenue
Note: USD/CAD ratio of 1.26.

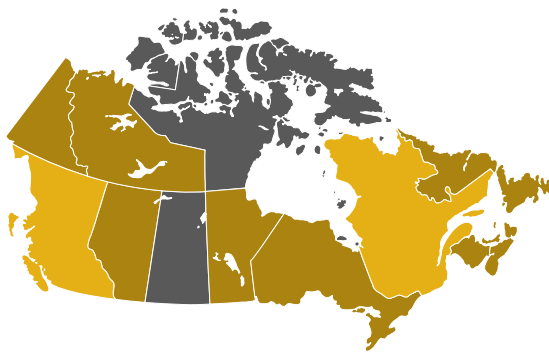
INVESTOR
PRESENTATION

CANADA CANNABIS REGULATORY LANDSCAPE

LEGAL MINIMUM AGE (% OF POPULATION)



■ 18+ years ■ 19+ years ■ Pending

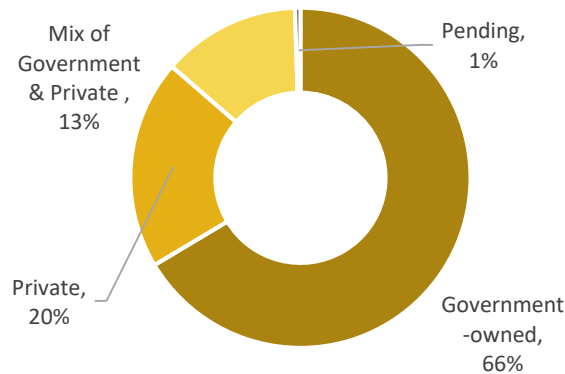


19+ years

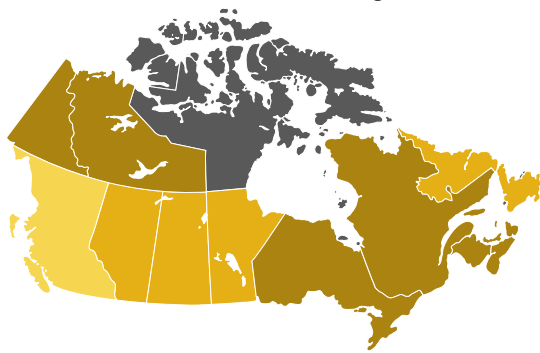
18+ years

Pending

RETAIL STOREFRONT MODEL (% OF POPULATION)



■ Government-owned ■ Private
■ Mix of Government & Private ■ Pending



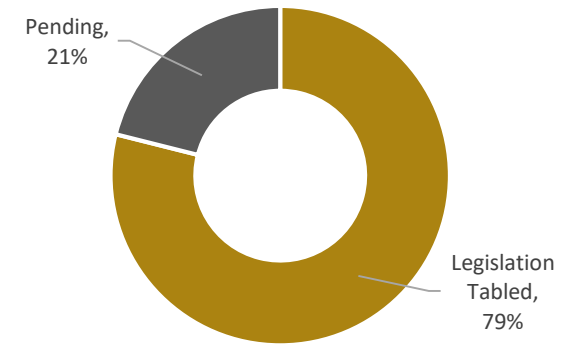
Government- Owned

Private

Mix of Government & Private

Pending

LEGISLATION STATUS (% OF POPULATION)



■ Legislation Tabled ■ Pending



Legislation Tabled

Pending

Source: Health Canada

1.

U.S. & CANADIAN CANNABIS MARKET OVERVIEW

2.

MPX OVERVIEW

3.

APPENDIX

MPX EXECUTIVE TEAM

W. SCOTT BOYES

Chief Executive Officer,
Chairman, President

- Mr. Boyes is a seasoned senior executive with diversified and cross-functional experience. Prior to the CGX Acquisition, Mr. Boyes was President of CGX where he focused on general management of CGX.
- In 2005, Mr. Boyes founded and developed Railcrew Xpress Corporation, a specialized passenger transportation company servicing U.S. railroads
- From 2000 to 2005, Mr. Boyes served as President and Chief Executive Officer of Hallcon Corporation where he was responsible for the senior executive management of the company and its operating subsidiaries
- Previously, he served as a Vice President a large Canadian Bank

DAVID MCLAREN

Chief Financial Officer

- Mr. McLaren brings over 25 years of financial experience, having spent the past 10 years at the CFO level.
- Prior to joining MPX, Mr. McLaren was CFO for Ontario Drive & Gear Limited for the past two years and previously CFO for Belmont Meats Limited, Redpath Sugar Limited and Nealanders International Inc.
- Mr. McLaren is a Chartered Professional Accountant and holds an Honours Bachelor of Commerce degree from McMaster University.

BETH STAVOLA

Chief Operations Officer

- Ms. Stavola the founder of Stavola Medical Marijuana Holdings, Health for Life Inc., GreenMart of Nevada, GreenMart of Maryland, Elemental Health Group of Pennsylvania, and CBD For Life.
- Prior to her successful career in the cannabis industry, Ms. Stavola was a senior Wall Street executive, where she spent most of her career at Jefferies and Company, most recently as Senior Vice President, Institutional Equity Sales.
- In 1992, Ms. Stavola received a Bachelor of Science in Finance and Economics from Monmouth University.

MICHAEL ARNKVARN

VP Marketing & Product
Development

- Mr. Arnkvorn has an extensive management background in the operation of small to medium businesses since his graduation from McGill University in 1977 with a B. Sc. in Agricultural Sciences.

MARK KRYTIUK

VP Growth Operations

- Mr. Krytiuk is currently involved with two growing facilities that operate under MMAR in Ontario
- Mark has extensive knowledge of modern production techniques which will allow our company to achieve efficient, low cost production

MEASURED APPROACH TO CANNABIS

CULTIVATION



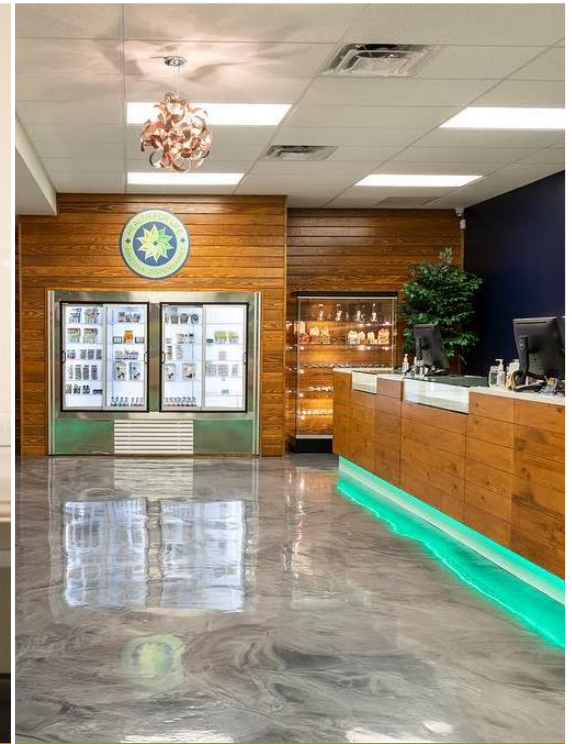
Health For Life (AZ) – Veg Room

PRODUCTION



Green Mart of Nevada – Lab

RETAIL OPERATIONS



Health For Life (AZ) – Crismon Store

FROM SEED TO DISTRIBUTION, VERTICALLY INTEGRATED CANNABIS OPERATIONS IN THE U.S.
OFFER A SIGNIFICANT ADVANTAGE

CULTIVATION



Health For Life (AZ) – Cultivation

Fully funded to 9,000 kilograms of cultivation capacity in U.S.



Health For Life (AZ) – Veg Room

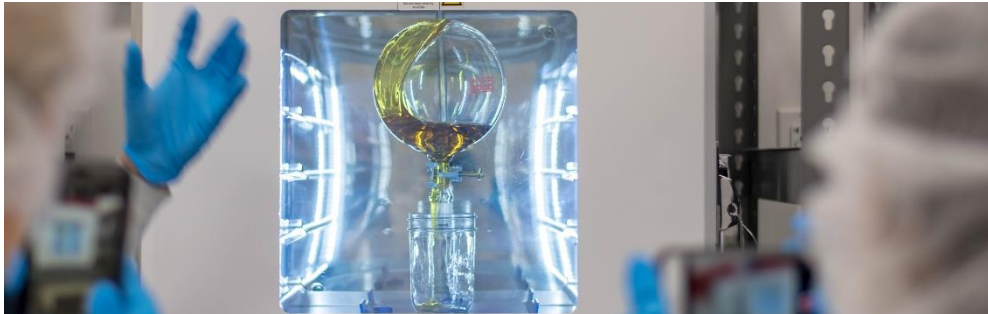
Scalable facilities and low cost production provide MPX a competitive advantage



Green Mart of Nevada – Flowering Room

Proprietary rotary garden technology reduces costs and increases yields through optimization of the cultivation and harvesting processes

PRODUCTION



Green Mart of Nevada – Oil Refining Process



Green Mart of Nevada – Oil Quality Control



Green Mart of Nevada – Post Processing Packaging

Estimated annual production of 2,000 kilograms of high margin extract in funded expansion in U.S.

Multiple extraction and distillation technologies using proprietary methodologies

Ability to leverage international partnerships to create world class smokeless, pharma-grade products

RETAIL OPERATIONS



Health For Life (AZ) – Crismon



Health For Life (AZ) – Mesa North

Four retail locations currently in operation in Arizona and one in Maryland

Six more under development in MA and MD

Proven consumer model with an existing loyal customer base

As MPX will continue to execute on its expansion strategy, opening several new stores across 3 additional states by the end of 2018

HIGH BRAND EQUITY



MPX

- Melting Point Extracts is devoted to providing the cleanest and most effective concentrate possible
- State-of-the-art extraction equipment and exceptional starting material to ensure Pharma-grade consistency
- Specialize in hydrocarbon, CO2, and solvent-less extractions
- Currently offered in Arizona and Nevada with intentions to expand within the U.S. and Canadian markets



MPX Oil Extracts



HEALTH FOR LIFE

- Offers pre-packaged products
- Carries in-house award winning brand of concentrates in Melting Point Extracts along with a variety other vendors
- From top quality products, highly knowledgeable Patient Consultants, and everyday low prices, our goal is to provide an unique experience
- Currently four dispensaries in Arizona and one in Maryland.



Health For Life (AZ) – Crismon Store



SALUS BIOPHARMA

- Established various partnerships, to provide patients with standardized, validated and GMP-manufactured medical cannabis products
- Research oriented. Development dedicated. R&D center is located in Israel, and is managed by senior scientists and graduates of Weizmann Institute of Science
- Opening labs in AZ, NV and Canada in 2018



Green Mart of Nevada

FOCUS ON SELECT U.S. MARKETS

MPX IS FOCUSED ON MARKETS WITH LIMITED LICENSES AND HIGH BARRIERS TO ENTRY PROVIDING A STRONG COMPETITIVE ADVANTAGE

MARKET	Arizona	Massachusetts	Nevada	Maryland	TARGET STATES	
						
MEDICAL MARIJUANA	✓	✓	✓	✓	✓	✓
RECREATIONAL MARIJUANA	⊗	✓	✓	⊗	⊗	⊗
CURRENT PATIENTS	158,488	45,505	25,465	18,000+	18,574	30,000+
PROJECTED SALES	U\$680MM (C\$858MM)	U\$1,100MM (C\$1,386MM)	U\$630MM (C\$793MM)	U\$160MM (C\$200MM)	U\$1,200MM (C\$1,512MM)	U\$100MM+ (C\$126MM+)
POPULATION	7,026,629	6,873,018	2,995,973	6,068,511	9,005,644	12,805,537

Source: Ackrell Capital 2018 Cannabis Investment Report, United States Census Bureau, Marijuana Business Daily
Note: USD/CAD ratio of 1.26.

MPX FOOTPRINT

EXISTING LICENSED FOOTPRINT

MARYLAND

- Three dispensary licenses
- One production license
- Two supply contracts (flower & trim)

MASSACHUSETTS

- Cultivation, production and retail licenses
- Tightly regulated market

NEVADA

- 99% interest in GreenMart
- Operational production, cultivation, and kitchen

ARIZONA

- Vertically integrated production, cultivation and retail operations
- Has operational history

NEW JERSEY

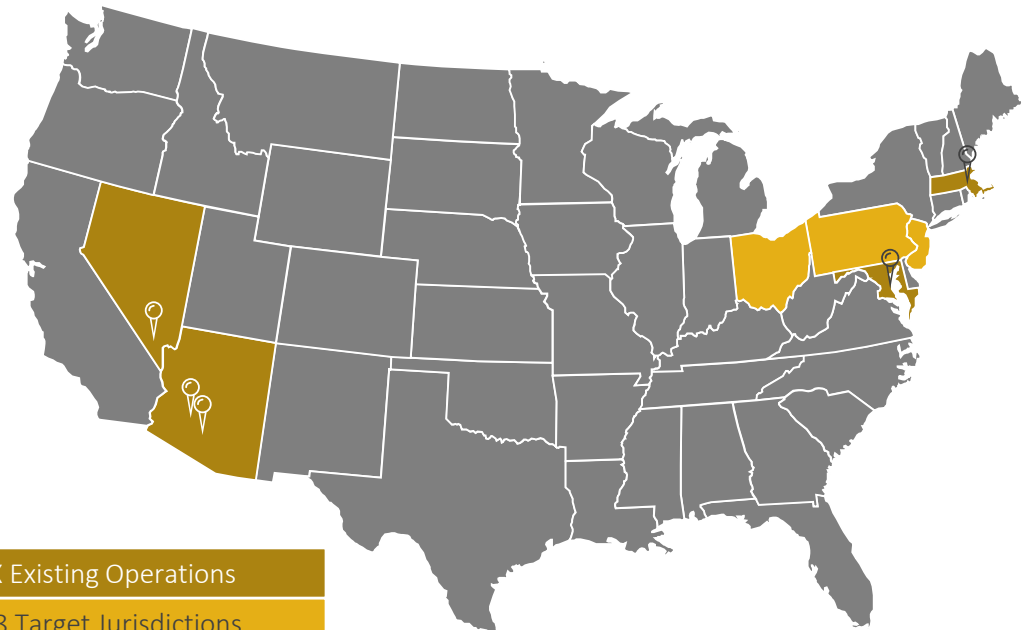
- Application in for vertically-integrated operations
- Medical cannabis allowed in 2010, with supportive state leadership
- Governor will introduce a legalization bill in 2018

PENNSYLVANIA

- M&A opportunities for distressed licenses
- Limited licenses: 25 grower/processor licenses & 50 dispensary licenses.
- Extensive conditions list in medical-only state

OHIO

- Application in for vertically-integrated operations
- Oil-only regulation expected to be beneficial for MPX



MPX Existing Operations

2018 Target Jurisdictions

OVERVIEW OF MPX ASSETS

	MPX ASSETS	MARKET SIZE	MARKET OVERVIEW
Arizona 	4 FULL-SERVICE DISPENSARIES 2 INDOOR CULTIVATION CENTERS 2 ADVANCED EXTRACTION & PROCESSING FACILITIES	U\$680MM (C\$858MM)	148,000+ registered patients and growing - Conservatively estimated to grow to U\$1.2B (C\$1.5B) if adult use is legalized
Massachusetts 	1 CULTIVATION PRODUCTION FACILITY 3 PENDING DISPENSARY	U\$1,100MM (C\$1,386MM)	- Voted to legalize November 2016 - Market expected to grow to C\$1.1B, driven in part by 'tourism' from neighboring states
Nevada 	1 CANNABIS EDIBLES PRODUCER 1 CULTIVATION AND PRODUCTION FACILITY	U\$630MM (C\$793MM)	- Voted to approve recreational cannabis in November 2016 - Attracts over 45 million annual tourists, generating U\$6.0B annually
Maryland 	3 DISPENSARY LOCATIONS 1 PRODUCTION FACILITY	U\$160MM (C\$200MM)	- Total of only 109 dispensaries are allowed in the entire state, only two dispensaries per Senate district - Population of over 6 million people

Source: The Cannabis Intelligence Briefing
Note: USD/CAD ratio of 1.26.

MPX CANADIAN EXPANSION

CULTIVATION

- LOI to acquire Licensed Producer with 12,000 sq. ft. and potential for 1,000 – 1,200 kg annually in Peterborough, ON
- Opportunity to fast-track Owen Sound facility as a second site license (adding 72,342 sq. ft. and 8,045 kg annually)

PRODUCTION

- Focus on utilizing advanced extraction and distillation process to bring the award winning MPX products to Canada
- Initial focus on oil, with expansion into the broader MPX product offering as the regulatory environment allows

BRANDING & DISTRIBUTION

- Bringing high margin and proven MPX branded products north of the border
- Exploring partnerships with retail operators in Western Canada
- Future opportunity to access the international export market

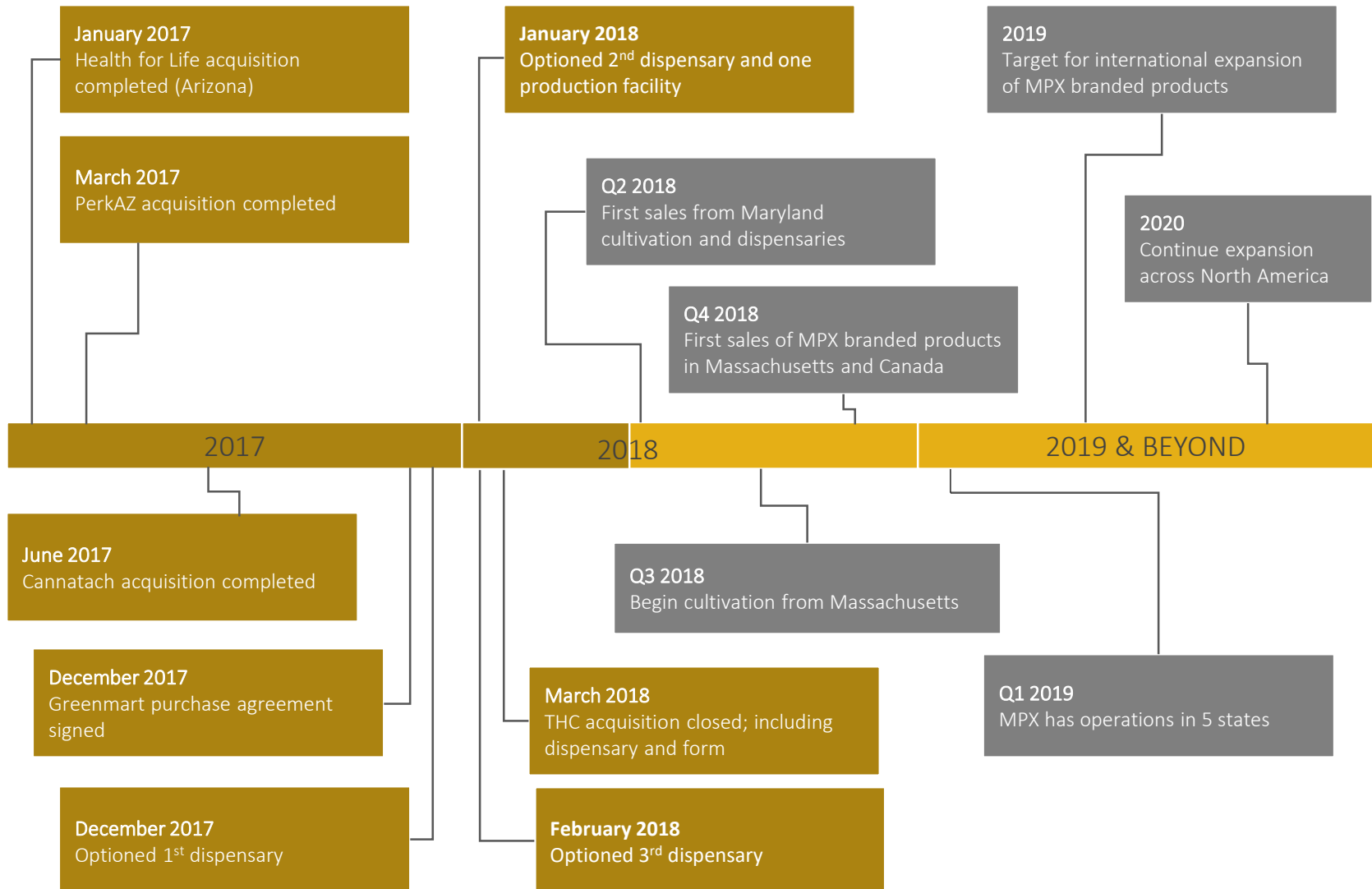


BRANDED PRODUCT SALES

PRODUCTION

CULTIVATION

KEY MILESTONES



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COMPANY SNAPSHOT

COMPANY INFORMATION⁽¹⁾

EXCHANGE	Canadian Securities Exchange
TICKER	CSE:MPX, OTCQB:MPXEF
HEADQUARTERS	Toronto, Canada
52-WEEK HIGH ⁽¹⁾	C\$1.23
52-WEEK LOW ⁽¹⁾	C\$0.30
AVG. DAILY VOLUME	1,135,394

FINANCIAL INFORMATION

# OF SHARES ⁽¹⁾	224,490,000
PRICE ⁽¹⁾	C\$0.97
MARKET CAP. ⁽¹⁾	C\$217MM
+ DEBT ⁽²⁾	C\$69MM
+ NON-CONTROLLING INTEREST ⁽²⁾	C\$7MM
- CASH ⁽²⁾	C\$31MM

Source: Capital IQ, Company Filings

1. As at September 11, 2018.
2. As at June 30, 2018.

