

Thank you for your interest in Woodbridge at Hampton Bays Apartments. We are proud of our attractive community for adults aged 55 and up. Our beautiful location is nestled amidst trees in the New York hamlet of Hampton Bays. We are just minutes away from gorgeous beaches, delightful restaurants, shopping and the Southampton Town Senior Center. You'll enjoy townhome-style living with our spacious 1 and 2 bedroom apartment homes. Each apartment home is equipped with oak cabinetry and a dishwasher. We have an on-site laundry room and clubhouse.

Our community is currently operating off a waitlist. Enclosed is our waitlist packet discussing our waitlist procedures. All paperwork must be filled in with black ink. Please submit your completed waitlist packet to our leasing office via fax or mail to the address below:

Fax: (631) 208-1267

Mail:

Riverhead Landing Apartments Attn: HB Waitlist 1145 Middle Road Riverhead, NY 11901

We look forward to having you join us in your new home!

Warmest regards, Woodbridge at Hampton Bays Management



10 Springville Road, Hampton Bays, NY 11946

Woodbridge at Hampton Bays Apartments is an affordable senior apartment community. Our community has maximum annual income restrictions:

Maximum Gross Income per Household Size

1 Person	\$53,220
2 People	\$60,780
3 People	\$68,400
4 People	\$75,960

Lease Terms

1 Bedroom \$1,335 per month 2 Bedroom \$1,590 per month

Heat, hot water, garbage removal and maintenance are included. 12 month lease term required. Rates, Fees and Deposits subject to change.

WAITLIST: Application fee(s) and deposit are not paid until an apartment becomes available.

Non-refundable Application/Verification Fee: \$20 per applicant⁺

⁺Certified check or money order only. Fee includes background and credit check.

Security Deposit: One month's rent

Optional Non-refundable Pet Fee: \$300 1 pet per household with a 25lb. weight limit. Breed restrictions apply.

4.2020

Waitlist Process

Applicants that are approved for the wait list are not guaranteed eligibility. A full eligibility determination through the application process will be completed at the time a unit is made available and applicant is selected. When a unit becomes available the next applicant on the waitlist for the appropriate unit size will be offered and the application process shall begin. All applicants on the waitlist will be in date order applicant is received and placed. Current residents approved to transfer will be placed on the waitlist if a unit is not available without preferential order. *Should an Accessible Unit become available the unit will be first offered to current residents then qualified applicants with a household member requiring accessibility features of the unit.

To be placed on the waitlist:

- Complete and submit application
- Management will conduct an interview to "prequalify" for the waiting list and to ensure that there are no obvious factors that would make applicant ineligible based on the current leasing criteria.
- If a preliminary screening indicates that a family may be eligible for tenancy, but units of appropriate size are not available, the application will be placed on the waitlist.
- Applicants who are obviously not eligible for tenancy will not be placed on the wait list.
- When a unit will be available in the near future, the "Community" will contact the first applicant on the waitlist for an interview. Notification will be made by mail or phone. If no response is received within 7 business days, applicant will be removed from the waitlist and the next applicant will be notified. If an applicant refuses the unit, they may remain on the waitlist for the next available qualifying unit. If an applicant refuses the second qualifying unit available, they may be removed from the waitlist and must complete the process from the beginning in order to be on the waitlist. At the point of acceptance, the applicant must move into the unit within 30-days.

If contact information is no longer valid or applicants fail to respond to contact within 7 business days, applicant(s) will be removed from the waitlist. It is the applicants' responsibility to notify the community with any contact changes.

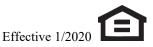
*Accessible units will be offered to those qualified in order of first, current tenants with disabilities currently residing in a non-accessible unit who has requested and requires the features of the unit. If no current tenants require the special features of the accessible unit, then the offer of the unit will be made to the next qualified applicant on the waiting list with a family member who needs the features of the accessible unit. If neither a current tenant nor a qualified applicant requires the features of the available accessible unit, then the unit will be offered to next qualified applicant on the waiting list.

LEASING CRITERIA Woodbridge at Hampton Bays Apartments

This community utilizes a third-party service that conducts credit and criminal background investigations. Community management team members conduct all employer/income and rental verifications. The investigation is conducted on all adult (18 years of age or older) occupants. The investigations are based on information provided by the applicant and information that may be retrieved from credit agencies, employers, and Federal, State and Local agencies and other associated parties. In the event the application is rejected, the applicant will be notified verbally and in writing as to the reasons and the sources(s) of the information that resulted in the rejection. However, if the rejection is a result of the information provided by the applicant, we will only provide the results verbally unless the applicant makes a formal written request for information pertaining to the denial. In the case of roommates, information that we have obtained resulting in a rejection can only be released to the party whose investigation causes the rejection. A security deposit will be required from all applicants and multiple adult applicants will require additional application fees.

Criteria:

- 1. No history of major lease violations with current or previous landlord; nonpayment of rent, illegal activities by household members, unauthorized occupants or pets. Housing court history, past or pending landlord-tenant proceedings, or lack of rental history will not be considered.
- 2. No felony convictions, indictments, arraignments or deferred adjudications within the last 7 years. No misdemeanor criminal convictions, indictments, arraignments or deferred adjudications involving drugs, minors, arson, terrorism or theft (robbery & burglary) greater than \$500 within the last 7 years. Any conviction involved in the production of methamphetamine or requires a lifetime registrant on the sex offender registry will result in automatic denial of application. Each applicant with criminal convictions will be assessed on a case by case basis. Crimes for which the applicant has been convicted and recent pending arrest will be considered. Assessment will evaluate how much time has elapsed since criminal conviction, age at time of conviction, seriousness of conviction and any rehabilitative actions and good conduct since conviction. The standards to approving or denying eligibility will be: 1) is applicant a detriment to the health or safety of the residents and community; 2) a source of danger to the peaceful occupation of other residents, 3) a source of danger or cause of damage to residents, personnel, property or the premises. The fact that we perform criminal background checks does not mean that our residents and occupants have no prior or current criminal histories. We cannot and do not guarantee that this community and its residents are free from crime. Verification of the accuracy of information supplied to or made available to us by applicants and credit reporting services is limited.
- 3. † All members of the household must be 55 years of age or older. All applicants must provide one US government issued photo identification, birth certificate <u>and</u> one of the following: valid Social Security Number; Form I-94 Arrival-Departure Record with proper annotations; Temporary resident alien card verifying approved entry by US government (I-94W); I-551 Permanent Resident Card; Form I-668 Temporary Resident Card; or Form I-688A Employment Authorization Card.
- 4. 6 months verifiable employment history or verifiable income/assets. Applicants receiving SS, SSI, pension or disability are excluded from the employment requirement, but must provide documentation to verify these benefits. (Verifiable income source includes check stubs, W2s, verification from employer or government entity. If self-employed, applicant must produce Tax Return with Schedule C, financial statements from business, or profit/loss statement with back up.)
- 5. At least 75% of trades rated positively by the credit bureau (rating of 1, 2 or 3) for the past 3 years. Medical, student loans and 0 rated trades are excluded. The presence of utility collection accounts will require verification of balance paid in full before approval can be considered. Credit portion of the criteria is considered to be met with demonstration that all rent and other amounts due were paid in full and on time during each of the preceding 12 months. Any bankruptcy, delinquencies, collections, liens or money judgments of applicable debt within the preceding 12 months may be reviewed for consideration of qualified mitigating factors.



Leasing Criteria Pg 2

- 6. Minimum monthly verifiable gross income must be at least 2 times the monthly rental rate. Applicants receiving approved and verifiable rental assistance will require a minimum monthly gross income of 2 times resident portion of rent. Maximum gross income, which includes all income sources, cannot exceed LIHTC schedule, which is based on household size.
- 7. Households comprised of all students, full time or part time, are not eligible unless they meet the student eligibility requirements under the LIHTC and HOME affordability program. Student rule exceptions are available upon request.
- 8. NYSHFA requires that all original applicants for residency must provide a copy of their latest 1040 Federal Income Tax Return when certifying their income. This requirement will be waived if the applicant is not required to file a tax return but must sign an affidavit stating that a tax return is not required to be filed and has not been filed for the most recent year.

Each applicant must satisfy all of the above criteria. No co-signers accepted.

*Maximum General Occupancy Standards

1 bedroom - 2 persons 2 bedroom - 4 persons

† Woodbridge at Hampton Bays operates under the Housing for Older Persons Act of 1995 (Pub. L. 104-76, 109 Stat. 787 Approved December 28, 1995) (HOPA); and is intended for, and solely occupied by, persons 55 years of age or older. This community complies with the requirements to qualify for such exemption of the familial status protection under the Fair Housing Act.

Equal Housing: This community is an Equal Housing Opportunity Provider. We do business in accordance to the Federal Fair Housing Act and do not discriminate against any person because of race, color, religion, sex, handicap, familial status or national origin. Please contact our Corporate Office Manager at 713-932-0005 if you feel our representative has not acted in accordance with this policy.

If you believe you are subject to protections under the Violence Against Women's Act (VAWA) or need to request a reasonable accommodation, please contact the manager for more information.

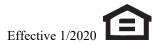
ACKNOWLEDGEMENT

I understand the policies contained herein and have received a copy of this document.

Applicant Signature:	 Date:	

 Applicant Signature:

 Date:



WOODBRIDGE AT HAMPTON BAYS

Rental Application

The information you provide below will be used to determine if your household is eligible under this community's leasing criteria. Please complete the ENTIRE form and do not leave any questions blank or unanswered. Write N/A if a particular question is not applicable. We thank you in advance for your cooperation.

Property Information (F	or Office U	se Only):					
Date Received:					Initial Certifica	ation	
Unit #:					Recertificatio	n	
# of Bedrooms:					Interim		
Desired Move-In Date					Other:		
HOUSEHOLD COMPOS							
List all persons who will be living in yo			•		time in the next 1	2 months an	d include
anyone who is not currently a househ	old member but is	anticipated to beco	me one in the	next 12 months.		1	
	Relationship						
	to Head						
	S=Spouse		Marital				
	O=Other Adult						
	C=Minor Child		Status M=Married				*lf "yes"
	F=Foster		D=Divorced				Part-time
	Adult/Child		SP=Separate		Driver's		(PT) or
Household Members	L=Live In		d S=Single	Social Security	License	Student	Full-time
Full Name (first and last)	Attendant	Date of Birth	W=Widowed	Number	Number	Y or N	(FT)
	HEAD						

*For <u>each</u> household member listed above-List this member as a full-time student if he/she has attended school in the last 12 months, is currently attending, OR plans to attend school in the next 12 months. (The educational institution defines student status.) Please include all school-age children, even if home-schooled.

С	ontact Information		
Но	ome Phone Email address:		
Ce	ell Phone-1		
Ce	ell Phone -2		
2.	Is every household member listed above a full-time (FT) student? Will your household be receiving rental assistance? Do you expect any changes in the household in the next 12 months?	Yes	
5.	If yes, please describe change and date expected	\bigcirc	\bigcirc
4.	If you are divorced or separated, please provide date effective:		
5.	Is each household member a U.S. Citizen? If no, does everyone have an eligible immigration status?	8	8
6.	Will you have at least 50% physical custody of all minor members in household?	\bigcirc	\bigcirc

EMPLOYMENT INFORMATION

Current Emplo	oyment Information: HI	EAD of HOUSEHOL	D				
Co	ompany Name:				Position:		
Address:				Da	ate of Hire:		
	City/State/Zip:				Monthly	Gross Wage:	\$
Phone:	City/State/Zip:	Fax:			Supervisor:		
	ly or expect to earn Over				next 12 mon	ths?	Yes ONO O
	at apply and expected a						\bigcirc \bigcirc
	ployment Information:						
Co	ompany Name:			,	Position:		
Address:				Da	ate of Hire:		
	City/State/Zip:				Monthly	Gross Wage:	\$
Phone:		Fax:			Supervisor:		
	ly or expect to earn Over				next 12 mon	ths?	Yes No
-	at apply and expected a		1 /				\bigcirc \bigcirc
,							
Current Emplo	oyment Information: N	ame:					
Co	ompany Name:				Position:		
Address:				Da	ate of Hire:		
	City/State/Zip:				Monthly	Gross Wage:	\$
Phone:	· ·	Fax:			Supervisor:		
	ly or expect to earn Over			es in the r	next 12 mon	ths?	Yes No
-	at apply and expected a		I ,				
		OTHER INCO	ME INFO	RMATIC	N		
	purce of income currently						Monthly Gross
received or anticinent next 12 Months.	ipated to be received in the	Household					Income
1. Employed	(1 = 100, 10 = 100)		γO	NO	YO	\mathbb{N}	\$
2. Self-Employed	od	YO NO	ΥO		YO		ъ \$
			ΥO		YO		ъ \$
IS. Unemployme	ent Compensation						Φ

4.Social Security/SSI/SS Disability Y() N) **Y** (N) **Y**() N) \$) γŌ N YО 5. Disability/Worker's Compensation **Y**(N N \$ YΟ \mathbf{N} γO N YО N 6. Severance Pay \$ γO γO N YО N \$ 7. VA Benefits \mathbf{N} Y N YΟ N 8. Pension/Annuity N . γ () \$ γO 9. Military Pay **Y**() \mathbf{N} N) **Y**() N \$ **Y**(N **Y** 🔾 N **Y**(N \$ 10. AFDC/TANF Y N γO NO YΩ N 11. Child Support/Alimony \$ 12. Recurring Gift/Contribution YΟ N $\mathbf{Y} \bigcirc$ N) YО N \$ **Y**(**y** 🔾 N) YС N \$ 13. Rental Income Ń **Y**(N уC N **Y**(N \$ 14. Adoption Assistance YΩ γO N YО N \mathbf{N} \$ 15. Trust Income 16. Other Income: **Y**(Ń γ (N) ΥC Ń \$ Y \mathbf{N} γO N γO N \$ 17. Zero Income

ASSET INFORMATION							
List all assets for each				Financial	Annual		
Household Member		Υ	N	Institution	Interest/Earnings	Asset Value \$	
1. Checking	$\mathbf{Y} \bigcirc \mathbf{N}$	Y			ծ \$	\$	
2. Savings	$\mathbf{Y} \bigcirc \mathbf{N}$	Y					
3. Pre-Paid Debit	- Ă Ă	Y			\$	\$	
4.Cash On Hand	$\mathbf{Y} \bigcirc \mathbf{N}$	YO	Ň		\$	\$	
5. Stocks/Mutual Funds	$\mathbf{Y} \bigcirc \mathbf{N}$	· <u> </u>			\$	\$	
6. CD/Money Markets	$\mathbf{Y} \bigcirc \mathbf{N}$	Y ()			\$	\$	
7. Treasury Bill	$\mathbf{Y} \bigcirc \mathbf{N} \bigcirc$	Y ()	N)		\$	\$	
8. Bonds	$\mathbf{Y} \bigcirc \mathbf{N}$	ΥO			\$	\$	
9. IRA/KEOGH	$\mathbf{Y} \bigcirc \mathbf{N} \bigcirc$	ΥO	N)		\$	\$	
10. 401K/401(b)	Y ONO	ΥO	N)		\$	\$	
11. Pension/Annuity	$\mathbf{Y} \bigcirc \mathbf{N} \bigcirc$	ΥO	N		\$	\$	
12. Whole Life Insurance	Y ONO	ΥO	N)		\$	\$	
13. Land Contract/Deed of Trust	Y ONO	Y ()	N		\$	\$	
14. Real Estate	Y ONO	ΥO	N		\$	\$	
15. Safe Deposit Box	YO NO	Y ()	N		\$	\$	
16. Personal Property as Investment	Y ONO	Y ()	N		\$	\$	
17. Trust	Y O NO	YO	N		\$	\$	
18. Lump Sum Receipts	YÔNÔ	ΥŎ	NŎ		\$	\$	
19. Other	YŎNŎ	ΥŌ	NŎ		\$	\$	
1. Do all combined assets of t	he entire hous	ehold tot	tal less	than \$5,000?	<u>_</u> *	Y N	
2. In the past two (2) years, ha than fair market value?					assets for less than	Y O NO	
If yes, complete the followin Asset Disposed: Date Disposed: Amount Disposed:	g:			E	asset due to: (Select Or Bankruptcy Y O N Foreclosure Y O N on/Divorce Y O N		
3. Have you given any gifts of	money totaling	n more th	an \$1 (- · · ·	\bigcirc	Y N	
						\bigcirc \bigcirc	
If yes, complete the followin	-	Gif Amount (fted to: Gifted:		Date:		
Residential History Ple		-					
Current Address:							
City/State/Zip:							
Landlord Name/Mortgage :							
Phone:				Reason for Leaving:			
Date Moved In:							
Rent/Mortgage:				•	Rent	Own 🔿	
	<u> </u>						
Provinue Address:							
City/State/Zin:	Previous Address: City/State/Zip:						
Uily/Jiaic/Lip.							
Landlord Name/Mortgage :							
					\sim	-	
Rent/Mortgage:	\$				Rent 🔾	Own 🔾	

 Have you ever been evicted from tenancy, broken a lease, or sued for rent? If yes, please list date: 	Yes	No
 2. Have you ever filed for bankruptcy? If yes, is bankrupcy discharged? Y O N Date Discharged: 	\bigcirc	\bigcirc
3. Has any household member plead guilty or received probation, deffered adjudication, court-ordered supervision, or pre-trial diversion for a felony, sex-related crime or misdemeanor assault?	\bigcirc	\bigcirc
4. Do you own any pets that would be moving with you into the community? If yes, please list types:	\bigcirc	\bigcirc
Other Information		
Type of Vehicle: License Plate #		
Make/Model:Year Color_		
Type of Vehicle:License Plate #		
Make/Model:Year Color		
Emergency Contact In case of emergency, notify		
Name: Phone #1		
Address: Phone #2		
Relationship:		

CERTIFICATION OF ACCURACY AND COMPLETENESS

I/We certify that all information provided in this rental application is true and accurate to the best of my knowledge and understand that this information will be used to verify income eligibility for community which I/We applied. I/We have been advised and understand residency at this community requires certain income restrictions and that residency is subject to qualification. I agree that in addition to execution of a Lease Agreement, I will execute a Tenant Income Certification certifying the information contained herein and that such certification will be made under penalty of perjury. I further understand and agree that the owner/management agent will use this information to investigate my/our credit worthiness through credit bureau, criminal checks, income and landlord verification. I/We further understand that any applicant who purposefully falsifies, misrepresents or withholds information related to program eligibility or submits inaccurate and/or incomplete information on this application will not be considered for housing.

Furthermore, if such misrepresentation or omission is discovered after tenancy has begun, I/we understand that we may be subject to eviction or punishable by law.

Head of Household	Date
Applicant	Date
Applicant	Date

TENANT RELEASE AND CONSENT

I/We ______, the undersigned hereby authorize all persons or companies in the categories listed below to release information regarding credit, criminal, employment, income and/or assets for purposes of verifying information on my/our apartment rental application. I/We authorize release of information without liability to the owner/manager of the apartment community listed below and/or the State and Local Agencies/Department's service provider.

INFORMATION COVERED

I/We understand that previous or current information regarding me/us may be needed. Verifications and inquires that may be requested include, but are not limited to: personal identity, student status, employment, income assets, medical or child care allowances. I/We understand that this authorization cannot be used to obtain information about me/us that is not pertinent to my eligibility for and continued participation as a Qualified Tenant.

GROUPS OR INDIVIDUALS THAT MAY BE ASKED

The groups or individuals that may be asked to release the above information include, but are not limited to:

Past and Present Employers Support and Alimony Providers State Unemployment Agencies Banks and other Financial Institutions Welfare Agencies Educational Institutions Social Security Administration Previous Landlords (including Public Housing Agencies) Veterans Administrations Retirement Systems Medical and Child Care Providers Credit & Criminal Agencies

CONDITIONS

I/We agree that a photocopy of this authorization may be used for the purposes stated above. The original of this authorization is on file and **will stay in effect for a year and one month** from the date signed. I/We understand I/We have a right to review this file and correct any information that is incorrect. Everyone 18 years or age and older must sign this form.

SIGNATURES

Signature of Applicant/Resident	Printed Applicant/Resident Name	Date	
Signature of CO/Applicant Resident	Printed Co/Applicant/Resident Name	Date	
Signature of Adult Member	Printed Adult Member Name	Date	
Signature of Adult Member	Printed Adult Member Name	Date	
Woodbridge at Hampton Bays		(631) 208-9489	
Apartment Community Name	Contact	Phone	

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF A TAX FORM" MUST BE PREPARED AND SIGNED SEPARATELY.

RENTAL VERIFICATION

Community Name		Fax#
RE:		
	Resident Name	
	Address for Verification on Resident:	

The above referenced individual has applied for an apartment at «sitename». We ask for your cooperation in providing the following information and returning it as soon as possible via facsimile or email to ensure timely processing.

RELEASE: I am applying for an apartment and authorize the release of the information requested below from my current and/or previous landlord. This release is information is to be used solely to obtain the last 12 months payment record and/or history of major lease violations, as specifically requested below.

Signature Date				
1.	Payments received in full and on-time in the preced	ing 12 months?	Yes	No
Ma	jor Lease Violations:			
2.	History of unauthorized occupants?		Yes	No
3.	History of unauthorized pets?		Yes	No
4.	Did landlord document any illegal activities by hou	sehold members?	Yes	No
La	ndlord/Agent Name	_ Telephone #		
Tit	le Dat	e		