

**STEP 1:** Visit Our Landing Page. ( [CLICK HERE](#) )



HOME ABOUT US PRODUCTS SERVICES CLIENTS BLOGS CONTACT US

## Real Estate CRM for SME's A SaaS Product For All Shapes and Sizes.

600+ | Satisfied Clients 50K | Happy Users



Hi! Let us know how we can help you today.



GET QUOTE

## STEP 2 : Locate the Pricing Section on our Landing Page.

### Our Cost-Effective Packages!

Our SME Products have been designed for providing maximum bang for the buck.

#### PRE SALES & LEAD GENERATION

₹ 1,499

Per user per month

- ✔ Pre-Sales Automation
- ✔ Campaign Management
- ✔ Click-to-call
- ✔ Enquiry Management
- ✔ Lead Nurturing

[Get Started](#)

#### SALES AUTOMATION & POST SALES

₹ 1,499

Per user per month

- ✔ Sales Formalities Automation
- ✔ Documentation Automation
- ✔ Customer Records
- ✔ Payment Schedules
- ✔ Invoice and Receipts Management
- ✔ Unit Allocation

[Get Started](#)

#### ADD-ONS



- ✔ Complete Media Integration
- ✔ Tally Integration
- ✔ Click-to-call (Inbound)
- ✔ Click-to-call (Outbound)
- ✔ Customer App
- ✔ Channel Partner
- ✔ E-File Management
- ✔ Chatbot (AI & ML powered)

[Get Started](#)

**STEP 3 :** Select one of the Options and click on 'Get Started'.

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[Get Started](#)

### ADD-ONS

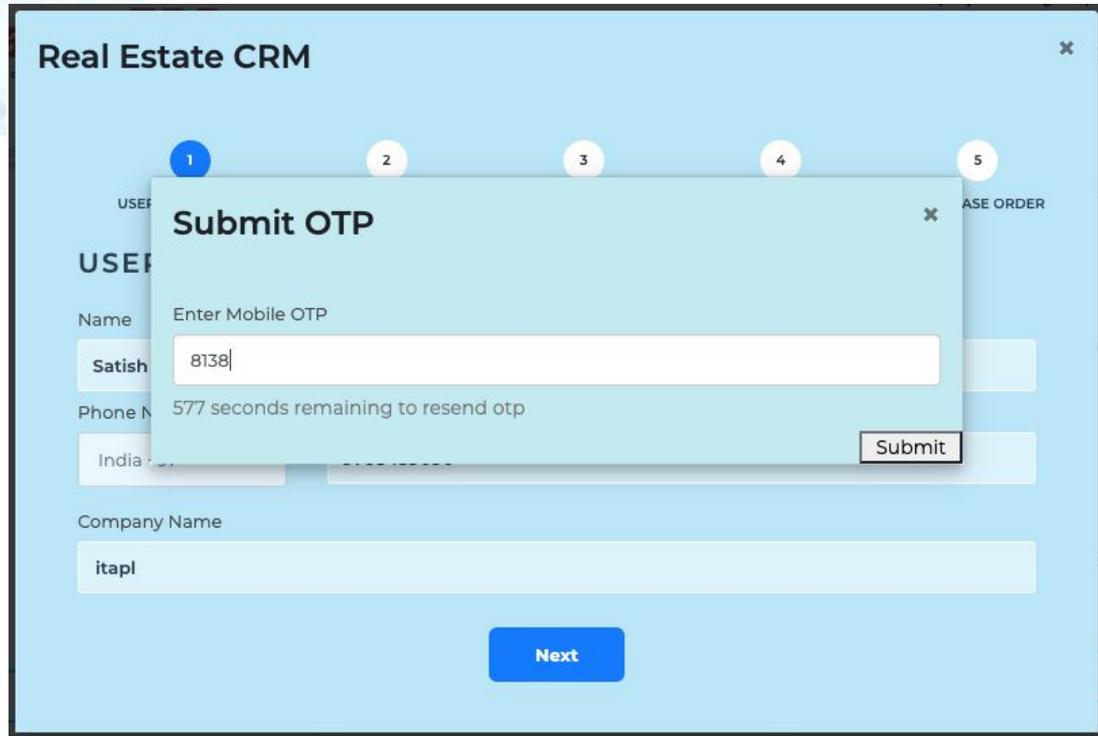


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- ✔ Chatbot (AI & ML powered)

[Get Started](#)

**STEP 4 :** This popup will appear.

Fill in the necessary details and proceed to the next step.



The image shows a registration form for a Real Estate CRM. The form is titled "Real Estate CRM" and has a close button (X) in the top right corner. It features a progress indicator with five steps, where step 1 is highlighted in blue. The form fields include:

- NAME**: A text input field containing "Satis".
- PHONE NUMBER**: A text input field containing "577 seconds remaining to resend otp".
- INDIA**: A dropdown menu with "India" selected.
- COMPANY NAME**: A text input field containing "itapl".

A "Submit OTP" popup is overlaid on the form. The popup has a title "Submit OTP" and a close button (X). It contains a text input field with the value "8138" and a "Submit" button. The background form is partially obscured by the popup.

**STEP 5 :** Select the modules you desire and define the quantity you wish to buy, and proceed to the next page.

### Real Estate CRM

1 USER INFORMATION    2 PRICING DETAILS    3 PROPOSAL GENERATION    4 COMPANY DETAIL    5 PURCHASE ORDER

#### PRICING DETAILS

| Particular  | Qty                            | Rate(EUR) | Amount (EUR) /per year |
|---|--------------------------------|-----------|------------------------|
| <input checked="" type="checkbox"/> Pre Sales/Lead Generation (Cost per user per year)    | <input type="text" value="1"/> | €17,988   | €17,988                |
| <input checked="" type="checkbox"/> Sales Automation/Post sales(Cost per user per year)   | <input type="text" value="1"/> | €17,988   | €17,988                |
| <input checked="" type="checkbox"/> All Digital marketing integration from Mail (Add-Ons) | <input type="text" value="1"/> | €5,000    | €5,000                 |
| <input checked="" type="checkbox"/> IVR Inbound Integration (Add-Ons)                     | <input type="text" value="1"/> | €5,000    | €5,000                 |
| <input checked="" type="checkbox"/> IVR Click to Call and Outbound (Add-Ons)              | <input type="text" value="1"/> | €10,000   | €10,000                |
| <input checked="" type="checkbox"/> Tally integration (Add-Ons)                           | <input type="text" value="1"/> | €5,000    | €5,000                 |
| <input checked="" type="checkbox"/> Customer App for unlimited customers (Add-Ons)        | <input type="text" value="1"/> | €30,000   | €30,000                |

**STEP 6 :** Provide your email ID and click on 'Next'. You will receive the Proposal Mail on the provided EMail ID.

## Real Estate CRM ✕

- 1 USER INFORMATION
- 2 PRICING DETAILS
- 3 PROPOSAL GENERATION
- 4 COMPANY DETAIL
- 5 PURCHASE ORDER

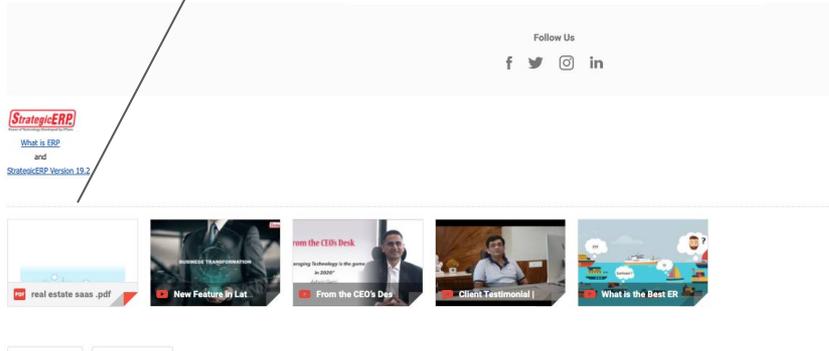
### PROPOSAL GENERATOR

[Previous](#) [Next](#)

# Proposal Email Subject: StrategicERP Proposal No.: ITA-2020-0833

Mail Body

Proposal  
Attachment



Dear **Satish**,

Greetings from StrategicERP!

Thank you for giving us an opportunity to be a technology partner with your firm. We are confident that our solution will fulfill all your requirements

The SME Real Estate CRM software enables unmatched capabilities to enhance the performance of your sales team, improve lead conversion and reduce cost of sales significantly with the following:

Most relevant information at your fingertips through intelligent dashboards Track the lead life cycle with reminders and analytics, Industry best practices for aligning lead management with the sales process

We are very excited with the opportunity to work with itapl and are looking forward to a long-term partnership.

Please find attached our proposal to deploy RE CRM at your organization based on the information provided by you.

Feel free to [reach out](#) to us for more information.



**From the CEO's Desk**  
Ashvin Gami  
StrategicERP

**Client Testimonial**  
Pratik Vekariya  
Director, Pratham Projects Pvt. Ltd.

Awaiting a positive response.

Regards,  
IT AAKASH Strategic Software Pvt. Ltd.

## STEP 7 : Fill the GST details for the Purchase Order.

Once you click on 'Next', you will receive the PO email on the registered email ID.

### Real Estate CRM

1 USER INFORMATION   2 PRICING DETAILS   3 PROPOSAL GENERATION   4 COMPANY DETAIL   5 PURCHASE ORDER

#### COMPANY DETAILS

|                        |                 |
|------------------------|-----------------|
| Registration Name      | GSTIN No.       |
| ITAAakash StrategicERP | 27AACCI3277N1Z4 |
| PAN NO.                | Country         |
| QWERT1234T             | India           |
| State                  | GST Address     |
| Maharashtra            | KanjurMarg      |

Previous   Next

## STEP 8 : Review your PO and download the PDF for personal use.

### Real Estate CRM

- 1 USER INFORMATION
- 2 PRICING DETAILS
- 3 PROPOSAL GENERATION
- 4 COMPANY DETAIL
- 5 PURCHASE ORDER

#### PURCHASE ORDER

**Jan 13,2021**

**P.O.No :-**

To,  
ITaakash Strategic Software Pvt. Ltd.,  
505, D S Business Galleria, Near Huma  
Adlabs, Beside Toyo House, L.B.S.  
Road, Kanjur Marg (W) Mumbai 400078 INDIA.  
Proposal Ref. No.

**Subject: Award users licensing and addons Services Contract to StrategicERP at STRATEGICERP**

With reference to above referred offer and subsequent proposal No. , we are pleased to award purchase orders No. : to ITaakash Strategic Software Pvt. Ltd. the Contract for SAAS users Licensing and Implementation Services for StrategicERP Solution at STRATEGICERP

Your scope of license shall include the following:

# Proposal Email Subject: Released Purchase order No. CPN-2020-0833

**StrategicERP**



Mail Body

Dear M/S **Satish**,

Greetings from StrategicERP!

First of all we would like to thank ITA for giving us an opportunity to be a technology partner with your organization.

Further to the proposal submitted by us before, we assure you of better return on investment from your sales efforts through our Real Estate CRM software, with a greater conversion rate.

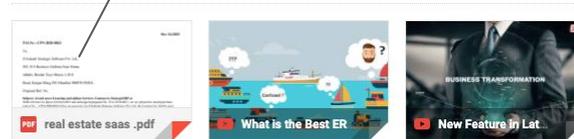
We request you to kindly authorize the attached purchase order at the earliest.

Regards,  
IT AAKASH Strategic Software Pvt. Ltd.

Proposal  
Attachment

**StrategicERP**

[What is ERP](#)  
and  
[StrategicERP Version 19.2](#)



Enquiry



## STEP 10 : Complete your payment transaction in the Payment Gateway.

**Real Estate CRM** ✕

1 USER INFORMATION   2 PAYMENT   3 PROPOSAL GENERATION   4 COMPANY DETAIL   5 PURCHASE ORDER

E-mail Address :-  
PAN No. :- QWERTI234  
GST TIN No. :- 27AACCI3277N

**StrategicERP Company**  
IT/Aakash Strategic Softw  
Name of Company:- ITA  
CIN No :- U72900MH200  
GST TIN No. : 27AACCI32  
PAN No. : AACCI3277N

For  
System Order Authorize

Cards   Banks   EMI   Other ▼   Receiver Authorized

**BOLT** ✕  
**PAY ₹102977.00**

User details ▲

Mobile Number\*  
design@stratategicerp.com

**Continue to Pay**

Credit / Debit Card Number  
Expiry (MM/YY)   CVV  
Name on Card

Verified by VISA   MasterCard SecureCode   GeoTrust   PayU

Secure Payment By PayU   Does it integrate with third party apps?

Make sure that the transaction is successful.



**Transaction Successful!**

You will soon be receiving email confirmation for the same!

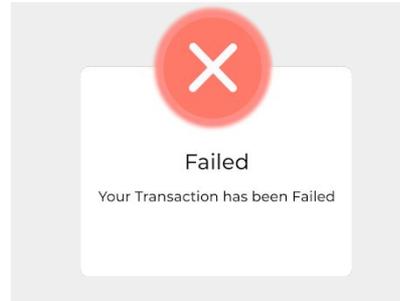
Thank you for your patience.



**Failed**

Your Transaction has been Failed

Do not worry if the transaction has failed, the process will start again.



This 'Transaction Successful' popup means you have completed this process successfully. You will also be receiving a 'Thank You' email from our end.



**Transaction Successful!**

You will soon be receiving email confirmation for the same!

Thank you for your patience.

**STEP 11 :** You will now be allowed to created your credentials.

You can create your company name code to be used in the system.

## Creating Colud Company Code

Example of Material Design Form

Enter the company name

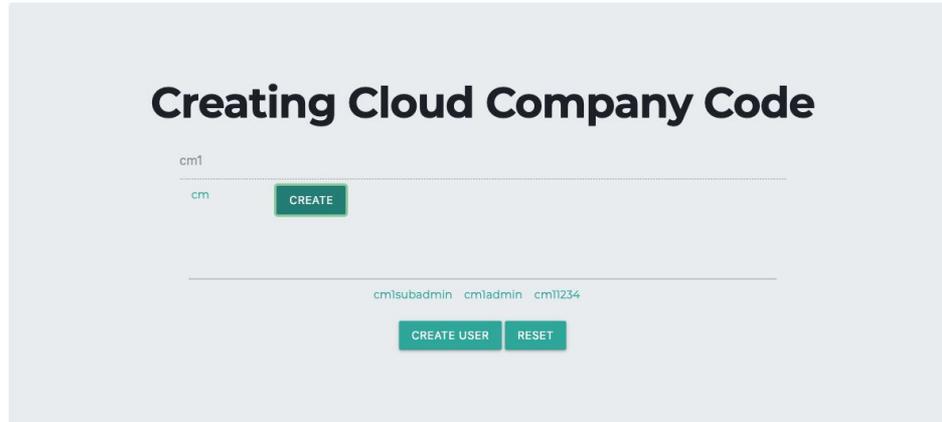
itapl itaplni enquriy satish satishjcew enquriyy4i itapl2kj

CREATE

Here's an example of what the process will look like.

Company name : Satish Infra pvt ltd (Read only)

Cloud Company Code : Satish Infra pvt ltd (Can be customised as you desire)



The screenshot shows a web form with the following elements:

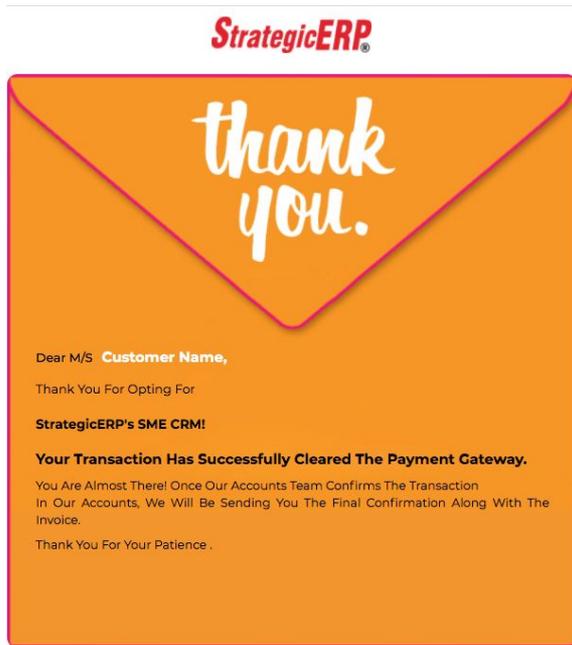
- Title:** **Creating Cloud Company Code**
- Input Field 1:** Contains the text "cm1".
- Input Field 2:** Contains the text "cm".
- Action Button 1:** A green button labeled "CREATE" positioned between the two input fields.
- Input Field 3:** Contains the text "cm1subadmin cm1admin cm11234".
- Action Buttons 2:** Two green buttons labeled "CREATE USER" and "RESET" positioned below the third input field.

Login Name - : satish (no space and special characters)

Name : Satish

Surname : Prajapati

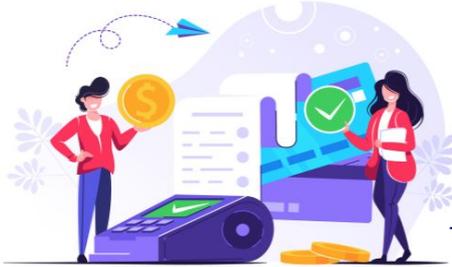
**STEP 12 :** Once the company code is created and the credentials are ready, you will see the below message:



Follow Us



**STEP 13 :** As soon as our Accounts team confirms receiving the payment in our books, you will receive an email.



This email will include your User ID and password along with the Invoice and payment Acknowledgement.

Dear Sir/Madam

Greetings from StrategicERP!

We are delighted to welcome company name into the StrategicERP family!

We are extremely glad that you have chosen StrategicERP as your IT solutions partner.

We would like to take a short moment to introduce you to your stakeholders at StrategicERP who will guide you through your engagement with us.

Please find the attached invoice as you paid for licenses and services. Invoice No :XXXXXX

Product license link <https://4.strategicerpcloud.com/strategicerp/login.do>

Your company code: XXXXXX

User name: XXXXXX

Password : XXXXXX

Support Email : [onlinesupport@strategicero.com](mailto:onlinesupport@strategicero.com)

Support call : 022-25750114 / Mobile.no.

Follow Us



**You are now ready to start reaping the benefits of Real Estate CRM!**

*Thank you for your time!*

