



BLUEHILL
FOUNDATION

A real mine Pre-STO.

A gateway to Blue Hill Mining, a fully regulated STO,
asset backed by one of the largest copper reserves in Asia.

WHITEPAPER
v.1

ENGLISH

Table of contents

- Introduction to Blue Hill Foundation PRE-STO - the gateway to the Blue Hill Mining STO
- Glossary and key terms
- Company Structure (PRE-STO & POST STO)
- Introduction to the Blue Hill Mining-STO
- Fast Facts on Blue Hill Mining Tokens and Project
- Buyback plan for BHM token holders
- The Blue Hill Platform
- Fast Facts about Blue Hill Platform
- What problem does the Blue Hill Mining Token Solve?
- What is Blockchain Technology and how will it help Blue Hill Mining?
- Our Vision
- Estimated Valuation of the Mineral Resources of Blue Hill Mining Project and Platform
- How will BHM continue to Appreciate in Value?
- The Blue Hill Mining Project Exploration Concessions
- Economic Model of the BHM Tokens
- Token Distribution
- Use of Funds
- Compliance and Legal
- Legal Status of BHM tokens
- RoadMap
- Team
- Partners
- Advisors
- Disclaimer

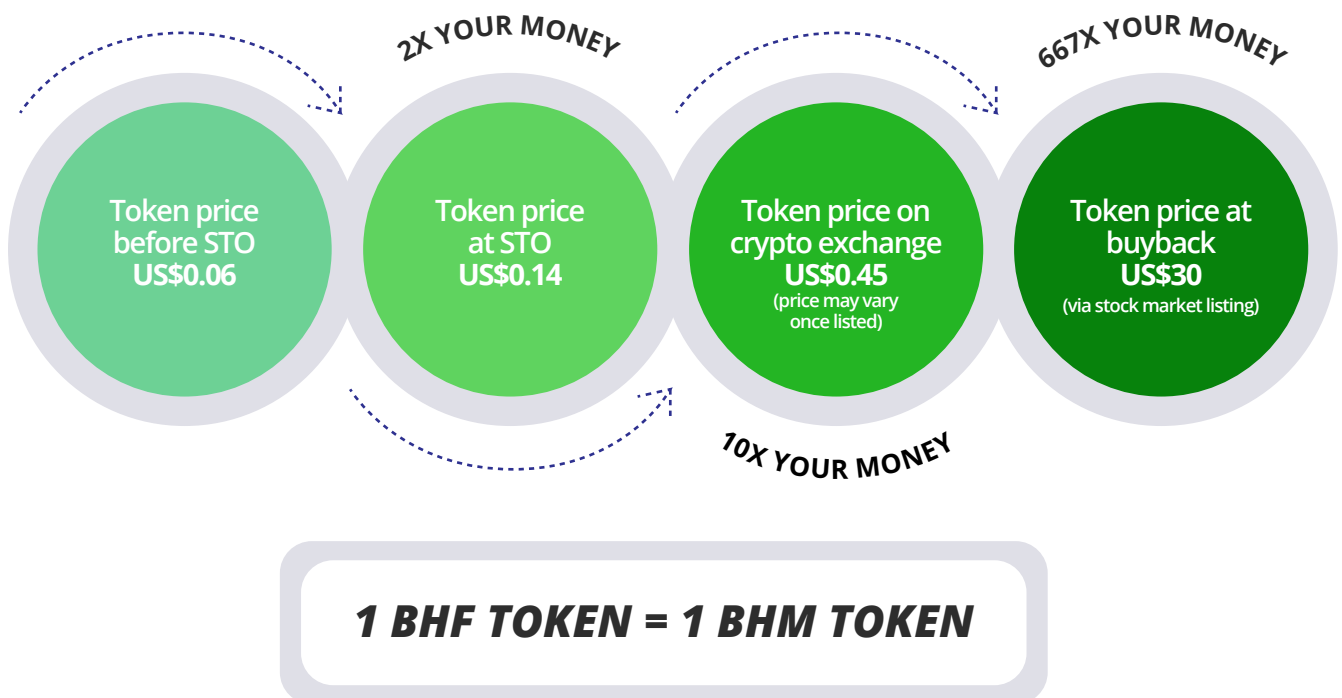


Introduction to Blue Hill Foundation PRE-STO - the gateway to the Blue Hill Mining STO.

Blue Hill Foundation is a 24% co-owner of the Blue Hill Mine alongside Blue Hill Mining. Blue Hill Foundation, as co-owner of the “Blue Hill Mine”, has entered the Blockchain space with the BHF-Tokens, creating a financial strategy which opens the door to a 24/7 worldwide market.

The two main roles of Blue Hill Foundation is firstly, to provide a seeding tool to raise money for the continuation of drillings in order to prove them up to international standards for eventual listing on the Toronto Stock Exchange, and secondly provide an investment opportunity to enter the STO at the pre-sales stage at a preferential price.

In essence Blue Hill Foundation tokens (BHF) are unregulated tokens during the PRE-STO, that are asset backed by (0.00000004%) co-ownership of the Blue Hill Mine. BHF tokens can be considered “Programmable Ownership” as Bitcoin is considered “Programmable money”. BHF can be purchased at a preferential price at this PRE-STO phase, before the Blue Hill Mining STO launch. Every BHF token purchased will be automatically exchanged for the fully regulated asset backed BHM token (1 BHF token for 1 BHM token).



Blue Hill Foundation has minted a total of 140,000,000 BHF tokens (it is prohibited for Blue Hill Foundation to mint more BHF tokens). Blue Hill Foundation will sell a minimum amount of BHF tokens possible in the PRE-STO phase in order to continue with further drillings on top of the 8 years of geological research already achieved, as well as change the current exploration license (drilling phase) for the exploitation license (drilling completed, extraction of minerals).

The token holders will benefit from the buyback plan, in which each token will be re-purchased at US\$30 dollars via Listing in the Toronto Stock Market. Using an accepted valuation formula of 20% to 30% of the total Blue Hill Mining resources at current market value, BHM token's forecasted retail price is valued at over US\$30. The business model behind the Blue Hill Mining ecosystem is built in such a way that the underlying value will continue to grow and increase the price indefinitely. This is done by re-investing the profits generated by the Blue Hill Platform and the sale of Copper, Nickel, Cobalt and Gold to purchase additional similar mines. The profits generated by these additional mines will be used to purchase more mines in the future under the BHM token, making this model scalable. Therefore, the dividends are paid to the token holders in form of increasing the underlying assets of the BHM token (thus increase the value of each BHM token), as well as a token buy program whereby part of the above mentioned profits will be used to re-purchase up to 50% of the BHM tokens that will be burnt.

A limited amount of BHF-Tokens are available today allowing you to take full advantage and to participate into the real mining industry.
The prices of BHF tokens ranges are: May, June, July and August

The prices of BHF tokens are ranges are:

From 247€ to 997€, the BHF-Token unit price is:

From 998€ to 4,997€, the BHF-Token unit price is:

From 4,998€ and over, the BHF-Token unit price is:

MAY

US\$0.07

US\$0.06

US\$0.05

JUNE

US\$0.075

US\$0.065

US\$0.05

JULY

US\$0.08

US\$0.07

US\$0.055

AUGUST

US\$0.09

US\$0.08

US\$0.06

Funds raised via Initial Coin Offerings (ICOs) and Security Token Offerings (STOs) in 2014 went from US\$16 million, to over US\$7.5 billion in 2018. This trade is expected to reach over US\$20 trillion by 2020. STOs are the future and Blue Hill Foundation is the first step to the Blue Hill Mining STO. Attached in the Blue Hill Mining STO – whitepaper that will explain the entire project as the BHF tokens will be swapped for the BHM tokens.



Glossary and key terms

Name	Abbreviation	Meaning
Blue Hill Foundation:	B.H.Foundation	Blue Hill Foundation is a Dutch Foundation that currently owns 24% of the Blue Hill Mine and 140,000,000 tokens.
Blue Hill Foundation Token:	BHF-Token	Unregulated asset backed tokens. Each BHF token is asset backed by (0.00000004%) co-ownership of the Blue Hill Mine.
Blue Hill Mining/Blue Hill Mining-STO:	B.H.Mining	Blue Hill Mining is the Swiss Company that will perform the STO.
Blue Hill Mining Token:	BHM-Token	Fully regulated asset backed tokens. Each BHM token is asset backed by (0.00000004%) co-ownership of the Blue Hill Mine and (0.00000004%) of the future Blue Hill Platform.
Blue Hill Mine:	B.H.Mine	Blue Hill Mine are the actual Mines itself with concession numbers 14307X & 14308X.
Blue Hill Platform:	B.H.Platform	Hill Mining Platform, is a peer to peer service connecting mine-companies, smelters, logistic companies, banks and multinational companies.

Blue Hill Foundation is the first step to the Blue Hill Mining STO. Attached in the Blue Hill Mining-STO – whitepaper that will explain the entire project as the BHF tokens will be swapped for the BHM tokens.

Company Structure

At the current Blue Hill Foundation PRE-STO phase, this is the company structure, outlined opposite.

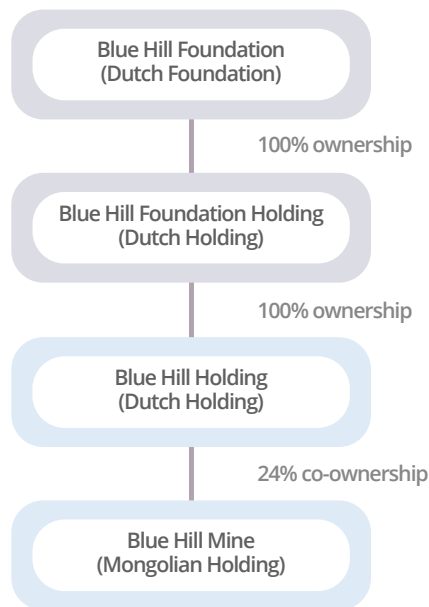
Currently, 24% of Blue Hill Mine is owned by Blue Hill Foundation, of which an extra 6% will be purchased during the PRE-STO phase, to make a total of 30% ownership.

The balance of the Blue Hill Mine will be placed into a Toronto based Stock market Listed company.

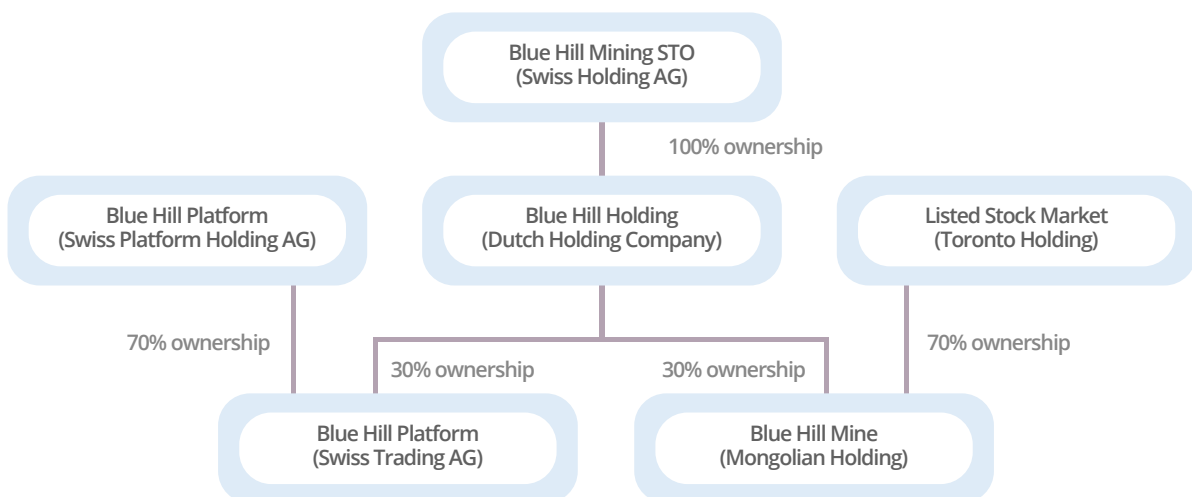
At the launch of the Blue Hill Mining-STO, the company structure will be changed to a fully Swiss regulated company structure.

At the completion of the Blue Hill Mining-STO, all the BHF tokens will be automatically exchanged for the fully Swiss regulated BHM tokens.

PRE-STO: Company Structure



POST-STO: Company Structure



Introduction

The Blue Hill Mining security token (BHM) is a real mining project that is a scalable, asset backed security token directly linked to 30% ownership of the Blue Hill Mining project (concession numbers 14307X and 14308X) and supervised by one of the top rated Swiss law firms. Blue Hill Mining is almost the entire size of the country of Lichtenstein (149.71km²) and is forecasted to have one of the largest copper reserves in the world. Using an accepted valuation formula of 30% of the Blue Hill Mine resources the current market value of the BHM tokens are forecasted to gain 334 times in value.

The STO is the vehicle for seed money in order to place The Blue Hill Mine on the Toronto Stock Market. By selling 30% of the Blue Hill Mine through our STO will enable Blue Hill Mining to follow on from the eight years of geological planning already invested. The STO will enable further drillings to prove up these estimated resources to international standards needed for listing. Thanks to the transparent Blockchain technology, this STO will place these potential gains in the hands of the token holders rather than the institutional companies.

The BHM tokens also hold a 30% ownership of the Blue Hill Platform (B.H.Platform). The B.H.Platform is a peer to peer service connecting mine companies, smelters, logistic companies, banks and multinational companies that allow direct bids to be made by cutting out the middlemen's margins, thus bringing more transparency into the mining industry. The Blue Hill Mining platform will produce a strong demand in general but especially in the electric vehicle and smart phone industry, with the potential to save millions of dollars in this global US\$500 billion/p.a. dollar market.

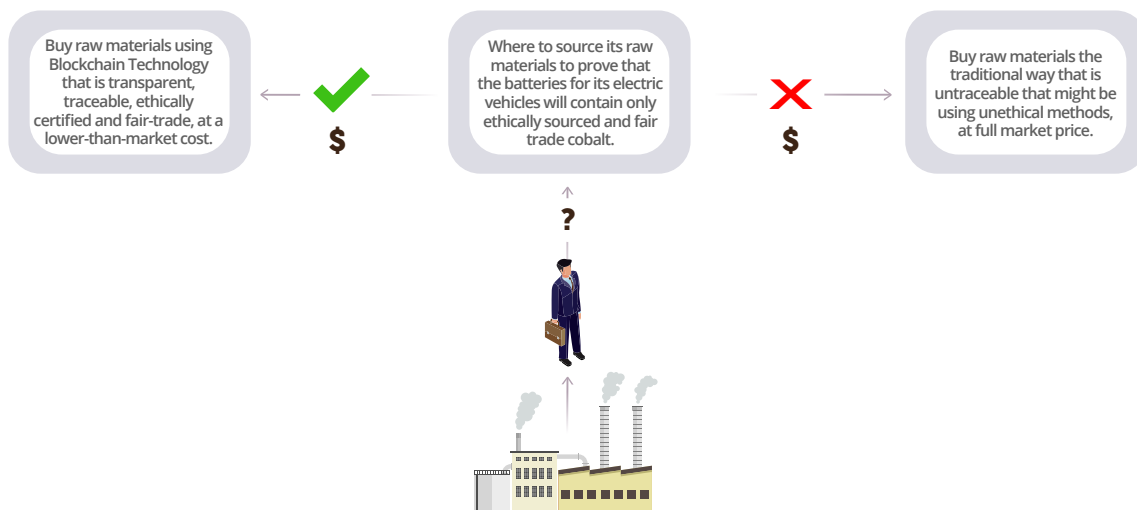


Blue Hill Mining will use Blockchain Technology to enable precise and accurate data-logging from ownership, quantity and quality of production, logistics, storage, sales and international audits. B.H.Platform focuses on tracking, logistics, financial services, supply chain management and smart contracts for the entire mining industry enabling access to certified ethically sourced raw materials. In turn showing where the raw materials were mined, how the raw materials were transported, verifying weight and detecting movement in real time at any point of its journey. This is done by a built-in chip and barcode that can be scanned onto a shared ledger using Blockchain Technology. This allows to trace ethically sourced raw materials and fair-trade resources bringing transparent information that is accessible for BHM token holders, mining companies, smelters, banks and Multinational Companies to validate Blue Hill Mining. An example of this global, ethical responsibility is that one of the leading automakers of the world has commenced to map its sourcing of raw materials to prove that the batteries for its electric vehicles will contain only ethically sourced Cobalt (source: Reuters.com).

In summary Multinational Companies will face two choices when buying raw materials,

1. Buy the raw materials from the general market from non-certified fair-trade sources for full market value.
2. Buy certified ethically sourced raw materials on the Blue Hill Mine Platform at a lower-than-market cost.
An altogether cheaper and smarter choice !

A PEER TO PEER PLATFORM OFFERING CERTIFIED ETHICALLY SOURCED RAW MATERIALS AT DISCOUNT TO MULTINATIONAL COMPANIES



MULTINATIONAL COMPANIES, ELECTRIC CAR AND SMART PHONE MANUFACTURERS

What makes BHM tokens one of the most secure asset backed security tokens is that a 30% ownership of the Blue Hill Mine project will be supervised by one of the top rated Swiss law firms. This means that BHMining token holders will be fractional owners of the Blue Hill Mining project. The intention is for BHMining to be fully licensed under the Swiss Financial Market Supervisory Authority FINMA and there-on the intention is to be licensed under the U.S. security and exchange commission regulators (SEC).

The Blue Hill Mine has a surface area 70 times the size of Monaco and is located in south Mongolia between the industrial giants China and Russia. The name Blue Hill was given to the area due to the amount of oxidized copper on the surface giving it a slightly blue/turquoise colour. Drilling results have indicated high volumes of Copper, Cobalt, Nickel and Gold. Further areas of the Blue Hill Mine have produced results indicating the presence of Tungsten and Rare Earth Elements Yttrium and Ytterbium. Mongolia is home to some of the largest mines in the world such as the Erdenet Mining Corporation and the neighbouring mine to Blue Hill, the Turquoise Hill (Oyu Tolgoi owned by Rio Tinto). These two account for more than 30% of Mongolia's GDP with revenues of US\$939.8 million in 2017.

Blue Hill Foundation is a 24% co owner of the Blue Hill Mine with concession numbers 14307X and 14308X. BHM token holders will benefit from the profits generated by the Blue Hill Mine being used to buy additional mining projects similar to The Blue Hill Mine. The balance of the profits will be used to repurchase BHM tokens and then burn the repurchased BHM tokens. All accounts will be audited by one of the top 4 auditing companies PWC, KPMG, EY or Deloitte known as the "Big Four Accounting Firms" and made publicly available on the Blue Hill Mining website: www.bluehillmining.com.

Fast Facts on BHM Tokens and Project

BHM TOKEN: A real project that is a scalable, asset backed security token.

LOCATION: Mongolia, Bayankhongor province, only 200Km from China
GPS Coordinates: 100°42'0.58"E 44°27'31.40"N/100°56'10.6"E 44°27'31.39"N/
100°56'10.59"E44°22'1.39"N/ 100°42'0.58"E 44°22'01.40"N.

IDENTIFIED RESOURCES: Copper, Cobalt, Nickel, Gold, Tungsten, Yttrium and Ytterbium.

AREA: 149,710,000 square meters.

TOKEN FUNCTION: BHM is an investment security token that is scalable and asset backed. BHM tokens will data-log ownership production, logistics, storage, sales and international audits of the Blue Hill Mining projects that is registered on the ledger Blockchain.

TOKEN VALUE: The BHM token can be purchased during the STO at 0.14 USDT (equivalent). All BHM tokens are linked to a 30% ownership of the Blue Hill Mine and 30% ownership of the Blue Hill Platform that will be controlled by one of the top rated Swiss law firms. Using an accepted valuation formula of 30% of the total Blue Hill Mining resources, the current market value of BHM tokens are forecasted to be over US\$30 (thirty dollars).

1st ADDED VALUE: 30% of the profits generated from the Blue Hill Mine as well as profits generated from the sale of raw materials will be used to develop new mines (under the BHM token project). The balance of the profits will be used to repurchase BHM tokens that will be burnt until 50% of all the BHM tokens are burnt and removed from circulation.

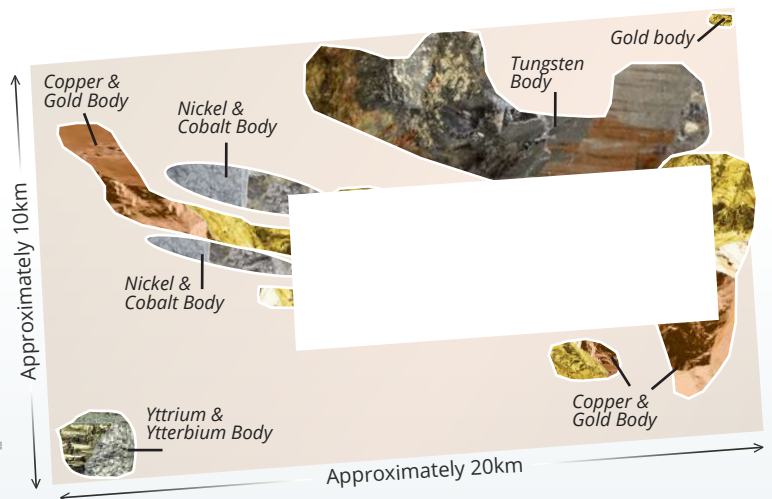
2nd ADDED VALUE: by drilling and exploring the remaining 90% of the surface area of the Blue Hill Mine as well as the increase in prices of the Blue Hill Mine raw materials due to the high demand from the electric vehicle and smart phone industry (for example cobalt saw a 108% increase of the average price from 12\$ a pound to around 25\$ a pound last year alone).

3rd ADDED VALUE: by bringing Blue Hill Mining projects to international standards through the engagement of the strongest and most credible advisors in the mining industry namely, Golder Associates and Royal HaskoningDHV, to further enhance and reflect the value of Blue Hill Mining project(s).

BLUE HILL MINING LOCATION



MAP INDICATING LOCATION OF ORE BODIES



Estimated Tons (tsd):	Gold	Copper	Cobalt	Nickel	Tungsten	Yttrium	Ytterbium
	0.39 to 1.65	1,400 to 5,900	166 to 638	2,006 to 4,550	Under Investigation	Under Investigation	Under Investigation

Buyback Plan for BHM token holders

Blue Hill Mining projects will be evaluated from Q3-2022 onwards by one of the top 4 auditing companies PWC, KPMG, EY or Deloitte known as the “Big Four Accounting Firms” to activate the buyback plan via a stock market listing once the underlying value of BHM will be equal to US\$30 per BHM token, meaning that all BHM tokens will be repurchased for the equivalent value raised from the stock market listing (equal to or greater than US\$30 per BHM token) and all BHM tokens will be burned from circulation.

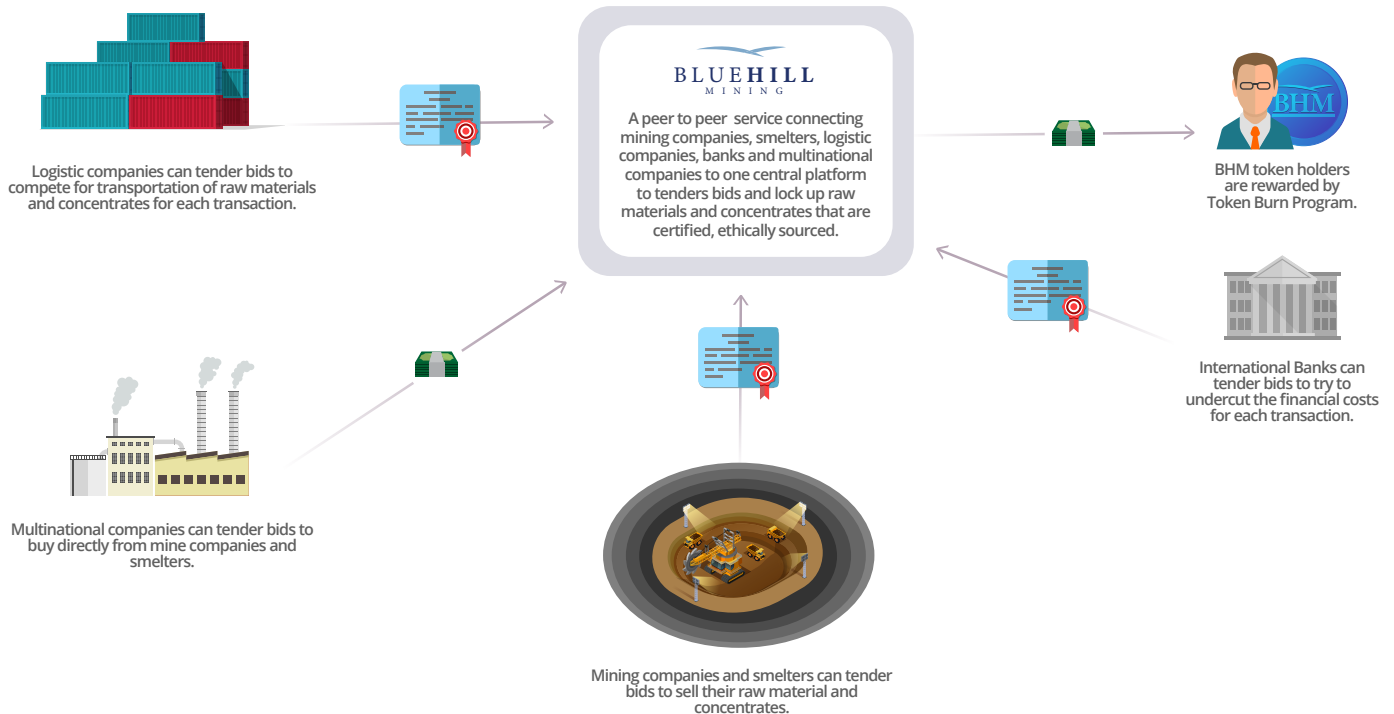


The Blue Hill Platform:

A peer to peer trading and bidding platform connecting mine companies, smelters, logistic companies, banks and multinational companies to the Blue Hill Mining Platform. The aim is to allow mine companies, smelters, logistic companies, banks and multinational companies to tender bids, agree and lock up deals that would cut out the middleman on the raw material and concentrate markets. Blue Hill Mining intends to create this platform similar to the two giants Glencore and Vale which represents approximately US\$205 billion and US\$34 billion of annual revenue.

Blue Hill Mining intends to work together with the top 40 global companies, which represents a vast majority of the whole industry reported at 496 billion U.S. dollars of revenue in 2016. Blue Hill Mining will attract multinational companies and counterparties to the platform by offering a lower than market price of its raw materials and concentrates mined. Furthermore, Blue Hill Mining intends to offer logistic and financial tender bids, connecting the most credible international companies and banks using BHM's 25 years of experience in the mining and banking industries working alongside Goldman Sachs, Deutsche Bank, Hypo Bank, VTB Bank, Morgan Stanley and UBS.

BLUE HILL MINING TRADING AND TENDER PLATFORM



Fast facts about Blue Hill Platform:

A peer to peer commodity trading and bidding platform on the Blockchain connecting mine companies, smelters, logistic companies, banks and multinational companies.

- Inspired by Vechain, The Blue Hill Mine Platform is a blockchain platform that focuses on tracking, logistics, financial services, supply chain management and smart contracts to give access to certificated raw materials. Showing where the raw materials were mined and how they were transported. This is done by a built-in chip that can be scanned and downloaded onto the Blockchain including verification of weight and movement in real time at any point of the journey.

- This will bring more transparency to the mining industry and will allow mining companies, smelters and multinational companies to cut out middlemen's margins saving millions of dollars in this global annual US\$500 billion-dollar market by using the Blue Hill Mining platform.

- Mining companies, smelters, logistic companies, banks and multinational companies will trade, post tenders and lock up deals on the B.H.Mine Platform.

- The platform will offer discounts to multinational companies on raw materials sourced from the Blue Hill Mine.

- The platform offers certified ethically sourced raw materials and concentrates for the entire mining industry, which is currently still working ineffectively.

- The Blue Hill Mining team has some twenty-five years of experience in the mining and banking industries working for Goldman Sachs, Deutsche Bank, Hypo Bank, VTB Bank, Morgan Stanley and UBS.

- B.H.Platform will bring better market analytics, transparency, fair trade, certified and verified ethically sourced raw materials to the annual multibillion-dollar mining industry and there within improve market efficiency.

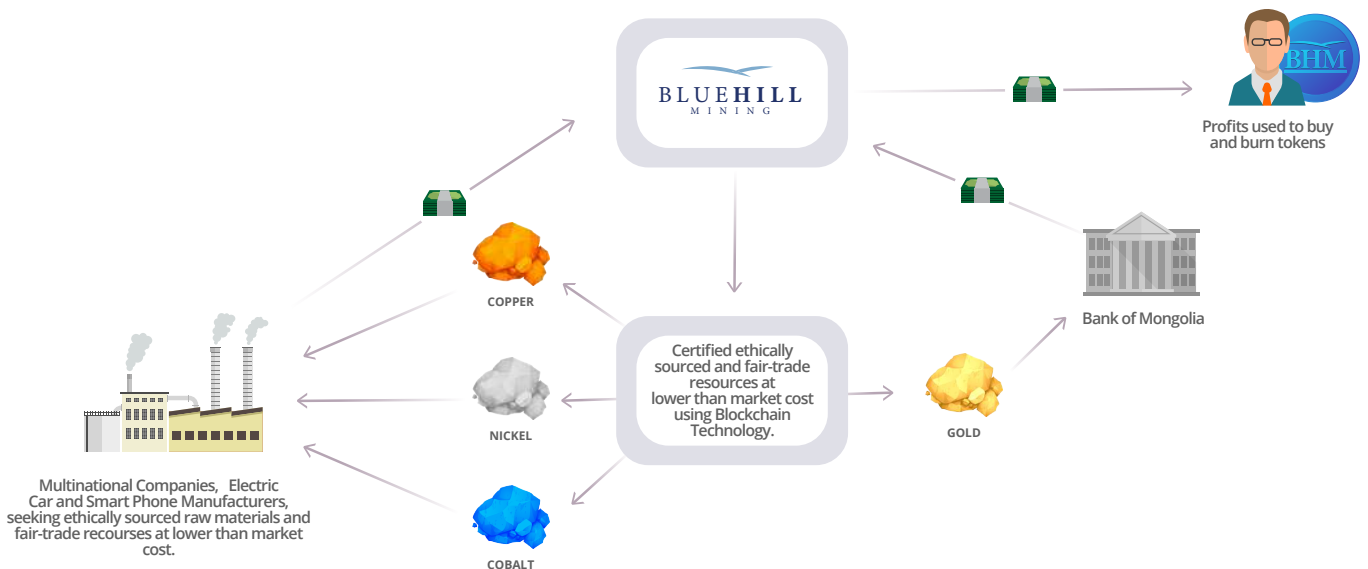


What problem does the Blue Hill Mining Token Solve?

Blue Hill Mining allows mine companies, smelters, logistic companies, banks and multinational companies to make direct bids on the platform that cut out middlemen's margins to save costs of raw materials and concentrates in the annual global US\$500 billion-dollar market by making the mining industry more transparent.

Increasingly more multinational companies are concerned about ethical aspects of the international trade and the human rights impact along its supply chain. Cobalt, for example, is in focus because around two thirds of the world's supplies are from the Democratic Republic of Congo, where roughly one fifth of the cobalt is mined in unregulated artisanal operations. An example of this global, ethical responsibility is that one of the world leading automakers has started to map its sourcing of raw materials using Blockchain Technology to avoid battery minerals that might be produced by child labour and under unfair trade conditions.

Inspired by the way Vechain uses Blockchain Technology for products and information, BHM will be using Blockchain Technology to allocate a barcode to its raw material batches onto a shared ledger that will show logging, mapping, drilling results, production, logistics, storage, mine ownership, sales and international audits. This will result in a transparent information exchange that will be accessible for BHM token holders and multinational companies to validate Blue Hill Mining resources.



What is Blockchain Technology and how will it help Blue Hill Mining?

The Blockchain is an incorruptible digital ledger of economic transactions that can be programmed to record not just financial transactions but virtually everything of value.

Information held on a Blockchain exists as a shared — and continually reconciled — database. This way of using the network has obvious benefits. The Blockchain database is not stored in any single location, meaning the records it keeps are truly public and easily verifiable. No centralized version of this information exists for a hacker to corrupt.

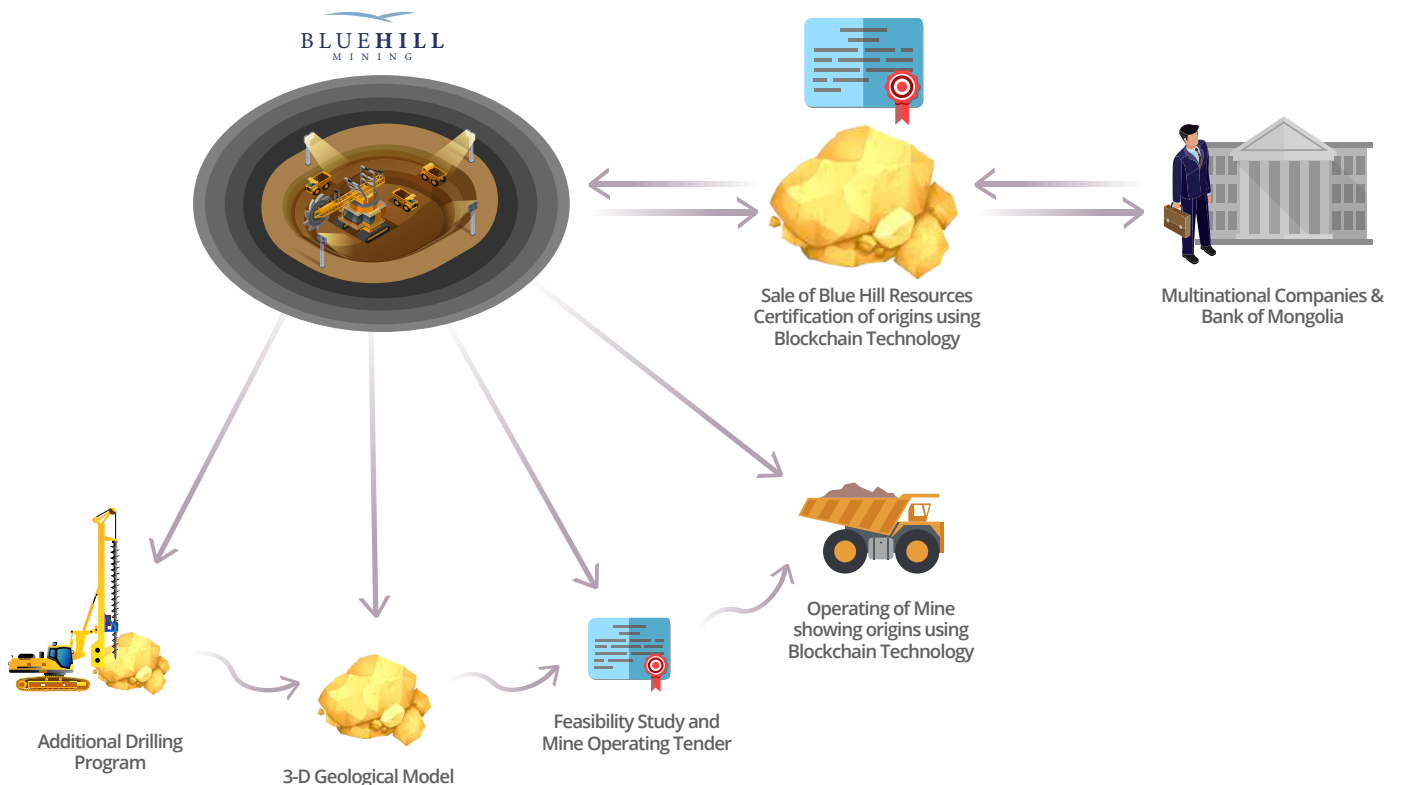
Using the ledger Blockchain technology, Blue Hill Mining resources can be traced back to its origins. This approach makes sure that the used raw materials are certified ethically from mines that fulfil the human rights and fair trade regulations.

Our Vision

Our vision is for BHM to be the most secure, transparent, scalable and profitable asset backed security token to be listed on the top exchanges. Blue Hill Mining's vision to achieve this is backed by the 30% ownership of Blue Hill Mine and a top rated Swiss law firm/s protecting the interests of the BHM token holders by a trustee. Blue Hill Mining will also secure all its information using Blockchain Technology to accurately log all important data and information (mine ownership, drilling results, production, logistic, storage, sales and international audits) allowing a transparent information exchange that is accessible for BHM token holders and Multinational Companies.

Our focus will be the cooperation of the majority of the mining companies, smelters, logistic companies, banks and multinational companies to establish the Blue Hill Mining platform as an efficient way to make direct bids for raw materials, concentrates, logistics and financial solutions. In turn cutting costs on each and every transaction saving millions of dollars in this annual global US\$500 billion dollar market.

Over 8 years of geological planning has gone into the Blue Hill Mine with results indicating large volumes of Copper, Nickel, Cobalt and Gold in a target area of less than 10% of the surface area of the Blue Hill Mine. The Blue Hill Foundation has secured and acquired 24% of Blue Hill Mining with the intention to prove up the reserves in the target area and the remaining 90% of the Blue Hill Mine (covering a vast surface area of 134sqkm). Additional resources such as Tungsten, Yttrium and Ytterbium have already been identified. The short-term prospects would be considerable as the largest gains of the tokens are expected to be greatest at the commencement of the additional drilling program. This will be followed by a feasibility study and International audit by Royal HaskoningDHV and Golder associates (the world's leading independent engineering companies) reflecting on the BHM token true market value. Blue Hill Mining aims to create sustainable growth by continuously building up a portfolio of additional mining projects similar to Blue Hill Mine. All profits generated from the Blue Hill Mining platform and the continued sale of the raw materials to the market will without doubt make BHM tokens exponentially scalable. The balance of the profits will be used to buy tokens back from the exchange and these purchased tokens will be burned and removed from circulation. Blue Hill Mining will seek a suitable exchange for listing the BHM tokens closer to the time of the listing as the market is changing rapidly due to the focus and high demand of the STO market.



Estimated Valuation of the Mineral Resources of the Blue Hill Mining Project

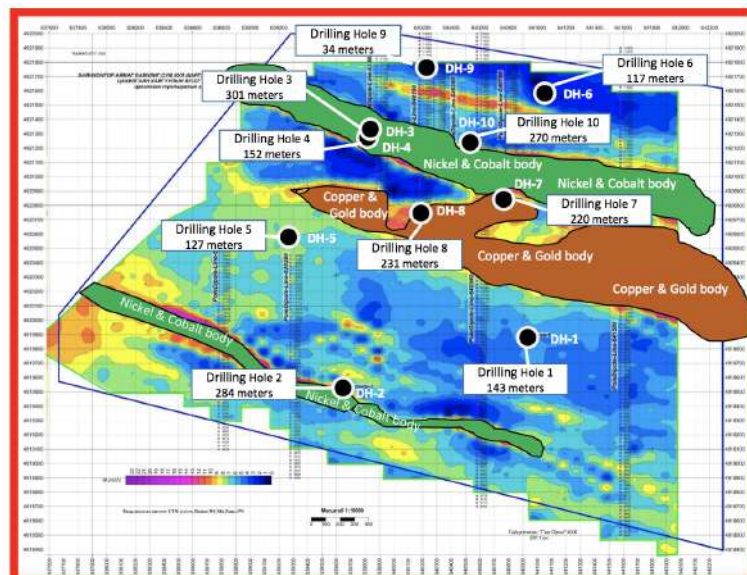
	June 2018 LME* Price per Ton (USD)	Tsd. Tons in the area pessimistic	Tsd. Tons in the area optimistic	Potential resource value in bn USD	Potential resource value in bn USD +
Copper	6,950	1,400	5,900	7.73	41.01
Nickel	14,500	2,006	4,550	29.08	65.97
Cobalt	79,750	166	638	13.23	50.88
Gold	45 Mn	0.39	1.65	17.55	74.25
<i>Estimated potential mineral resource value in Bn (USD):</i>				67.59	232.11
<i>Estimated potential value of the entire Blue Hill Mining project in Bn (USD) [30% of mineral resource value]:</i>				20.27	69.63
<i>Estimated potential value of BHM tokens (once proven up) in Bn (USD) (30% ownership of Blue Hill Mining Project):</i>				6.08	20.88

Values are calculated before applying a specific cut-off grade and are not proven to international standards (NI43-101 or JORC 2012). *LME (London Metal Exchange).

Based on estimations by the independent engineering consultancy, Royal HaskoningDHV, the Blue Hill Mining Project will be evaluated using an accepted conservative valuation formula of between 20% to 30% of the proven mineral resources at their respective metal exchange values. Using this formula the potential valuation of the Blue Hill Mining Project could be worth between US\$359 and US\$1,712 million for the small target area already investigated and US\$20.27 billion to US\$69.63 billion (optimistic estimate) for the entire Blue Hill Mining Project.

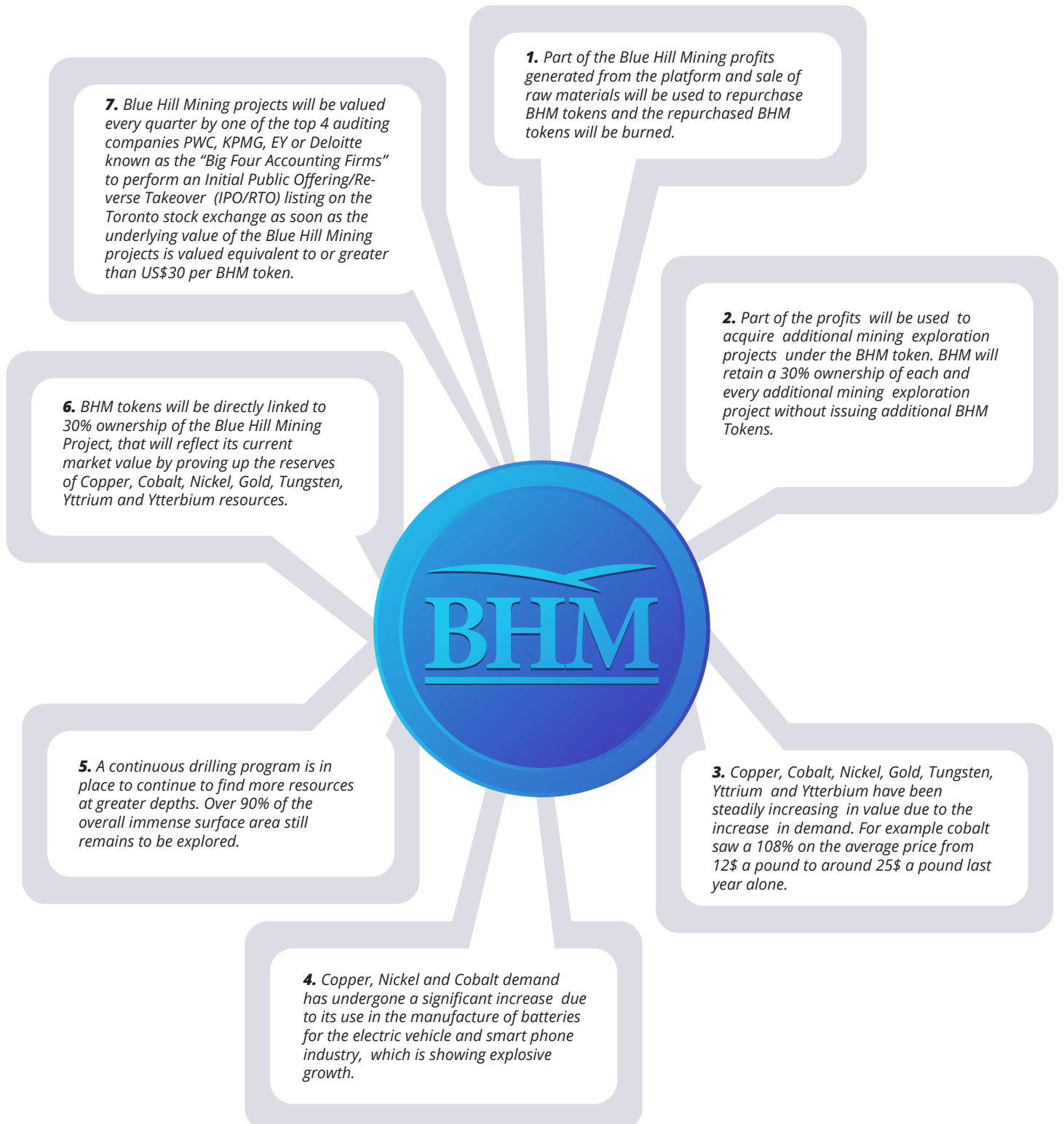
According to the acceptable formula from Royal HaskoningDHV the BHM token's forecasted retail price is valued at over US\$30 and can be purchased during the public security token offering for US\$0.14.

IMAGE OF INDUCED POLARIZATION AND DRILLINGS OF TARGET ZONE



Although, BHM is a long-term investment token that will continue to gain value over time, the short term increases will be considerable as the largest gains of the tokens are expected to be greatest at the early stages upon the commencement of the additional drilling program.

The Blue Hill Mining Project carries an element of risk, but the upside is that the BHM tokens could multiply by a factor of 334 times the price offered during the token private sale. They will continue to gain value in the 7 ways outlined below making the BHM tokens infinitely scalable:



The Blue Hill Mining Project Exploration Concessions

The co-ordinates of minerals exploration concessions cover a vast area. The minerals exploration concessions were defined subsequent to an extensive investigation of the historic data from the geology and research programs, which the USSR Geologist L.V. Zobotkin commissioned in the late 20th century to identify and prove mineral resources in Mongolia. Although the USSR were able to identify the presence of vast mineral wealth in Mongolia, the fall of the Soviet Union and poor diplomatic relations resulted in these mineral resources not being developed.

IMAGES OF DRILLING AND CORE SAMPLES FROM BLUE HILL MINING



Only recently have the people of Mongolia had the opportunity to decide how to develop these resources in line with their development priorities. The recent investment and establishment of mining operations in Mongolia by international mining houses have resulted in an intensified search for the discovery of mineral resources in its territory. The Government of Mongolia is relatively new to the mining sector but they have been making huge strides to develop their natural resources.

The drilling program has been focused in a small target zone within the concessions area. The core samples have indicated high traces of Copper, Nickel, Cobalt and Gold. The drilling program will be intensified in the aforementioned target zone, in order to independently verify and substantiate the high concentration of mineral reserves.

Further assessments of the plentiful ore deposits within the exploration area has presented further additional mineral ores. These ores have been identified as Yttrium and Ytterbium, this would contribute majorely to the outstanding potential it already has.



Economic Model of the BHM Tokens

The token sales dates are estimations only and any change will be notified on:
www.bluehillmining.com

WHICH CURRENCIES CAN BE USED TO PARTICIPATE?



BHM TOKEN

Name	Blue Hill Mining
Symbol	BHM
BHM token STO price	0.14USDT (equivalent)
Token retail sales price	US\$0.45 (although BHM tokens may vary in price once listed on the exchange).
Forecasted token retail price	US\$30 (calculated by using an accepted valuation formula of 30% of the total Blue Hill Mining resources at current market value)
Max. emission	700 million (when hard cap reached, rest of tokens will be burnt)
Soft cap	Covered by Blue Hill Foundation
Hard cap	US\$38.07 million

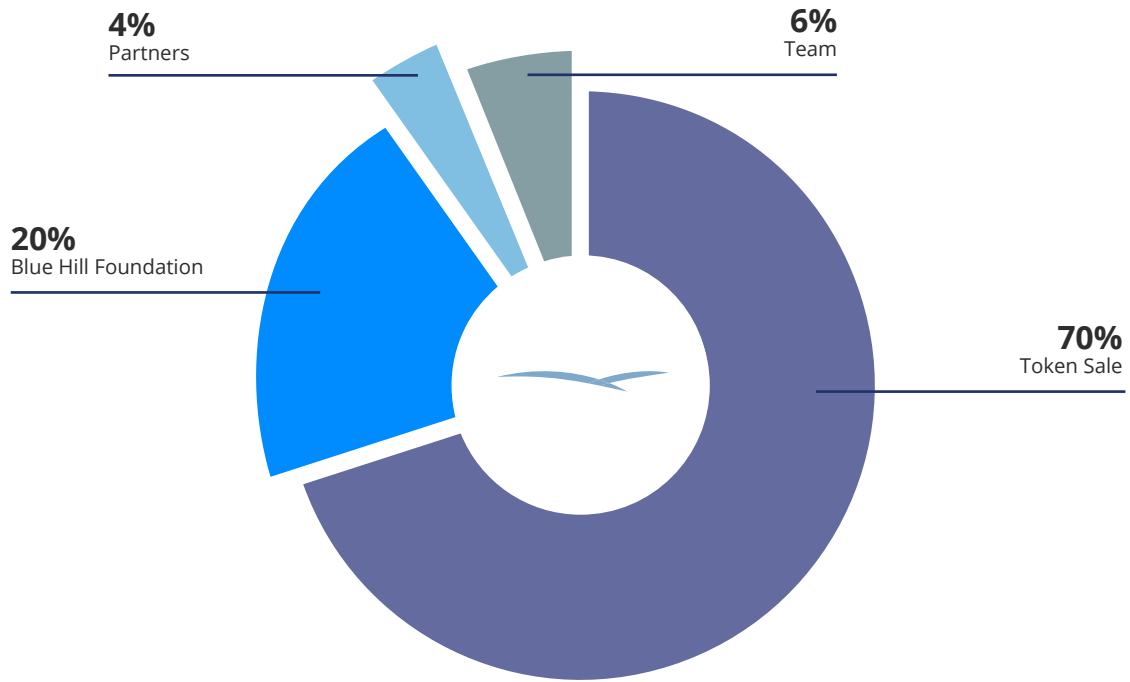
BHM TOKEN DISTRIBUTION

Distribution of tokens	Tokens (BHM)	Percent
Token Sale	490 Million	70%
Blue Hill Foundation	140 Million	20%
Team	42 Million	6%
Partners	28 Million	4%
Total	700 Million	100%

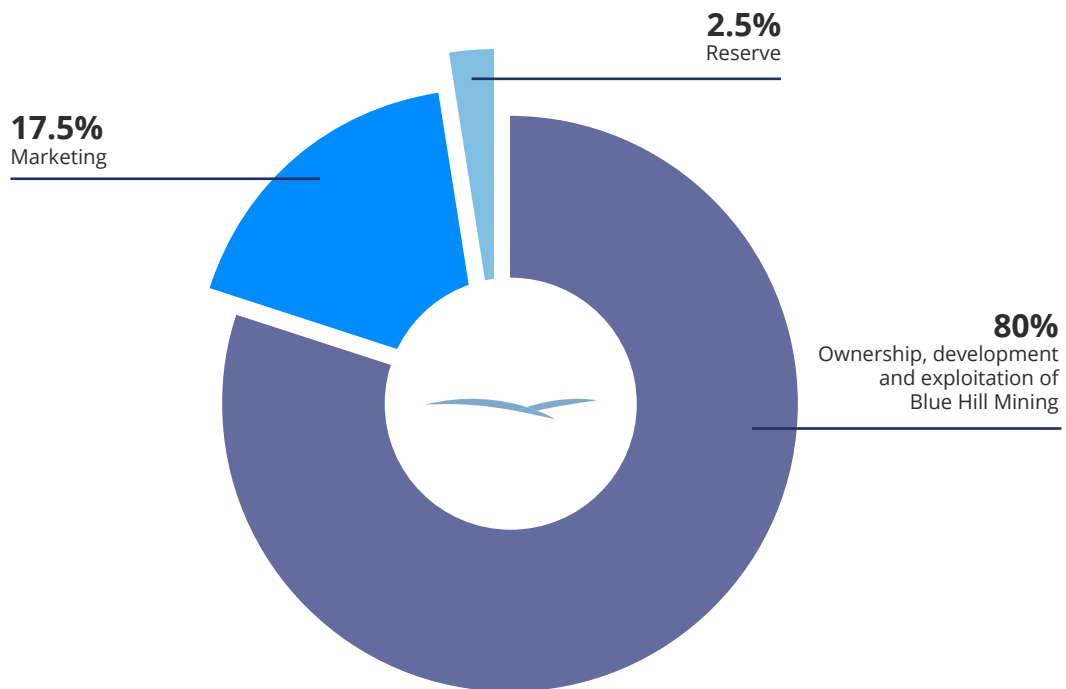
VESTING

- For team: 1 year.

Token Distribution

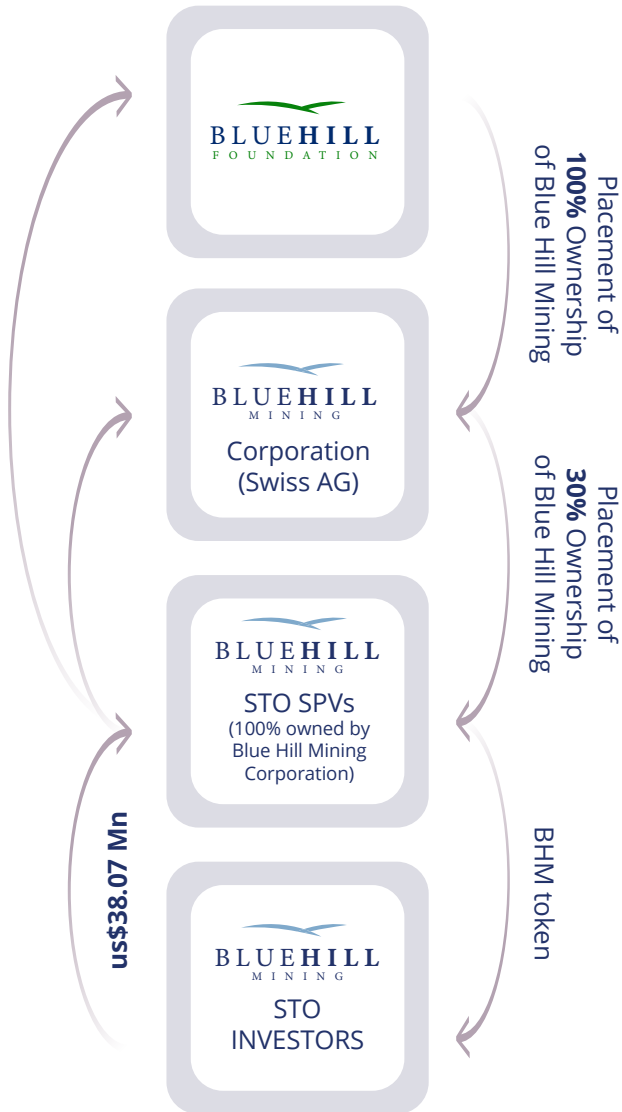


Use of Funds



Compliance and Legal

STO STRUCTURE



BLUE HILL FOUNDATION

The Blue Hill Foundation is a Netherlands based foundation (Stichting) that already owns 24% of the Blue Hill Mining Exploration Project and partner in the Blue Hill Mining Project.

BLUE HILL MINING CORPORATION

Blue Hill Mining Corporation AG is a Swiss Public Limited Company (in incorporation). Blue Hill Mining corporation will be responsible to increase the number of mining exploration projects as well as the Royalty/Agreement for the exploitation and extraction of the minerals from all of the Blue Hill mining exploration areas.

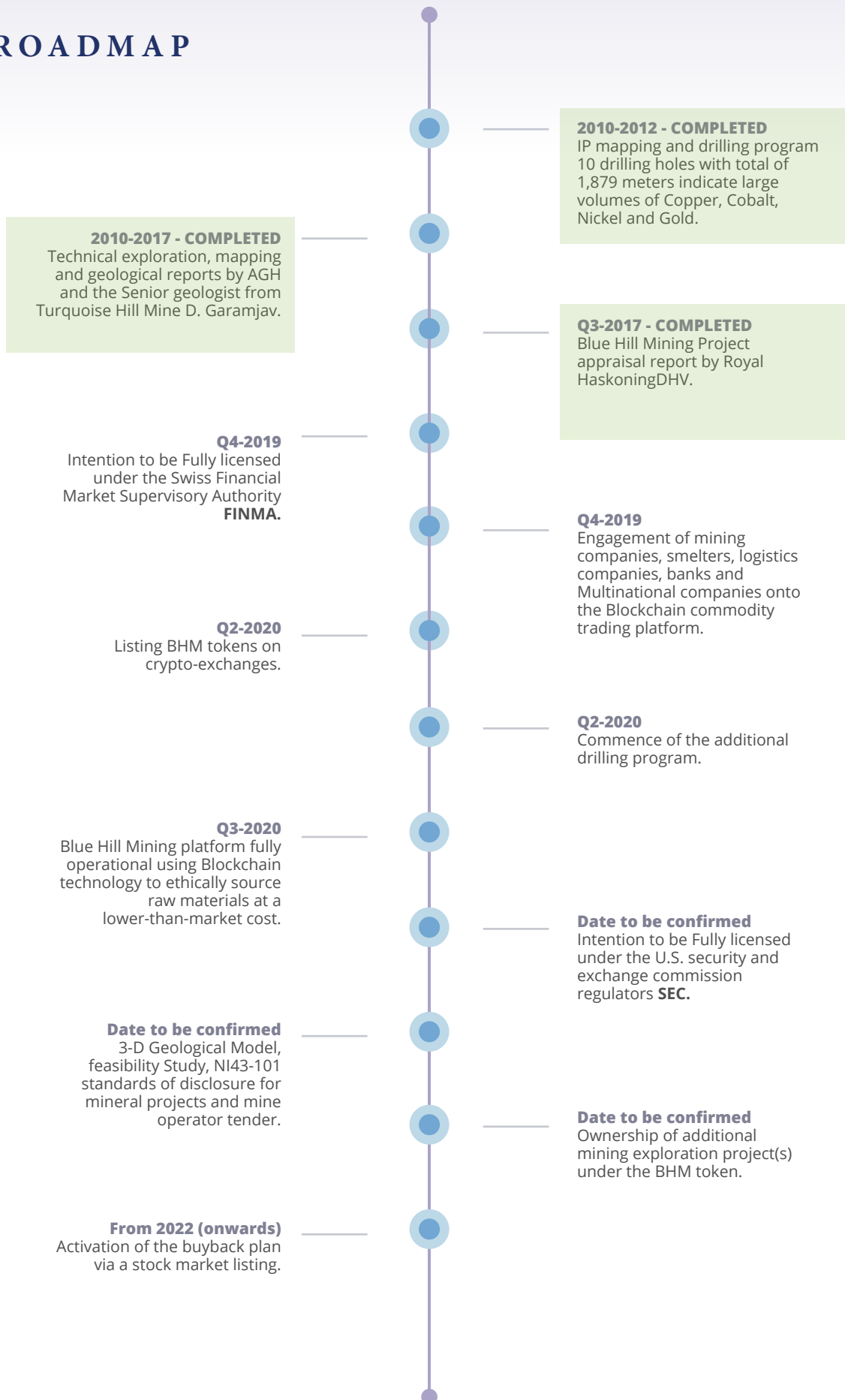
STO SPECIAL PURPOSE VEHICLE COMPANY (SPVS)

STO SPVs companies will be incorporated in Malta & Switzerland and will be fully licensed under the Swiss Financial Market Supervisory Authority **FINMA**. Thereon the intention is to be licensed under the U.S. security and exchange commission regulators SEC. The STO SPVs will own 30% of the Blue Hill Mining Project.

Legal Status of BHM Token

- BHM tokens are security tokens.
- BHM tokens do not share the properties of paper securities.
- To ensure compliance with anti-money laundry (AML) policies, Know Your Client (KYC) procedures will be implemented.

ROADMAP



TEAM

Dr. Kurt
Becker
CEO



Hypo Public Finance

WestHyp

PH.D. Economist, 20 year experience in finance and capital markets. Senior-Economist at Collineo Asset Management, Sal Oppenheimjr. & Cie KGaA, Hypo Public Finance Bank, Westfälische Hypothekenbank that was the leading European Asset Manager in Structured Finance Products with 17 billion Euro (assets under management).

Eng.
Franz-Josef
Leps
CFO



40 years professional experience in the mining sector as head miner and director in the management (strategy, investment and facility management).

Eng. Olav
Häseler
COO



Engineer in the sector machine building industry with more than 30 years professional experience in the mining sector.

Mr. Oliver
Chappell
Financial Analyst



Eng. Ansgar
Diekmann
Project Engineer



Eng. Reiner
Mecklenbrauck
Project Engineer



UBS

Deutsche Bank

Financial Analyst 26 year experience in board position in capital markets and investment banking In London and Frankfurt - VTB Bank, UBS Bank, Morgan Stanley, Deutsche Bank and Goldman Sachs.

Graduate engineer 25 years experience in international plant construction with focus in Asia.

Graduate engineer (mining) RWTH Aachen University, 30 years professional experience in the mining sector and machine building industry in executive positions.

VTB

Goldman Sachs

Morgan Stanley

Eng. Siegfried
Ristau
Mechanical Engineer



Eng. Sven
Kotissek
Industrial Engineering Assistant



Yannick
Becker
Economics Assistant



Graduate engineer in mechanical engineering, with more than 25 years professional experience in plant management in the mining sector.

Graduate in Industrial Engineering, (Bachelor), University of Dortmund, project manager and IT expert, analyst in financial engineering and simulations since 2 years.

Graduate in Economics (Bachelor), University of Dortmund, high school lecturer, project manager, analyst in financing since 2 years.



PARTNERS



The largest IT infrastructure host in Switzerland.



Blue Hill Foundation is the main partner and co-owner of Blue Hill Mine.



Blockchain commodity trading

ADVISORS



Royal HaskoningDHV is one of the world's biggest engineering companies with more than 6,000 employees. 100 permanent locations in more than 30 countries and currently working on projects in 150 countries. In the global ranking of engineer firms Royal HaskoningDHV took the eighth place in 2017. The successful history of Royal HaskoningDHV reaches back 135 years, along with mining, the corporation is also active in the areas of aviation, real estate, energy, infrastructure, shipping, transport, regional planning and water management.



Golder Associates Inc., is a Canadian employee-owned, global company specializing in mining, oil, gas, power, urban development and infrastructure sectors. Its has more than 6,500 employees operating from more than 165 offices worldwide, including Mongolia where Golder is active at the Erdenet Copper mine, one of the largest in Asia. Golder was founded in 1960 in Toronto. Golder performs work for over half of the world's top mining companies.



AGH University of Science and Technology, the Economic Geology Centre is an institute which belongs to the AGH University in Krakow. It continues its research and findings and implements them. This includes the evaluation and assessment of geological, mineralogical, geochemical and geophysical projects.



Disclaimer

You are viewing a version of the Whitepaper from 22nd of May 2019. Changes to the business, technical and legal models may be made in the future. Check the Blue Hill Mining website for the latest version of this Whitepaper. Nothing contained in this Whitepaper constitutes investment, legal or tax advice. Neither the information nor any opinion contained in this Whitepaper constitutes a solicitation or an offer to buy or sell any securities, futures, options or other financial instruments. The materials in this Whitepaper are provided "AS IS" and without warranties of any kind (either express or implied). The timeline within the roadmap could be changed as well as any additional changes or adaptations that might be unforeseen to the Blue Hill Mining Ecosystem including but not limited to acts of force majeure, changes due to requirements from FINMA or the SEC, and or necessary for the Blue Hill Mining ecosystem. The English language Whitepaper is the primary official source of information. In the event of any conflicts or in consistence in translations the official English Whitepaper shall prevail.

Certain statements contained in this whitepaper, including, without limitation, statements containing the words "potential," "estimated," "estimations", "believes," "plans," "expects," "foreseen," "anticipates," "targets," "goals," and words of similar import, constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of Blue Hill Mining. ("Blue Hill Mining" or the "Company") to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following: general economic and business conditions in those areas in which the Company operates; demographic changes; competition; fluctuations in market interest rates; changes in credit quality; and the Company's ability to successfully market its products. Given these uncertainties, undue reliance should not be placed on such forward-looking statements. The Company disclaims any obligation to update any such factors or to announce publicly the results of any revisions to any of the forward-looking statements contained herein to reflect future events or developments except as required by law.

The whitepaper does not carry any right of publication or disclosure to any other party. No person may treat this white paper as constituting either an offer to sell, or a solicitation of an offer to buy, any interest in the investment. Any offering of securities may be made only pursuant to written offering documents, in compliance with federal and applicable state securities laws. The investment is available only to qualified individuals or entities, and potential investors should perform their own due diligence regarding the investments and tax treatment of such investments. This whitepaper may not contain all the details and information necessary for you to decide or evaluate. The Company does not take responsibility for the accuracy or the completeness of the information contained herein or makes any assurances for such information. This whitepaper is not and does not purport to be an appraisal of the assets, stock or business referenced herein. Neither this white paper nor any of its contents may be used for any other purpose without the prior written consent of Blue Hill Mining.

Investment in the BHF tokens discussed herein involves a high degree of risk and any Investor may lose part or all their investment. Accordingly, prospective investors should consider carefully the following risk factors, which represent only a limited number of selected risk factors in addition to the other information concerning the Company and its business contained in this White Paper, there are other risk factors associated with BHF tokens. The Company undertakes no obligation to update the information provided herein.

SWITZERLAND
Hauptstrasse. 71
9113 Degersheim

GERMANY
Loewen_Koester-Strasse,
44534 D-Luene