

THE INTERNATIONAL ESPORTS
BUSINESS CONFERENCE
AND EXHIBITION.

16 - 17 SEPTEMBER 2019
TWICKENHAM STADIUM

Timiniminini,



DELEGATES



BRANDS



COUNTRIES REPRESENTED



WORLD-CLASS SPEAKERS



TEAMS & ORGANISATIONS REPRESENTED

10:00 - 10:10 Opening remarks	10:00 - 10:10 Opening remarks
10:10 - 10:50 Franchising in esports: the perfect remedy or a threat to a healthy ecosystem?	10:10 - 10:50 Sport simulation games: a PR statement or a viable esports entrance?
10:50 - 11:20 Break	10:50 - 11:20 Break
11:20 - 11:40 Keynote: Kinguin and the Esports Performance Center	11:20 - 12:00 Sim Racing: more than just an esport?
11:40 - 12:20 East meets West: Comparing the state of play when it comes to China and EU/NA	12:00 - 12:30 Twickenham, the RFU and EXCEL - the story so far
12:20 - 12:50 David Fenlon: Comparing and contrasting esports to other industries	12:30 - 13:00 Using esports to unlock an untapped market - a football case study
12:50 - 14:00 Lunch	13:00 - 16:00 Lunch
14:00 - 14:30 ESI Brand Showcase: ESL x DHL	16:00 - 16:40 The continued convergence of pop culture and esports
14:30 - 15:00 ESI Brand Showcase: LEC x Beko	16:40 - 17:10 Mobile esports: the next big thing?
15:00 - 15:30 Shaping the future of the esports viewing experience	
15:30 - 16:00 Afternoon refreshments	
16:00 - 16:40 Esports media & data rights: a minefield or a huge unexploited revenue opportunity?	
16:40 - 17:20 Building on the biggest year in UK esports history	

STAGE 2

MAIN STAGE

17:30 - 23:30

Evening networking drinks
British Airways Rose Garden at Twickenham Stadium

6	MAIN STAGE	
2019	10:30 - 10:50 New Wave Esports - Diversifying VEW Your Investments in Esports	10: ' The influ
BEF	10:50 - 11:20 Break	10: ! Bre
17 SEPTEMB	11:20 - 12:00 Thickening the pipeline: what do investors want to see?	11:2 Moi brai
EPI	12:00 - 12:40 Skybox Esport Technologies - Presented by Ethan Cooper	12: 0 Acti The
17 S	12:40 - 14:00 Lunch	12: 4 Lun
2	14:00 - 15:30 The Clutch THE CLUTCH Presenting Partner ESPORTS GLOBAL FUND	14:0 Che esp
	15:30 - 16:00 Afternoon refreshments	14:3 Car pea
a	16:15 - 16:30 The Clutch & Closing remarks THE CLUTCH Presenting Partner ESPORTS GLOBAL FUND	15: 3 Bre
	16:40 - 17:20 Building a sustainable future: the importance of grassroots esports	16:0 The
3		16: Reli
	18:00 Networking drinks @ The Cabb	and cl
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STAGE 2

10:10 - 10:50
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:50 - 11:20

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20 - 12:00

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:00 - 12:40

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:40 - 14:00 nch

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neating, match-fixing and betting fraud in ports: Where are we?

:30 - 15:20

an esports and betting on esports coexist in ace and harmony

:30 - 16:00 eak

:00 - 16:30

e esports integrity ecosystem: Working gether for the future of healthy esports

:30 - 17:20

eliable data: can a standard be agreed?

closing party Patch

10:00 - 10:10

OPENING REMARKS

Welcome and opening remarks

Sam Cooke, Managing Director and Co-founder of Esports Insider

10:10 - 10:50

FRANCHISING IN ESPORTS: THE PERFECT SYSTEM OR A THREAT TO THE OVERALL ECOSYSTEM?

Call of Duty is the most recent title to join the franchise system, with Activision Blizzard reportedly gunning for between \$25 and as much as \$60 million for a slot. The Overwatch League, a unique global franchise league, continues to have its sceptics, whilst the only European Long term partnership league in the LEC seems to be the biggest success story yet. Valve continue with the polar opposite approach whereby the system is, largely, a free for all - although recently a little more structure to the madness has been added. Then there's the likes of Ubisoft who sit happily in the middle, offering help & support where necessary but helping an esports ecosystem blossom. Is there a best approach? Does franchising pose an overall threat to smaller teams & is a franchise model ultimately anti-competitive?

SPEAKERS

Anna Baumann, Managing Director, Rogue Robbie Douek, CEO, Blast Pro Series Michele Attisani, Co-Founder & CBO, FACEIT Alban Dechelotte, Head of Sponsorship & Biz Dev, Riot Games

MODERATOR

Spike Laurie, Lenture Director, Hiro Capital

BREAK 10:50 - 11:20

11:20 - 11:40

KINGUIN: THE ESPORTS PERFORMANCE CENTER

Kinguin is a brand that's been around the esports space for quite some time. Recently, the company opened the "Esports Performance Center" in Warsaw, Poland as a dedicated facility. The four-floor venue has an office, a training floor, living quarters, a gym, a private kitchen where healthy breakfast and lunch is served and a chill-out zone. Viktor Wanli, CEO of Kinguin, joins us to explain more about the motives behind building the impressive Esports Performance Center and the plans for the venue in the future.

SPEAKER

Viktor Wanli, CEO, Kinguin



STAGE 2

10:00 - 10:10

OPENING REMARKS

Welcome and opening remarks

Ollie Ring, Head of Business Development & Media, Esports Insider

10:10 - 10:50

SPORT SIMULATION GAMES: PR STATEMENT OR A VIABLE ESPORTS ENTRANCE?

There's been a swathe of sports clubs getting involved in esports across the space. The most common way for most teams to get involved remains through sport simulation games. With sport simulation esports such as FIFA not attracting anywhere near the numbers of titles such as League of Legends, Dota 2 and Counter-Strike, many would argue it's not worth entering. Are sports clubs dabbling in FIFA merely as a PR stunt or does it fit into a wider strategy? How can sports clubs use the likes of FIFA and other sport simulation games to their advantage? What must do they do after signing a player to their books?

SPEAKERS

Martin Wyatt, Head of Partner Relationships, Gfinity Malph Minns, Managing Director,

Strive Sponsorship

Miguel Pacheco, International Business Development Manager, Celtic FC **Brandon Smith**, Esports Commentator, More Than Just A Game LTD

MODERATOR

Duncan McMonagle, Founder, Attention Sports & Media

BREAK 10:50 - 11:20

11:20 - 12:00

SIM RACING: MORE THAN JUST AN ESPORT?

Simulation racing is certainly an intriguing area in esports. With professional athletes in the discipline often using sims to practice to the best of their ability - there's definite potential for crossover between the two. Will we reach a time where the best Formula 1 esports driver can jump into a real car and compete on the circuit or, realistically, will that never happen? Is sim racing esports a viable entertainment product or does it simply serve as a training facility for the professional sport?

SPEAKERS

Jamie MacLaurin, Team Manager, Alfa Romeo Racing F1

Darren Cox, President and CEO, Millennial Esports **Guillaume Vergnas,** Partnerships Development & Esports Manager, Renault F1 Team

Dom Duhan, Founder/CDO, Team Redline/Studio 397

MODERATOR

Daniel McLaren, Head of Digital, SQN

11:40 - 12:20

EAST MEETS WEST: COMPARING THE STATE OF PLAY WHEN IT COMES TO CHINA/SEA & NA/EU/CIS

Esports is truly global by nature, with several different regions competing across the globe. Each region has various quirks in playstyle and often a different understanding of the game. Similarly, the commercial landscape varies across regions. With huge sports owners frequently involved in the West, how does this compare to the East? What challenges do each region face and will we see a convergence of the cultures in future?

SPEAKERS

Qiang Bai, Founder, Esport 8

Xuan Li, CSO, LGD Gaming

Lindsey Eckhouse, Commercial Director,
G2 Esports

Ludwig Sandgren, CEO & Co-Founder, Godsent

MODERATOR

Li Ma, Senior Manager, Tencent

12:20 - 12:50

DAVID FENLON: COMPARING AND CONTRASTING ESPORTS TO OTHER INDUSTRIES

Monetising the underlying esports community is the dream for many businesses. However, this community have been elusive to date, especially for brands looking to enter the market. In this presentation we explore the commercial opportunities in the grassroots of esports, and how to harness this community, by comparing esports to other entertainment industries

SPEAKER

David Fenlon

LUNCH 12:50 - 14:00

14:00 - 14:30

ESI BRAND SHOWCASE: ESL X DHL

The ESI Brand Showcase will invite a brand and its commercial partner to the stage to present on a recent esports activation. The partners will shed light on how the deal came about, how they've activated successfully in the esports marketplace as well as how it has compared to similar marketing spend in more "traditional" markets.

SPEAKER

Charlie Allen, Director, Global Brand Partnerships, ESL

STAGE 2

12:00 - 12:30

TWICKENHAM, THE RFU, AND EXCEL - THE STORY SO FAR

Twickenham as a venue has very quickly established a presence in the esports world. From not being on the radar to hosting the CS:GO Minors, and now housing one of the UK's premier esports team in EXCEL - there's now a whole lot going on. There's Halo on the horizon too, and, one would assume plenty more in the pipeline. Hear from the RFU and EXCEL about the partnership so far and what's to come moving forward.

SPEAKERS

Kieran Holmes-Darby, Managing Director and Co-Founder, EXCEL

Johanna Byrane, Head of Business Development, Twickenham Stadium Duncan Head, Business Development Manager, Rugby Football Union

12:30 - 13:00

USING ESPORTS TO UNLOCK AN UNTAPPED MARKET - A FOOTBALL CASE STUDY

A plethora of football clubs have entered the space in different manners. From having a FIFA player through to full on partnerships such as PSG.LGD. A standout, and different approach is that of F.C. Copenhagen. The Danish football powerhouse decided to create a brand separate to that of its football team and launch into Counter-Strike amongst other titles. How has the partnership worked? What were the reasons behind creating North and what does the future look like?

SPEAKER

Christian Sorensen, CEO, North

LUNCH 13:00 - 16:00

14:30 - 15:00

ESI BRAND SHOWCASE: LEC X BEKO

The ESI Brand Showcase will invite a brand and its commercial partner to the stage to present on a recent esports activation. The partners will shed light on how the deal came about, how they've activated successfully in the esports marketplace as well as how it has compared to similar marketing spend in more "traditional" markets.

SPFAKER

Alban Decholette, Head of Sponsorship & Biz Dev, Riot Games

Mirella Kaspi, Global Brand and Marketing Communications Director, ARÇELİK

15:00 - 15:40

SHAPING THE FUTURE OF THE ESPORTS VIEWING EXPERIENCE

To many, the esports spectator experience is considerably further along than that of many other media and entertainment industries.

Augmented Reality is already being used in broadcasts such as League of Legends World Championship and The International, and equally the use of VR seems a natural fit. What are broadcasters looking at to innovate in the esports space? How are companies that traditionally operate outside of esports looking at the industry and what can they bring to a space already considered innovative?

SPEAKERS

Rafal Mrzyglocki, CEO, aram
Solenne Lagrange, Marketing and Creative
Director, GINX Esports TV
Jonathan Lyth, Technical Director,
ES Broadcast
Ramon Ramos, VP Global Head of Esports, Vizrt

MODERATOR

David Grundlingh, Founder, Red Planet

BREAK 15:40 - 16:00

STAGE 2

16:00 - 16:40

THE CONTINUED CONVERGENCE OF POP CULTURE AND ESPORTS

Whether it's big name hip hop artists and celebrities investing in esports or streetwear brands getting involved - there's plenty of examples of popular culture seeping into esports and vice-versa. Similarly, there's music collaborations at esports events around the world and these will continue to evolve. Is the convergence natural? Where will the space go in the next few years? Is continuing to keep up with these trends vital to esports teams establishing a solid brand?

SPEAKERS

Craig Santicchia, Partnerships Manager, Fnatic Erik Anderson, Head of Esports, FaZe Clan Patrick Mahoney, CEO, We Are Nations Ross Millican, Director of Event Sales & Sponsorships EU, Twitch

MODERATOR

Yinsu Collins, Sports Journalist, Sky

16:40 - 17:20

MOBILE ESPORTS: THE NEXT BIG THING?

Mobile esports is undoubtedly a big thing in the East. With the likes of Mobile Legends: Bang Bang attracting big audiences and prize money across the globe and Honor of Kings a huge hit, we haven't seen the same success with Western audiences. Arena of Valor doesn't quite seem to have taken off in the way many imagined, whilst Vainglory's esports is but a distant memory. What does the future look like for mobile esports and can it capture the global audience?

SPEAKERS

Deborah Mensah-Bonsu, Head of Content, Space Ape Games FACEIT **Victor Bengtsson,** Team Director, Fnatic **Mason Groves,** Publisher Relations Manager, FSI

MODERATOR

David Yarnton, Chairman, Edge Esports Ltd

16:00 - 16:40

ESPORTS MEDIA & DATA RIGHTS: A MINE-FIELD OR A HUGE UNEXPLOITED REVENUE OPPORTUNITY?

Each year figures emerge as to just how lucrative media and broadcast rights are across a variety of traditional sports. With esports media consumed generally consumed for free and through Twitch, how can tournament organisers monetise this vast opportunity? With the absence of television as a primary medium for content consumption, does this make navigating the media rights landscape difficult? Similarly, with data availability and rights still nascent outside of Valve run titles - will publishers open up access to their data? How can data be harnessed for visualisation

and other purposes to enhance both viewer and player experience?

SPEAKERS

Moritz Maurer, CEO, GRID
Sabina Hemmi, CEO and Co-Founder,
ELO Entertainment
William Deller, Senior Associate, Bird & Bird LLP
Oskar Fröberg, CEO, Abios

MODERATOR

Nicola Piggott, Co-Founder, The Story Mob

16:40 - 17:20

BUILDING ON THE BIGGEST YEAR IN UK ESPORTS HISTORY

2018 was undoubtedly a landmark year for UK esports. From ESL One Birmingham marking the first time a Dota 2 Major landed on UK shores through to FACEIT hosting the Counter-Strike: Global Offensive Major, there was no shortage of global events. With Weavr winning government funding, EXCEL landing a coveted LEC slot & plenty more occurrences, it's safe to say that 2018 was the biggest year for UK esports yet. But what has been done to build on the success and how can the UK industry work to ensure it's not just a flash in the pan?

SPEAKER

Ben Greenstone, Director, Taso Advisory **Heather Dower,** Marketing and Communications Manager, ESL UK

Clement Murphy, Marketing Manager, FACEIT **Daniel Wood,** COO, UKIE

MODERATOR

Dom Sacco, Content Director, British Esports Association

17:30 TILL LATE

NETWORKING DRINKS AND AFTER-PARTY AT
THE BRITISH AIRWAYS ROSE GARDEN AT TWICKENHAM STADIUM

10:30 - 10:50

NEW WAVE ESPORTS - DIVERSIFYING YOUR INVESTMENTS IN ESPORTS

Investing in esports at a global scale or regionby-region can be seen as risky or downright confusing! Join Dan Mitre, CEO of New Wave Esports, as we guide you through the current esports ecosystem at-large, the various sectors of revenue growth opportunities, and how we can push the esports industry forward together.

SPEAKER

Dan Mitre, CEO & Managing Partner, New Wave Esports.



BREAK 10:50 - 11:20

11:20 - 12:00

THICKENING THE PIPELINE: WHAT DO INVESTORS WANT TO SEE?

With the boom in esports investment seen over recent years, one would be forgiven for thinking investors are spoilt for choice when it comes to esports. Whilst the majority of investment has flowed to teams as franchising has emerged, there's not been quite as much investment elsewhere. Hear from some of the industry's most substantial figures as to what they look for when it comes to an investment - and whether or not the pipeline in esports is quite as ripe as people think.

SPEAKERS

Amit Jain, Esports Investor, Rewired.GG
Malte Barth, Founding Partner, BITKRAFT
Spike Laurie, Venture Director, Hiro Capital
David Martin, Director, Esports Global Fund

MODERATOR

Helen Gammons, HSBC Private, Relationship Manager, Media & Entertainment Group

12:00 - 12:40

SKYBOX ESPORT TECHNOLOGIES - PRESENTED BY ETHAN COOPER

Skybox is an integrated platform that provides analysis, management and visualization tools to the esports industry.

It has a key focus on player and team development from the novice to the professional. Its first premier tool is a 3D Software that allows CS:GO to be communicated in a whole new way.

SPEAKER

Ethan Cooper, Co-Founder & CEO, Skybox

STAGE 2

10:10 - 10:50

THE BLURRED LINES BETWEEN ESPORTS AND INFLUENCER MARKETING

Over recent years both influencer marketing and esports have rocketed in popularity. Traditional advertising has been challenged conceptually and many brands are looking to influencers to create an affinity between a brand and a consumer. Esports organisations often have both a competitive arm as well as an arm that can include streamers under the same brand. When organisations then go to pitch to brands for sponsorship, are figures conflated when it comes to the esports side or are they right to include the streamer figures? Equally, with players often utilising streaming as a secondary means of income and a way to build a personal brand and engage their fan base - do the lines become further conflated?

SPEAKERS

Seb Carmichael-Brown, Commercial Director, Hashtag United

Christie St. Martin, Gaming Director, IMC **Ben Woodward,** Co-Founder, Code Red Esports

MODERATOR

James Duffield, Co-Founder, TEAMS.gg

BREAK 10:50 - 11:20

11:20 - 12:00

MORE THAN JUST AN ACTIVATION: BUILDING A LASTING BRAND LEGACY IN ESPORTS

There's no shortage of brands who have entered the esports world. From fully fledged global campaigns to smaller, local activations, there's now plenty of good examples of targeting an esports audience effectively. With everything though, it takes more than just a one-off campaign to build a lasting brand impact in a space. Who has done it best so far and what needs to be done to achieve such success?

SPEAKER

Nicolas Maurer, CEO, Team Vitality
Shane Herrington, Brand Marketing and PR
Manager, EMEA, HyperX
Nasim Abu Quota, Senior Sales Executive,
Brand Partnerships, DreamHack
Drew Townley, CEO, Kairos Esports

MODERATOR

Matt Porter, Esports Journalist, Freelance

LUNCH 12:40 - 14:00

14:00 - 15:30

THE CLUTCH

The Clutch will provide ten companies an opportunity to pitch to an esteemed panel of investors with considerable experience in investment & esports.

Each organisation will take the stage and have four minutes to pitch – after which we'll cut the mics.

The panel will then have six minutes to ask questions and test the mettle of each individual.

The investors will, at the end of the day, decide who pitched and responded to questions the best. The winner will be presented the inaugural 'The Clutch' trophy – and who knows – there may well be investment offers forthcoming.

JUDGES

Amit Jain, Esports Investor, Rewired.GG
Malte Barth, Founding Partner, BITKRAFT
Spike Laurie, Venture Director, Hiro Capital
Helen Gammons, Relationship Manager, Media
& Entertainment Group, HSBC Private Bank
David Martin, Director, Esports Global Fund



Presenting Partner



ESPORTS GLOBAL FUND

BREAK 15:30 - 16:00

STAGE 2

12:00 - 12:40

ACTIVATING AS A BOOKMAKER IN ESPORTS: THE DO'S AND DON'TS

Esports sponsorships are becoming increasingly common across the esports space, with nearly every team competing in Counter-Strike and Dota 2 bearing a betting brand. Different operators activate their sponsorship in different ways, however. Hear from the panel about some of the key do's and don'ts when activating in the esports space, and how it differs from sponsorship elsewhere.

SPEAKER

Adam Savinson, Head of Esports, Betway Group Serge Vardanyan, Founder & CEO, Win Sujoy Roy, Head of Esports, Luckbox Timothy Mastelinck, Global Head of Sponsorships, Kindred Group

MODERATOR

Ollie Ring, Head of Biz Dev & Media, Esports Insider

LUNCH 12:40 - 14:00

14:00 - 14:30

CHEATING, MATCH-FIXING AND BETTING FRAUD IN ESPORTS: WHERE ARE WE?

Just like any sport, esports is susceptible to adverse participant behaviour and individuals looking to exploit the industry for personal gain. With continual growth, the proposition of cheating, match-fixing and betting fraud in esports becomes increasingly lucrative. These adverse behaviours serve only to limit the success of the industry compromising youth protection, sporting integrity and commercial sustainability. As such, it is important to be aware of the current and upcoming threats posed by these behaviours so as to appropriately safeguard the industry in its growth. Integrity Commissioner Ian Smith provides a detailed insight on the existence and development of cheating, match-fixing and betting fraud in esports including information on how ESIC is actively working to combat its harmful effects.

SPEAKER

lan Smith, Commissioner, Esports Integrity Coalition

16:15 - 16:30

THE CLUTCH - WINNER ANNOUNCED & CLOSING REMARKS

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JUDGES

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Spike Laurie, Venture Director, Hiro Capital
Helen Gammons, Relationship Manager, Media
& Entertainment Group, HSBC Private Bank
David Martin, Director, Esports Global Fund



Presenting Partner



16:40 - 17:20

BUILDING A SUSTAINABLE FUTURE: THE IMPORTANCE OF GRASSROOTS ESPORTS

The Fortnite World Cup and The International will continue to grab headlines with mammoth prize pools being taken by a tiny percentage of player base. The reality of esports is that this is only a miniscule fraction of the ecosystem - yet grassroots initiatives are often forgotten about. With huge emphasis placed on sports from a very young age, and competition being readily available for everyone - does this need to happen in esports? How is this being made happen in the space and what support does it need to be sustainable?

SPEAKER

Tatiana Zheltomirska, CMO, WePlay! Esports **Jonathan Tilbury,** Executive Director, National Student Esports

Nicolas Maurer, CEO, Team Vitality **Sophia Metz,** CEO, Meltdown

MODERATOR

Kirsty Endfield, Founder, Swipe Right PR

STAGE 2

14:30 - 15:20

CAN ESPORTS AND BETTING ON ESPORTS COEXIST IN PEACE AND HARMONY?

Often labelled the underbelly of esports revenue figures, betting on esports and revenues derived from that activity have been a present and observable phenomenon since the establishment of the industry. Over the years of industry growth, there has been an ongoing debate as to the place of betting on esports within the wider industry. Stakeholders have held differing views on the topic open acceptance to hostile refusal. So the question that remains is, can esports and betting on esports coexist?

SPEAKER

Stepan Shulga, Head of Esports, Parimatch **Lee-Ann Johnstone,** CEO, Affiliate Insider **Quentin Martin,** COO, Luckbox **Nick Nocton**, Partner, Mischcon de Reya LLP

MODERATOR

lan Smith, Commissioner, ESIC

BREAK 15:20 - 16:00

16:00 - 16:30

THE ESPORTS INTEGRITY ECOSYSTEM: WORKING TOGETHER FOR THE FUTURE OF HEALTHY ESPORTS

SPEAKER

Stephen Hanna, Director of Global Strategy and Partnerships, ESIC

16:30 - 17:20

RELIABLE DATA: CAN A STANDARD BE AGREED?

In an international industry stringing together many stakeholders and service providers, meaningful and accurate data can often be lost in the pursuit of commercial success. Without reliable data created using the correct methods, the opportunity within the esports industry stands to be misrepresented and misunderstood - to the ultimate detriment of the industry. Accordingly, it is increasingly imperative that the industry produces reliable data in order to gain a clear insight of its true performance and the obstacles it faces. How can industry stakeholders work together to establish a standard in reliable data?

SPEAKER

Moritz Maurer, CEO, GRID Ivan Danishevskyi, CEO, Esports Charts Marco Blume, Trading Director, Pinnacle Martin Dachselt, Managing Director, Bayes Esports Solutions

MODERATOR

lan Smith, Commissioner, Esports Integrity Coalition

IF YOU NEED ANY FURTHER DETAILS PLEASE CONTACT:

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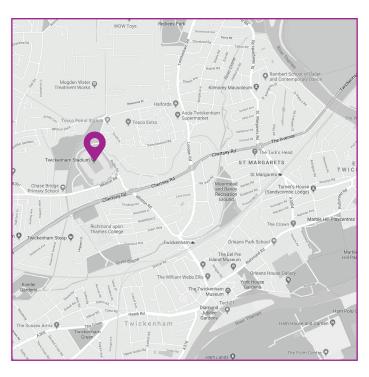
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FURTHER DETAILS

All destinations pertaining to the ESI LONDON Conference can be found on the official event website, the app or by contacting info@esportsinsider.com

LOCATION



TWICKENHAM STADIUM

Whitton Rd Twickenham, TW2 7BA