

Name of the Company	Srei Equipment Finance Limited													
Face/Paid-up value of NCDs (Rs. /NCD)	1000/-													
Issue Price of NCDs (Rs. /NCD)	1000/-													
Series	IA	IB	IIA	IIB	IIIA	IIIB	IVA	IVB	VA	VB	VIA	VIB	VIIA	VIIIB
Frequency	NA	NA	Monthly	Monthly	Annual	Annual	NA	NA	Monthly	Monthly	Annual	Annual	NA	NA
Scrip Code	935918	935920	935922	935924	935926	935928	935930	935932	935934	935936	935938	935940	935942	935944
Scrip ID	0SEFL18A	0SEFL18B	89SEFL20A	912SEFL20B	925SEFL20A	95SEFL20B	0SEFL20A	0SEFL20B	911SEFL22A	935SEFL22B	95SEFL22A	975SEFL22B	0SEFL22A	0SEFL22B
Security Description	Secured													
No. of Securities	15000	64579	4290	155502	382450	794772	1050	198199	507200	477245	430860	1794589	1500	172764
ISIN	INE881J07ED9	INE881J07EE7	INE881J07EF4	INE881J07EG2	INE881J07EH0	INE881J07EC1	INE881J07E18	INE881J07EJ6	INE881J07EK4	INE881J07EL2	INE881J07EM0	INE881J07EN8	INE881J07EO6	INE881J07EP3
Coupon (%) for Investor(s)	NA	NA	8.90%	9.12%	9.25%	9.50%	N.A.	N.A.	9.11%	9.35%	9.50%	9.75%	N.A.	N.A.
Effective Yield (%) (per annum) for Investor(s)	8.63%	8.81%	9.27%	9.51%	9.29%	9.54%	9.27%	9.55%	9.50%	9.75%	9.52%	9.77%	9.50%	9.75%
Date of Allotment	17/01/2017													
Redemption/Maturity date	21/02/2018	21/02/2018	17/01/2020	17/01/2020	17/01/2020	17/01/2020	17/01/2020	17/01/2020	17/01/2022	17/01/2022	17/01/2022	17/01/2022	17/01/2022	17/01/2022
Amount (Rs./NCD) on maturity for Investor(s)	1,095/-	1,097	1,000/-	1,000/-	1,000/-	1,000/-	1,305/-	1,315/-	1,000/-	1,000/-	1,000/-	1,000/-	1,575/-	1,593/-
First Interest payment date	NA	NA	07/03/2017	07/03/2017	01/04/2017	01/04/2017	NA	NA	07/03/2017	07/03/2017	01/04/2017	01/04/2017	NA	NA
Credit Rating	BWR AA+ Outlook: Stable by Brickwork Ratings India Private Limited and SMERA AA/Stable by SMERA Ratings Limited													
Market lot	One NCD													

