VILLAGE RESORTS HOSPITALITY GROUP

THE ULTIMATE RESORT EXPERIENCE

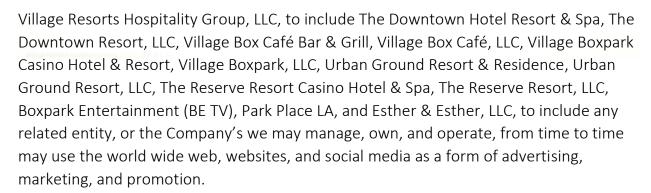
January 16, 2023

Village Resorts Hospitality Group, LLC Department of Operations Policy and Compliance 300 Long Beach Blvd., Unit 1705 Long Beach, California 90801

Ph:

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Subj: Views, Expressions, Disclaimers Statement II



From time to time Village Resorts Hospitality Group, LLC, and the Company's we may manage, own, and operate, through the world wide web, websites, and social media services, may express views and opinions expressed by Village Resorts Hospitality Group, LLC, through the submission, posting, or displaying of content, to include images and/or images of products, goods, services, and properties both related and nonrelated to Village Resorts Hospitality Group, LLC, are the views and expressions of Village Resorts Hospitality Group, LLC, depicted for the purpose or reference made by Village Resorts Hospitality Group, LLC.

The views and opinions expressed by Village Resorts Hospitality Group, LLC, the hospitality, and management Company for Village Boxpark, LLC, Village Box Cafe, LLC, Urban Ground Resort, LLC, The Reserve Resort, LLC, Esther & Esther, LLC, The Downtown Hotel Resort & Spa, The Reserve Resort, Boxpark Entertainment (BE TV), Park Place LA, Urban Ground Resort & Residence, and any related entity of Oliver B. Mitchell III, CEO and Founder of Village Resorts Hospitality Group, LLC, or any entity or Company owned by the above through the submission, posting, or displaying of content, to include images and/or images of properties both related and nonrelated to Village Resorts Hospitality Group, LLC, and Oliver B. Mitchell III, depicted for the purpose or reference made by Village Resorts Hospitality Group, LLC, and may not necessarily represent, warrant, imply, or endorse the viewpoints of those that may be depicted for the purpose or reference made by Village Resorts Hospitality Group, LLC.

The submission, posting, or displaying of content, to include images and/or images of properties, expressions, comments, and concepts, to include incorporated audio, photos, videos, depictions, advertisements, promotions, and marketing materials both related and nonrelated to Village Resorts Hospitality Group, LLC, are the viewpoints of Village Resorts Hospitality Group, LLC, and do not necessarily represent, warrant, and endorse the viewpoints of those that may be depicted for the purpose or reference made by Village Resorts Hospitality Group, LLC.

From time to time at Our sole discretion we reserve the right to rebroadcast, advertise, and promote all previously advertised material and events pertaining to the operations of Village Resorts Hospitality Group, LLC, and any/or all entities or Company's owned and/or managed by Village Resorts Hospitality Group, LLC.

This Memorandum were originally signed by Oliver B. Mitchell III, the Chief Executive Officer (CEO) of Village Resorts Hospitality Group, LLC, on January 16, 2023, and refers to his signature that has not been mechanically or electronically reproduced for the purpose of this Memorandum.

Oliver Mitchell

Oliver B. Mitchell III
President/CEO
Village Resorts Hospitality Group, LLC.