

Date: March 17, 2017

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF RS. 10 EACH (THE "EQUITY SHARES") OF CL EDUCATE LIMITED ("COMPANY") ("THE OFFER")

The IPO Committee of the Board of Directors of the Company at its meeting held on March 17, 2017 in consultation with Kotak Mahindra Capital Company Limited, the Book Running Lead Manager, have finalized allocation of **1,428,000** Equity Shares in aggregate, to Anchor Investors at a price of Rs. **502** per Equity Share (including share premium of Rs. **492** per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)
1	HDFC TRUSTEE COMPANY -HDFC PRUDENCE FUND	199,230	13.95
2	DSP BLACKROCK MICRO CAP FUND	199,230	13.95
3	OCEAN DIAL GATEWAY TO INDIA MAURITIUS LIMITED	199,230	13.95
4	ASHOKA PTE LIMITED	199,230	13.95
5A	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED FUND	67,860	4.75
5B	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN AGGRESSIVE PLAN	30,856	2.16
5C	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND	6,728	0.47
5D	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND SERIES II	4,872	0.34
5E	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XI	29,754	2.08
5F	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XII	21,808	1.53



5G	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III (TAXMICR3)	37,352	2.62
6	CANARA HSBC ORIENTAL BANK OF COMMERCE LIFE INSURANCE COMPANY LIMITED	133,044	9.32
7	HDFC STANDARD LIFE INSURANCE CO LTD	99,602	6.97
8A	PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND-PRINCIPAL BALANCE FUND	9,960	0.70
8B	PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND-PRINCIPAL TAX SAVING FUND	36,855	2.58
8C	PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND-PRINCIPAL GROWTH FUND	52,787	3.70
9	ICICI LOMBARD GENERAL INSURANCE COMPANY LIMITED	99,602	6.97
	Total	1,428,000	100

4 mutual funds have applied through a total of 12 schemes Set forth below is a scheme-wise details of mutual funds:

S.No.	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)
1	HDFC TRUSTEE COMPANY -HDFC PRUDENCE FUND	199,230	13.95
2	DSP BLACKROCK MICRO CAP FUND	199,230	13.95
3A	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED FUND	67,860	4.75
3B	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN AGGRESSIVE PLAN	30,856	2.16
3C	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND	6,728	0.47
3D	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND SERIES II	4,872	0.34



3E	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XI	29,754	2.08
3F	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XII	21,808	1.53
3G	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III (TAXMICR3)	37,352	2.62
4A	PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND-PRINCIPAL BALANCE FUND	9,960	0.70
4B	PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND-PRINCIPAL TAX SAVING FUND	36,855	2.58
4C	PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND-PRINCIPAL GROWTH FUND	52,787	3.70
	Total	697,292	48.83

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Offer Price, Anchor investors shall be required to pay the difference in accordance with the terms and conditions, as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus.

Thanking you,

Yours faithfully,

For **CL Educate Limited**



Authorised Signatory*

Name: Rachna Sharma

Designation: Company Secretary and Compliance Officer