
General Authority Portfolio

Technology Plan, FY 2008

Approved – 19 October 2007

Portfolio Composition

Governing Organization

First Presidency

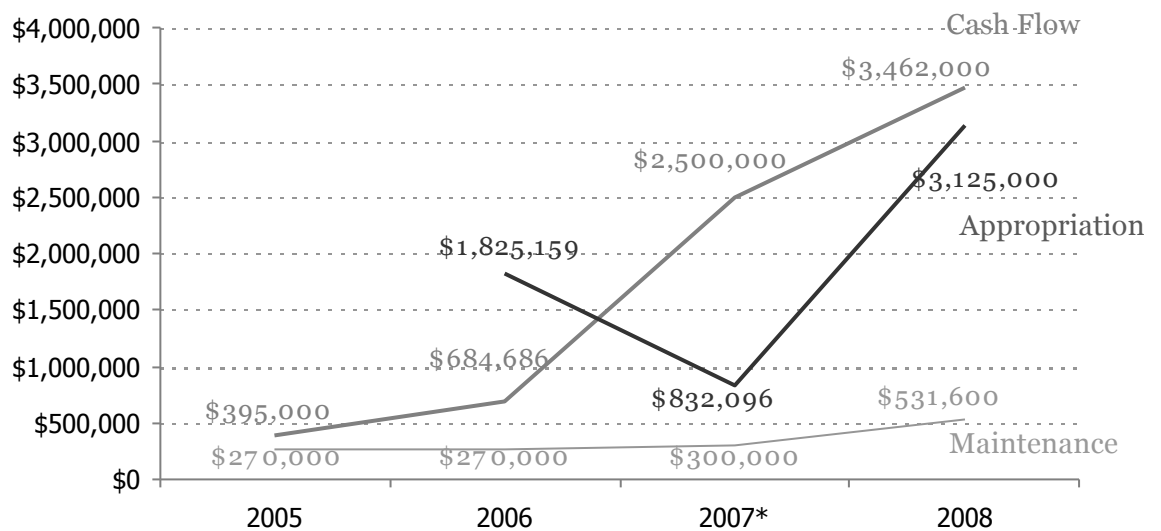
Organizations in Portfolio	Working Group
Office of the First Presidency (OFP)	F. Michael Watson (Portfolio Working Group Chair)
Office of the First Presidency (OFP)	Brook P. Hales
Quorum of the Twelve (QTW)	J. Roger Fluhman
Quorums of the Seventy (QSV)	A. Gregory Brown
Presiding Bishopric (PBO)	Gary B. Porter

Mel Tingey, Lead Program Manager in ICS

Objectives

- Reduce the travel needs of the Brethren
- Provide statistical data for General Authorities
- Improve operating efficiency

Financial Projections



* 2007 data was forecasted as of October 2007

Work Planned for 2008

Organization	Description	Key Results
Office of the First Presidency	Confidential Records Information Systems (CRIS)	<ul style="list-style-type: none"> ▪ This system provides support for the First Presidency and the Restoration and Cancellation Committee in the processing of applications for the restoration of blessings, cancellation of sealings, and other confidential matters ▪ It also assists priesthood leaders in their responsibilities pertaining to disciplinary councils, administrative actions, and annotations ▪ The database allows for the generation of statistics and facilitates the preparation and printing of letters, application summaries, forms, and labels ▪ The CRIS application will be enhanced and completely re-written
Office of the First Presidency	Event Planning System	<ul style="list-style-type: none"> ▪ This product enables the Office of the First Presidency to organize and schedule key events for the Church ▪ Currently, users are unable to quickly and easily adapt to one-off event details. Rewriting the application with current technology will better accommodate agility in event planning while maintaining necessary confidentiality ▪ The rewrite of this product will improve event planner elements such as: adaptability, ease of use, communication, and accessibility
Quorums of the Seventy	Leader Information System (LIS)	<ul style="list-style-type: none"> ▪ This product will improve the management of senior leader information by providing a more usable interface to access leader information. Leader information includes: <ul style="list-style-type: none"> ○ Biographies from Temple and Missionary Departments ○ Scheduling Information ○ Quorum Information ○ Assignment Information for the Quorums, Coordinating Councils, and Area Presidencies ○ Contact Information for Quorum Members to the

		<ul style="list-style-type: none"> Security Department <ul style="list-style-type: none"> ○ Access to Membership Information ○ The current system is outdated and is difficult and costly to maintain ▪ Functionality and security will need to be enhanced to better accommodate sponsor needs
Presiding Bishopric	Decision Point Version 2.0	<ul style="list-style-type: none"> ▪ Version 2.0 will further improve the processes for managing decisions by automating the minute taking process and providing immediate feedback to sponsors ▪ Functionality enhancements will be made to version 1.0 features to enabling this system to be used by wider audience bases
Quorum of the Twelve	Senior Leader Resource	<ul style="list-style-type: none"> ▪ This solution will be implemented for the First Presidency, Quorum of the Twelve, Quorum's of the Seventy, and the Presiding Bishopric. It will also be accessible to their respective assistants as a means for obtaining key information in a collaborative and secure environment. Functionality will include: <ul style="list-style-type: none"> ○ Assignment Details ○ Assignment Reporting ○ Statistical Data ○ Collaboration ○ Access to Decision Point ○ Confidential Records

2007 Project Review

2007 Projects	Performance
Assignment Committee Scheduling System (ACS)	<ul style="list-style-type: none">▪ This product replaced the outdated Vermont Views system using newer technology to give the Scheduling Office a high performance, visual interface for scheduling General Authority assignments▪ Reporting was rebuilt to replace the previously outdated and unsupported system of giving the respective offices access to scheduling information from the ACS application▪ The successful release of this application was monumental in laying the foundation for future software to be used to enhance operational efficiencies for General Authority Portfolio sponsors
Confidential Records Information Systems (CRIS) Prototyping	<ul style="list-style-type: none">▪ Significant progress was made in designing user interface, identifying processes, and selecting the best possible technical solution that will be used to deliver CRIS version 4.0 in 2008
Confidential Records Document Digitization	<ul style="list-style-type: none">▪ This project supports the need for the Office of the First Presidency to digitize confidential records to be stored electronically in a document management repository▪ Security measures have been implemented at various points throughout this system to ensure an increased degree of protection while processing these records
Shared Notebook	<ul style="list-style-type: none">▪ This new product provides a collective place for collaborating from Church headquarters to Area Authority Seventies▪ The solution is an interface for making entries and allowing comments on those entries
Decision Point	<ul style="list-style-type: none">▪ This new product will improve the flow of decisions throughout the organization.▪ Decision Point improves the process of submitting items to committees and councils and facilitates better management of agendas. This system also efficiently handles the communication of decisions

