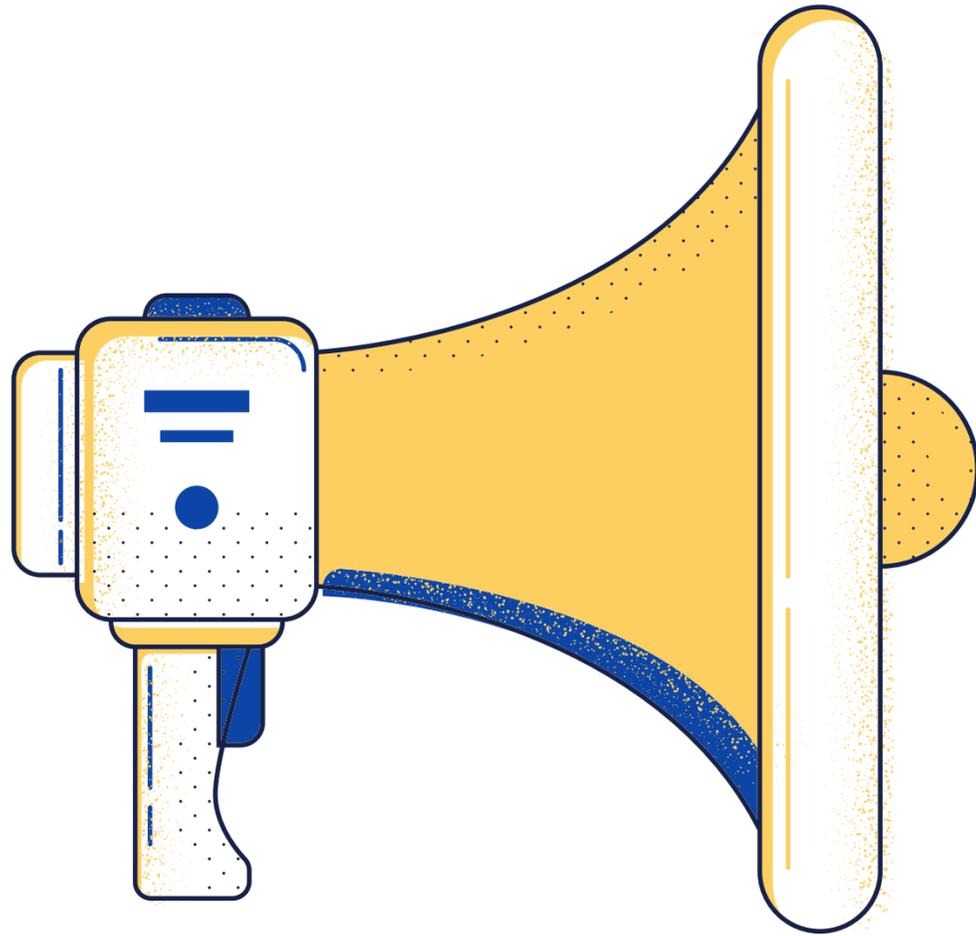


Helios Fund

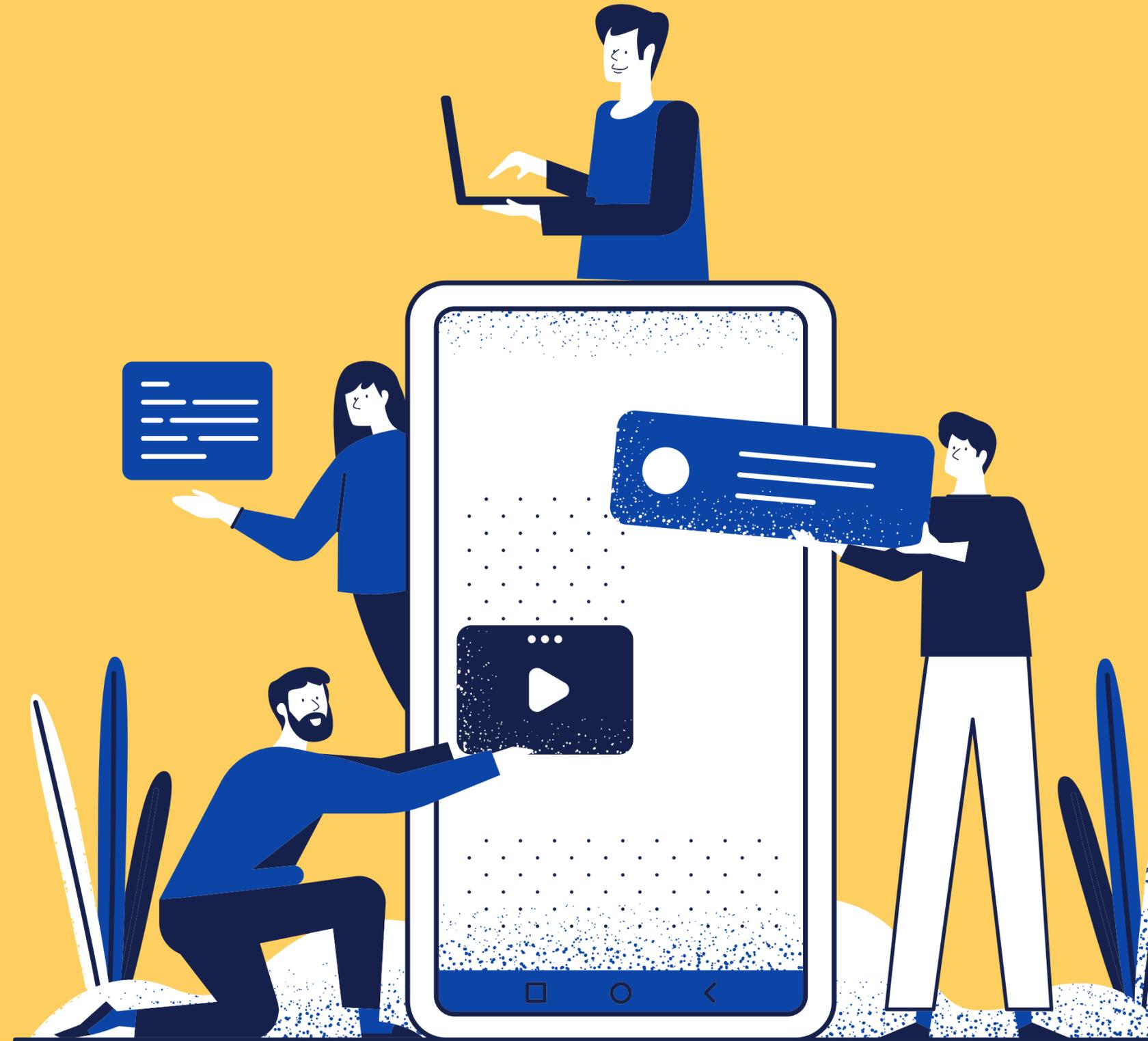
—
Build your
future





**The Helios Fund
aims to meet the
needs of long term
investors with the
features of the first
mining-based fund,
thought for retail.**

The Elements of Helios Fund

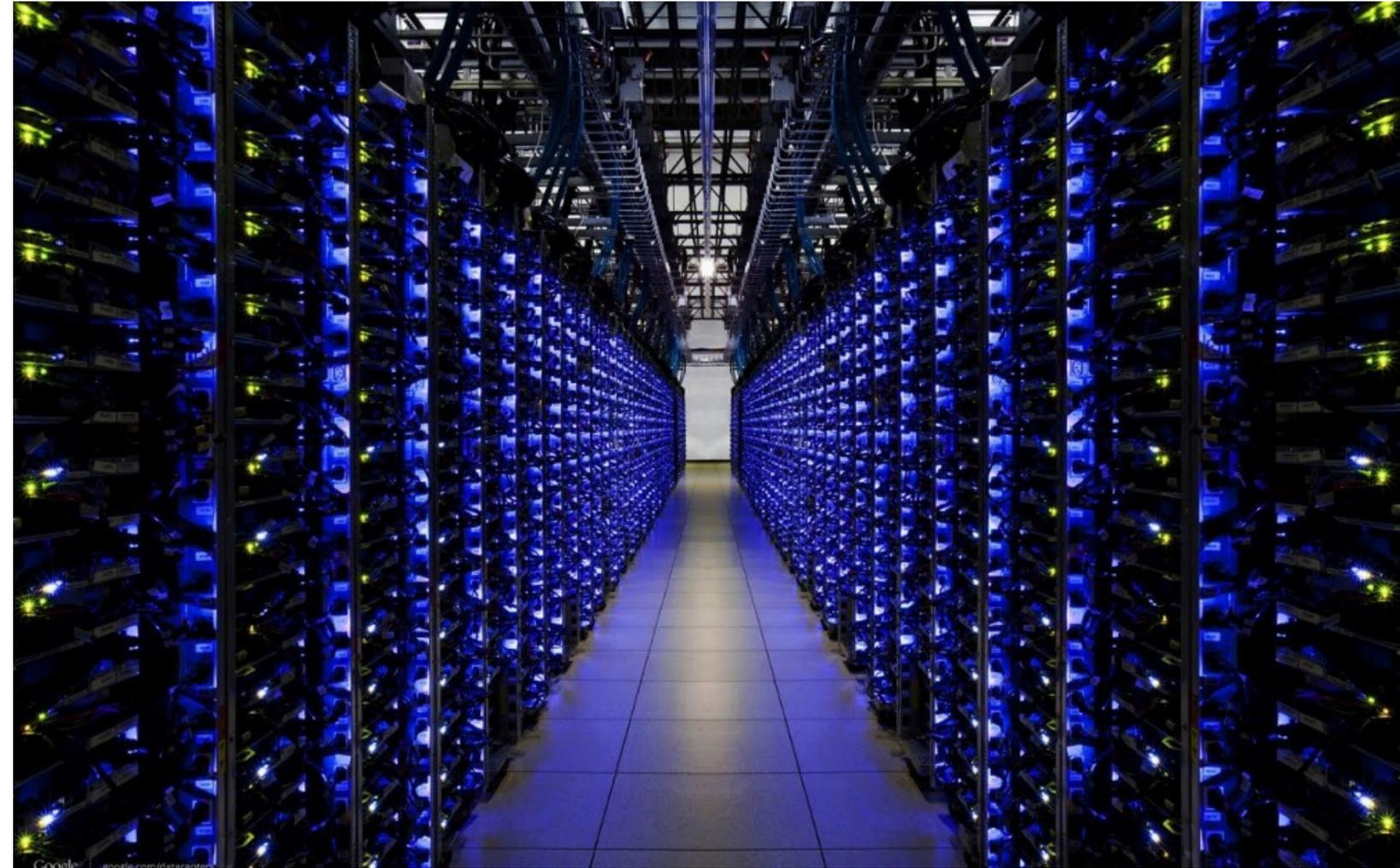


LOW COST ELECTRICITY



We produce cryptocurrencies in countries with cheap electricity. This is one of the tools we use to maximize your returns. The cost of the power accounts for just 0.084 usd/kWh.

FREE FACILITIES



We own the facilities where the cryptocurrencies devices (miners) are hosted. We don't have to pay for rent, this is key in order to accumulate more gains.



How does it
work?

DEPOSIT

The customer makes a deposit , we automatically put that money to work by using it to add more mining power to our infrastructure.

We are a EU regulated fund, therefore like every other fund a mandatory period of 1 year after the deposit is requested by the law, before the client being able to withdraw.

PRODUCTION

We produce a basket of different cryptocurrencies, in the spirit of diversification. After that we use our algorithms based on reliable market indicators to pick the most fruitful moments to swap the newly minted cryptocurrencies to Bitcoin, which we hold indefinitely.

Although diversification is good for production as it makes the returns more consistent (quantity over quality), we have chosen Bitcoin as a store of value because of its proven effectiveness over a 12 years period (quality over quantity).

REPAYMENTS

Once the 1 year period is over, the customer will be able to withdraw the value of his position, which accounts as follows:

the generated capital
+
the remaining value of the mining device

ACCUMULATION

If the customer activates the "accumulation mode" on our platform, the customer agrees his profits to be reinvested in our product, in order to accumulate more gains.

This mode fits perfectly to those who are looking for an alternative type of retirement account for instance, as it could represent the first account for this purpose to be hedged against inflation.

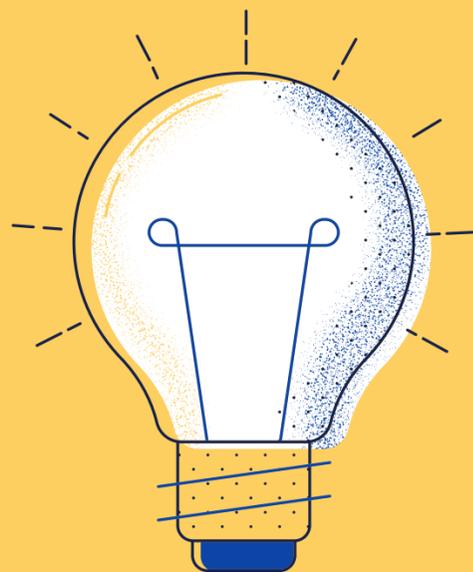
Customers will be able to activate or de-activate this mode at any time they wish.

FUTURE USE CASES



We plan to build an application for free health insurance , backed by the fund. We will make the customer be able to pay for health insurance just once in his life, as we are going to create a dedicated section of the fund to match this use case. We plan to rely on both the performance of our products and from the gains generated from the allocation of part of our resources to highly speculative but diversified investments.





WANT TO INVEST?

We are open to accept investments to better build our business. We will be a fully EU-regulated company. Initial investments allow you to have back shares of the company, and take advantage of future gains.

We are about to start the operations.

If you want to know more ,and maybe to invest.

Contact us:

fracure84@hotmail.it

+393519040546 (calls, whatsapp)

Telegram: [@thisisalie22](https://www.t.me/thisisalie22)

2021

HELIOSFUND

FINANCIAL ANALYSIS AND INVESTMENT
PROPOSAL



PROPOSED TO:
Potential Investors

ORGANISED BY:
Helios Fund

WWW.HELIOSFUND.IO
INFO@HELIOSFUND.IO

THE COMPANY

Helios fund is the first investment fund tailored for retail aiming to extract value from the production of cryptocurrencies while reducing the expenditure both in terms of hosting and electricity, resulting in best returns to the customers.

PROJECT BACKGROUND

Our team is going to install a mining setup made of both altcoins and bitcoin miners, in order to generate a basket of several cryptocurrencies such as bitcoin and the most profitable altcoins. The selection of the devices is operated by taking into account their cost-efficiency ratio and durability, for instance we currently own blackminer f1+, antminer s19pro and many others. This list is not extensive or final as we constantly monitor the market and proceed with the purchase of the most efficient devices as soon as they are released.

We have selected bitcoin as the main store of value for our portfolio given its reliability and promising future, therefore we swap the newly minted altcoins to bitcoin every time we spot the ideal market conditions to operate the conversion, for best returns.

An example of cryptocurrencies we are currently mining are bitcoin, 0xbtc, digibyte, however this portfolio allocation is just temporary and not indicative of the future, because the basket of altcoins we decide to mine is going to be reshuffled every time we spot a more profitable coin.

STEPS TO SUCCESS

01

Use the investors funds to purchase the best mining setup for both bitcoin and altcoins. As an example we currently own s19pro to mine bitcoin and blackminer f1+ to mine altcoins such as 0xbtc, digibyte

02

Proceed with physical mining of coins, for instance we are currently mining 0xbtc, digibyte (altcoins), and bitcoin

03

Convert every newly minted altcoin to bitcoin whenever we spot the best market conditions. We rely on accurate technical analysis. As an example, for ease of understanding but not limited to, we could say we convert 0xbtc and digibyte every time the RSI of bitcoin falls below 50 in the 1D chart.

04

Use the revenues to cover the mining cost and distribute the profits among the investors.



THE PLAN

By successfully activating the aforementioned mining equipment, we are going to produce a certain amount of cryptocurrencies as depicted in the table, which holds a value on the market. We also try to maximize that value in order to repay the costs and being able to give back amazing gains to the investors.

Simple math for best gains.

THE FINANCES

The major costs to be sustained in our financial model are the purchase of mining devices and the cost of electricity. The capital cost will be deducted from the investment parts. However, the electricity and miscellaneous costs will be deducted from the gains before calculation of net profits. The breakeven timeframe, assuming that the bitcoin price remains constant throughout it, will be nearly 3 months. Furthermore, the rise of bitcoin price is going to shorten the payback period, eventually. A statistical forecast is presented within the upcoming document pages.

KEY CONSIDERATIONS

- 1- We are going to work out this investment from 2018 to 2020 (3 years) against the BTC price trend for the purpose to visualize how profitable it would have been as a precedent for our current investment
- 2- The normal lifespan of a mining system is 3 years after which it has to be replaced with a new system in order to keep the performance up. So, a small cut from depositor's fund will be saved on regular basis in order to reinvest after the cycle completes
- 3- The mined coins are selected only because of their good cost to benefit value, and these assets will be regularly converted to BTC for every time the RSI drops below 50 on daily chart i.e. keeping all the alts in BTC which is a much safer and secure asset

Contd.

Serial #	Entry Date	Exit Date	Starting RSI	BTC Price @SR	Lowest RSI	BTC Price @LR	Duration (Days)	BTC Price @Average RSI	Weighted BTC Value
1	10-Jun-18	15-Feb-18	43.71	\$ 13,282.50	26.75	\$ 6,960.00	36	\$ 10,121.25	364365.00
2	24-Feb-18	25-Feb-18	47.31	\$ 9,699.50	46.71	\$ 9,608.00	1	\$ 9,653.75	9653.75
3	7-Mar-18	12-Apr-18	45.24	\$ 9,880.00	30.35	\$ 6,815.00	36	\$ 8,347.50	300510.00
4	11-May-18	2-Jul-18	42.27	\$ 8,390.00	23.4	\$ 6,299.65	52	\$ 7,344.83	381930.90
5	3-Jul-18	7-Jul-18	47.8	\$ 6,523.00	47.68	\$ 6,516.55	4	\$ 6,519.78	26079.10
6	10-Jul-18	16-Jul	41.9	\$ 6,282.70	41.72	\$ 6,245.00	6	\$ 6,263.85	37583.10
7	3-Aug-18	24-Aug-18	48.46	\$ 7,388.62	31.18	\$ 6,275.00	21	\$ 6,831.81	143468.01
8	5-Sep-18	21-Sep-18	45.21	\$ 6,679.63	35.88	\$ 6,177.60	16	\$ 6,428.62	102857.84
9	25-Sep-18	27-Sep-18	45.21	\$ 6,425.00	45.21	\$ 6,425.00	2	\$ 6,425.00	12850.00
10	1-Oct-18	5-Oct-18	49.11	\$ 6,553.00	45.97	\$ 6,472.20	4	\$ 6,512.60	26050.40
11	10-Oct-18	4-Nov-18	47.06	\$ 6,506.87	33.89	\$ 6,145.36	25	\$ 6,326.12	158152.88
12	9-Nov-18	20-Dec-18	45.6	\$ 6,344.00	9.27	\$ 4,357.97	41	\$ 5,350.99	219390.39
13	25-Dec-18	6-Jan-19	47.5	\$ 3,780.00	43.07	\$ 3,591.43	12	\$ 3,685.72	44228.58
14	10-Jan-19	8-Feb-19	43.19	\$ 3,627.73	36.67	\$ 3,392.21	29	\$ 3,509.97	101789.13
15	14-Jul-19	1-Aug-19	45.04	\$ 10,195.00	41.47	\$ 9,411.61	18	\$ 9,803.31	176459.49
16	13-Aug-19	19-Aug-19	49.45	\$ 10,865.95	41.36	\$ 10,021.00	6	\$ 10,443.48	62660.85
17	21-Aug-19	2-Sep-19	43.72	\$ 10,122.55	37.8	\$ 9,476.96	12	\$ 9,799.76	117597.06
18	9-Sep-19	12-Sep-19	49.67	\$ 10,321.62	46.18	\$ 10,108.91	3	\$ 10,215.27	30645.80
19	15-Sep-19	25-Oct-19	49.58	\$ 10,305.62	20.14	\$ 8,056.93	40	\$ 9,181.28	367251.00
20	9-Nov-19	3-Jan-20	47.4	\$ 8,768.82	22.25	\$ 6,901.50	55	\$ 7,835.16	430933.80
21	25-Feb-20	2-Apr-20	44.89	\$ 9,304.25	15.73	\$ 4,888.08	37	\$ 7,096.17	262558.11
22	14-Apr-20	16-Apr-20	49.59	\$ 6,874.32	45.21	\$ 6,622.89	2	\$ 6,748.61	13497.21
23	20-Apr-20	21-Apr-20	48.5	\$ 6,844.16	48.5	\$ 6,844.16	1	\$ 6,844.16	6844.16
24	24-May-20	27-May-20	46.49	\$ 8,715.24	46.49	\$ 8,715.24	3	\$ 8,715.24	26145.72
25	18-Jun-20	22-Jun-20	48.81	\$ 9,383.82	46.89	\$ 9,285.00	4	\$ 9,334.41	37337.64
26	24-Jun-20	6-Jul-20	46.84	\$ 9,286.98	41.43	\$ 9,006.66	12	\$ 9,146.82	109761.84
27	13-Jul-20	21-Jul-20	48.78	\$ 9,239.26	45.38	\$ 9,134.65	7	\$ 9,186.96	64308.69
28	2-Sep-20	16-Sep-20	48.35	\$ 11,401.89	33.48	\$ 10,170.60	14	\$ 10,786.25	151007.43
29	21-Sep-20	29-Sep-20	41.9	\$ 10,417.17	39.46	\$ 10,239.17	8	\$ 10,328.17	82625.36
30	1-Oct-20	8-Oct-20	46.93	\$ 10,623.00	45.5	\$ 10,556.21	7	\$ 10,589.61	74127.24

Weighted BTC Average Value \$ 7,670.57

Oxbtc till exit date				digibyte till exit date			
Days covered from last cycle	Coins Produced	Avg value	TOTAL USD VALUE	Coins Produced	Avg value	TOTAL USD VALUE	BTC Asset
46				7130	0.07619366	543.2607958	0.053675266968
9				1395	0.03344559	46.65659805	0.004833002517
46				7130	0.02609663	186.0689719	0.0222290382977
80	4575	1.633284	7472.2743	12400	0.07337911	909.900964	1.141235531684
4	100	1.45796	145.796	620	0.02969218	18.4091516	0.025185708341
8	200	0.9155235	183.1047	1240	0.03678166	45.6092584	0.036513319827
38	950	0.5653635	537.095325	5890	0.03056942	180.0538838	0.104972065792
27	675	0.704158	475.30665	4185	0.02990616	125.1572796	0.093404867083
6	150	0.609834	91.4751	930	0.02401306	22.3321458	0.017713190008
8	200	0.482329	96.4658	1240	0.02555208	31.6845792	0.019677299266
29	725	0.3970405	287.8543625	4495	0.02427003	109.0937849	0.062747538948
45	1125	0.3591215	404.0116875	6975	0.014378465	100.2897934	0.094244607465
16	400	0.2470495	98.8198	2480	0.010607005	26.3053724	0.033948683607
32	800	0.148697	118.9576	4960	0.009119425	45.232348	0.046778162776
173	4325	0.240424	1039.8338	26815	0.001130613	30.3173876	0.109162286351
17	425	0.229922	97.71685	2635	0.00924783	24.36803205	0.011690063130
13	325	0.198764	64.5983	2015	0.00876406	17.6595809	0.0083393871163
9	225	0.161698	36.38205	1395	0.00824542	11.5023609	0.004687534871
42	1050	0.153739	161.42595	6510	0.00741183	48.2510133	0.022837455942
69	1725	0.0802805	138.4838625	10695	0.006077095	64.99453103	0.0259669909169
89	2225	0.1267635	282.0487875	13795	0.00576669	79.55148855	0.050957140378
13	325	0.099272	32.2634	2015	0.00495588	9.9860982	0.006260478751
4	100	0.117315	11.7315	620	0.00695547	4.3123914	0.002344172462
35	875	0.133597	116.897375	5425	0.01923982	104.3760235	0.025389249005
25	625	0.103367	64.604375	3875	0.01718724	66.600555	0.014056049606
14	350	0.105098	36.7843	2170	0.019982625	43.36229625	0.008762236083
14	350	0.142769	49.96915	2170	0.02132	46.2644	0.010475021375
56	1400	0.101745	142.443	8680	0.023380835	202.9456478	0.032021212924
12	300	0.094619	28.3857	1860	0.026706395	49.6738947	0.007557930853
9	225	0.100936	22.7106	1395	0.02539162	35.4213099	0.005489525804
Oxbtc Asset			2075	digibyte Asset			12865
btc production			0.205803360	btc Asset			2.309077125
BTC Value	1/1/2021	\$ 28,972.17	btc Equivalent USD Value				\$ 66,898.98

Table 1: Financial Outlook of the Investment (2018-2020)

Initial Deposit \$ **4,500**

3 Year Summary

Cash Flow	Entry	Description	Amount
IN	Deposit	one time	\$ 4,500
OUT	Blackminer	alt coins mining	\$ (1,500)
OUT	Antminer S19 Pro	bitcoin mining	\$ (11,355)
IN	0xbtc	2075	
IN	digibyte	12865	
IN	btc	2.293127845	\$ 66,898.98
OUT	Electricity cost	0xbtc	\$ (2,409.75)
OUT	Electricity cost	digibyte	\$ (2,409.75)
OUT	Electricity cost	btc	\$ (1,649.34)
			\$ 52,075.14

Reinvest Budget	\$ (5,207.51)
Heliosfund Commission	\$ (5,207.51)
Depositors Profit	\$ 41,660.11

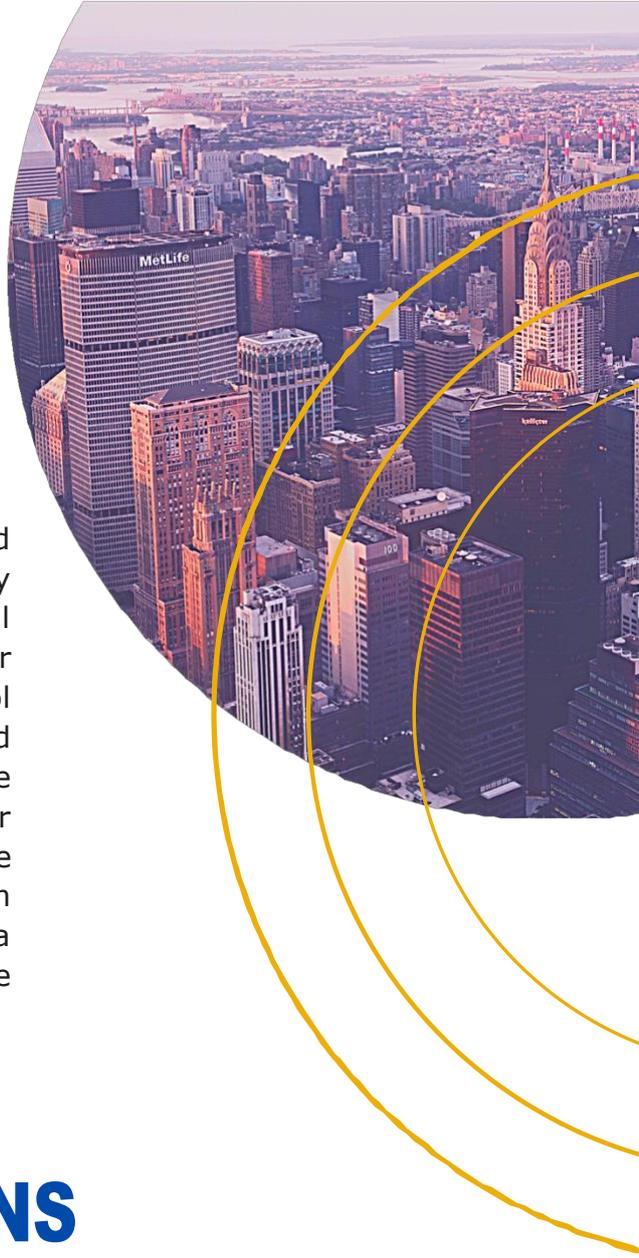
ROI ~ 3 months

With 2075 0xbtc and 12865 digibyte to spare

Table 2: Financial Profitability Summary (2018-2020)

WHY INVEST IN THIS PROJECT?

The bitcoin hype is all over the world, wild swings and huge gains have made this asset class to be broadly discussed and ultimately adopted by both institutional investors and individuals. We aim to offer to our customers who want to have exposure to bitcoin a tool which greatly lowers the risks involved in crypto-related investments, by generating a margin of safety. We don't extract value by predicting the market or exploiting its volatility like many other actors in the space claim to do. We simply take the value out from the technological process of mining, by generating a positive margin which we later distribute among the customers. Easy, clear, and reliable.



INVESTOR'S CONFUSIONS

- 01 ?** Is it a safe investment? (see Mining as a method)
- 02 ?** Does it have a credible records to support its profitability claims? (see Finances)
- 03 ?** Is it right time to invest? (see BTC Forecast)

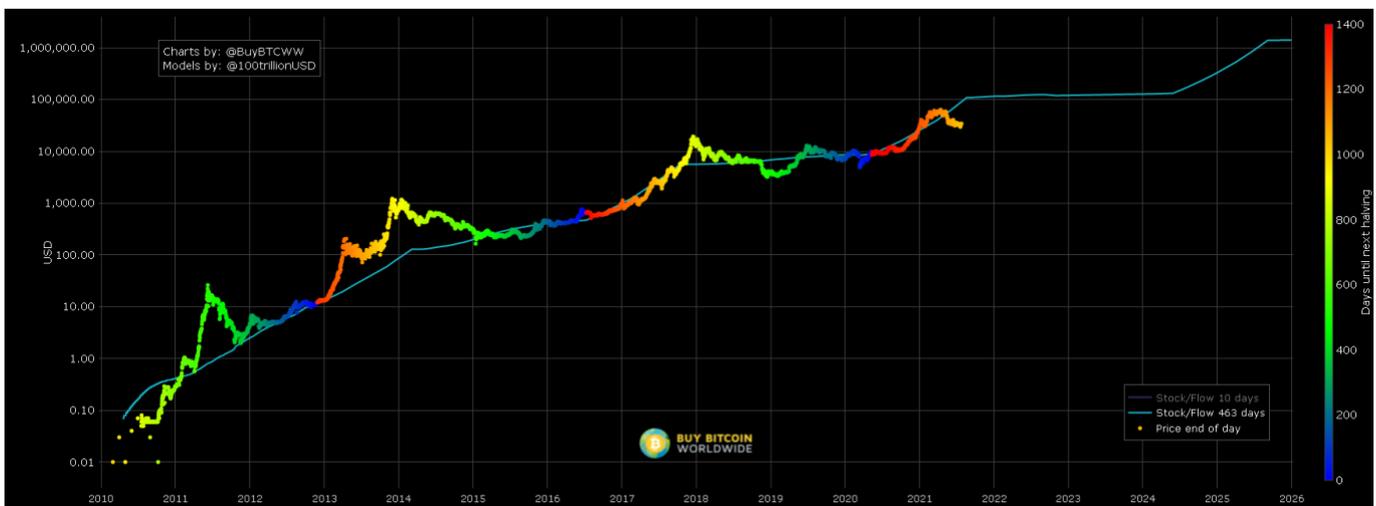
The raised questions are argumentatively addressed in the document.

PAST STATISTICS

The Stock-to-Flow model has proven to be quite close to the real price movements of bitcoin for several years in the past. More precisely, for almost 12 years its price predictions have been hit quite impressively. It is not just a random guess but a combination of Technical and Fundamental analysis compiled by the specialists of its team. It takes into account the deflationary nature of the currency and its underlying scarcity which are likely to result in massive price hikes in the future.

BTC PRICE HISTORY

With regards to the analysis of BTC price history, the Stock-to-Flow model has proven to be quite close to the real price movement. Looking at the price following past btc halving events (coloured line), it has closely followed the predicted price lines for btc (azure line).



Graph 1: Stock to Flow model for Bitcoin Price Movement and Prediction (azure line is the price prediction, coloured line the reality)

STOCK TO FLOW MODEL

Stock to Flow outlines the present stocks of the entity and the flow of the entity during the year. If the flow of the entering stocks has the ability to surpass the already present cumulative quantity of stocks, there will be huge chances of that stock going into inflation. Hence, less demand and more supply which is the most basic economics rule.

However, Bitcoin is a highly deflationary stock because its flow is minimized through bitcoin halving events happening every 4 years. Halving is an event in which the mining rewards for the miners are cut for the half of the earlier ones. For example, if someone used to earn 1 btc for certain numbers of blocks creations, it would now be 0.5 btc for the same task.

The halvings will be done until the reward goes to 0 btc (calculated to happen by the year 2140) ,after that no more bitcoins will be mined. This will result in a high scarcity of btc stocks.

In conclusion, oppositely to paper currency, btc will not surpass its demand and its price will likely continue to soar regardless of whatever happens in the physical world.

BTC PRICE FORECAST

Stock to Flow model has been proven correct for more than 12 years which makes it a trustworthy reference to be followed. If we analyze the bitcoin price movements as mentioned by the graph above, we will see a rise of \$330k by the end of 2024, and \$1.4 million by the year 2026. Is it still a bad investment or a bad time to invest?

Due to the economic crisis going through the world due to COVID, the paper currency has been reported to be printed much more than the quantity previously recorded, and the process is still not going to stop. You might not be see the crisis now, but the effects of the high supply of paper currency will be felt by the world sooner than ever.

There has been observed a great interest in bitcoin and cryptocurrencies by the public during this period which is an indication that people are looking for more secure and stable investments in order to avoid such unpredictable external events to affect their businesses and incomes.



WHY ALTCOINS?

The selection of the cryptocurrencies for mining is done after carefully considering all the setup and maintenance costs, and the rewards. Benefits to cost analysis was run to choose the most rewarding coins to be mined.

For instance, Coinwars is currently suggesting that with a good hashrate, digibyte mining could be a very profitable investment at the moment. The same is true for 0xbtc.

However, it will not be of a great worry whether or not 0xbtc and digibyte cryptocurrencies are worth holding because we are going to actively convert our 0xbtc and digibyte assets into bitcoin every time the RSI is suitable for trading.

We will be holding btc assets as it is much safer investments with great future prospects.

BTC ONGOING RETRACEMENT

As per July 25, 2021, BTC price is flying below \$35k. This retracement is one of the biggest retracements of btc in history as it jumped back from \$64k. However, we could make full use of this retracement and set up our mining setup at much cheaper rates.

BTC miners are available on lower rates because of the btc price correction i.e., low demand. If the price of btc starts going up, we will see a big increase in the mining setups too which means that it will become a relatively tougher investment to make.

Therefore, this is the right moment to jump into this cryptocurrency before it is too late and we are left with only regret.



Graph 2: Current BTC position

MINING AS A METHOD

Mining is the process of generating cryptocurrencies by solving complex mathematical calculations. It also helps to validate transactions and to record them in the transaction ledgers on the blockchain technology.

The complete requirement of the mining setup includes:

- High Speed Graphic Processing Units/Miners
- Electricity Supply
- Storage space and Maintenance

BENEFITS AND SECURITY OF THE INVESTMENT

There are multiple reports published by reputable organizations talking about Bitcoin as an asset. One of these reports comprises "Understanding Bitcoin" by Fidelity Institutional.

The report describes the deflationary nature of bitcoin which represents a great protection against the hyperinflation, making it more stable and secure of the paper currency.

The author also appreciates how reliably the Stock to Flow model is being followed and how much the halving effect is so incredibly helping the bitcoin to keep its unique supply and demand.

Jurrien Timmer has remarked Bitcoin as "Digital Gold" because of the following reasons:

"It is this consistently low rate of supply of gold that is the fundamental reason it has maintained its monetary role throughout human history." ~ Saifedean Ammous

"The high stock-to-flow ratio of gold makes it the commodity with the lowest price elasticity of supply." ~ Saifedean Ammous



CONTACT US:

Heliosfund has submitted all the facts and statistics to help the potential investors make the right choice. All the relevant data is presented in the document for Investor's assistance. However, for any further queries, feel free to contact us.

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