

Risk Weight*	Current Sh. Out.	Pfd's at Par	Earnings	CAPE10***		
1,500,000,000,000	1,158,082,750	19,130,000,000	10,954,000,000	14.62		
	Capital Req.	Share Price	New Share Req.	Total Shares Out.	Market Cap.	PE Ratio**
3.67%	\$55,000,000,000	\$10	5,500,000,000.00	6,658,082,750.00	\$85,710,827,500	7.82
	\$55,000,000,000	\$15	3,666,666,666.67	4,824,749,416.67	\$91,501,241,250	8.35
	\$55,000,000,000	\$20	2,750,000,000.00	3,908,082,750.00	\$97,291,655,000	8.88
	\$55,000,000,000	\$25	2,200,000,000.00	3,358,082,750.00	\$103,082,068,750	9.41
	\$55,000,000,000	\$30	1,833,333,333.33	2,991,416,083.33	\$108,872,482,500	9.94
	\$55,000,000,000	\$35	1,571,428,571.43	2,729,511,321.43	\$114,662,896,250	10.47
	\$55,000,000,000	\$40	1,375,000,000.00	2,533,082,750.00	\$120,453,310,000	11.00
	\$55,000,000,000	\$45	1,222,222,222.22	2,380,304,972.22	\$126,243,723,750	11.52
	\$55,000,000,000	\$50	1,100,000,000.00	2,258,082,750.00	\$132,034,137,500	12.05
	\$55,000,000,000	\$55	1,000,000,000.00	2,158,082,750.00	\$137,824,551,250	12.58
	\$55,000,000,000	\$60	916,666,666.67	2,074,749,416.67	\$143,614,965,000	13.11
	\$55,000,000,000	\$65	846,153,846.15	2,004,236,596.15	\$149,405,378,750	13.64
	\$55,000,000,000	\$70	785,714,285.71	1,943,797,035.71	\$155,195,792,500	14.17
	\$55,000,000,000	\$75	733,333,333.33	1,891,416,083.33	\$160,986,206,250	14.70
4.00%	\$60,000,000,000	\$10	6,000,000,000.00	7,158,082,750.00	\$90,710,827,500	8.28
	\$60,000,000,000	\$15	4,000,000,000.00	5,158,082,750.00	\$96,501,241,250	8.81
	\$60,000,000,000	\$20	3,000,000,000.00	4,158,082,750.00	\$102,291,655,000	9.34
	\$60,000,000,000	\$25	2,400,000,000.00	3,558,082,750.00	\$108,082,068,750	9.87
	\$60,000,000,000	\$30	2,000,000,000.00	3,158,082,750.00	\$113,872,482,500	10.40
	\$60,000,000,000	\$35	1,714,285,714.29	2,872,368,464.29	\$119,662,896,250	10.92
	\$60,000,000,000	\$40	1,500,000,000.00	2,658,082,750.00	\$125,453,310,000	11.45
	\$60,000,000,000	\$45	1,333,333,333.33	2,491,416,083.33	\$131,243,723,750	11.98
	\$60,000,000,000	\$50	1,200,000,000.00	2,358,082,750.00	\$137,034,137,500	12.51
	\$60,000,000,000	\$55	1,090,909,090.91	2,248,991,840.91	\$142,824,551,250	13.04
	\$60,000,000,000	\$60	1,000,000,000.00	2,158,082,750.00	\$148,614,965,000	13.57
	\$60,000,000,000	\$65	923,076,923.08	2,081,159,673.08	\$154,405,378,750	14.10
	\$60,000,000,000	\$70	857,142,857.14	2,015,225,607.14	\$160,195,792,500	14.62
	\$60,000,000,000	\$75	800,000,000.00	1,958,082,750.00	\$165,986,206,250	15.15
4.33%	\$65,000,000,000	\$10	6,500,000,000.00	7,658,082,750.00	\$95,710,827,500	8.74
	\$65,000,000,000	\$15	4,333,333,333.33	5,491,416,083.33	\$101,501,241,250	9.27
	\$65,000,000,000	\$20	3,250,000,000.00	4,408,082,750.00	\$107,291,655,000	9.79
	\$65,000,000,000	\$25	2,600,000,000.00	3,758,082,750.00	\$113,082,068,750	10.32
	\$65,000,000,000	\$30	2,166,666,666.67	3,324,749,416.67	\$118,872,482,500	10.85
	\$65,000,000,000	\$35	1,857,142,857.14	3,015,225,607.14	\$124,662,896,250	11.38
	\$65,000,000,000	\$40	1,625,000,000.00	2,783,082,750.00	\$130,453,310,000	11.91
	\$65,000,000,000	\$45	1,444,444,444.44	2,602,527,194.44	\$136,243,723,750	12.44
	\$65,000,000,000	\$50	1,300,000,000.00	2,458,082,750.00	\$142,034,137,500	12.97

	\$65,000,000,000	\$55	1,181,818,181.82	2,339,900,931.82	\$147,824,551,250	13.50
	\$65,000,000,000	\$60	1,083,333,333.33	2,241,416,083.33	\$153,614,965,000	14.02
	\$65,000,000,000	\$65	1,000,000,000.00	2,158,082,750.00	\$159,405,378,750	14.55
	\$65,000,000,000	\$70	928,571,428.57	2,086,654,178.57	\$165,195,792,500	15.08
	\$65,000,000,000	\$75	866,666,666.67	2,024,749,416.67	\$170,986,206,250	15.61
4.67%	\$70,000,000,000	\$10	7,000,000,000.00	8,158,082,750.00	\$100,710,827,500	9.19
	\$70,000,000,000	\$15	4,666,666,666.67	5,824,749,416.67	\$106,501,241,250	9.72
	\$70,000,000,000	\$20	3,500,000,000.00	4,658,082,750.00	\$112,291,655,000	10.25
	\$70,000,000,000	\$25	2,800,000,000.00	3,958,082,750.00	\$118,082,068,750	10.78
	\$70,000,000,000	\$30	2,333,333,333.33	3,491,416,083.33	\$123,872,482,500	11.31
	\$70,000,000,000	\$35	2,000,000,000.00	3,158,082,750.00	\$129,662,896,250	11.84
	\$70,000,000,000	\$40	1,750,000,000.00	2,908,082,750.00	\$135,453,310,000	12.37
	\$70,000,000,000	\$45	1,555,555,555.56	2,713,638,305.56	\$141,243,723,750	12.89
	\$70,000,000,000	\$50	1,400,000,000.00	2,558,082,750.00	\$147,034,137,500	13.42
	\$70,000,000,000	\$55	1,272,727,272.73	2,430,810,022.73	\$152,824,551,250	13.95
	\$70,000,000,000	\$60	1,166,666,666.67	2,324,749,416.67	\$158,614,965,000	14.48
	\$70,000,000,000	\$65	1,076,923,076.92	2,235,005,826.92	\$164,405,378,750	15.01
	\$70,000,000,000	\$70	1,000,000,000.00	2,158,082,750.00	\$170,195,792,500	15.54
	\$70,000,000,000	\$75	933,333,333.33	2,091,416,083.33	\$175,986,206,250	16.07
5.00%	\$75,000,000,000	\$10	7,500,000,000.00	8,658,082,750.00	\$105,710,827,500	9.65
	\$75,000,000,000	\$15	5,000,000,000.00	6,158,082,750.00	\$111,501,241,250	10.18
	\$75,000,000,000	\$20	3,750,000,000.00	4,908,082,750.00	\$117,291,655,000	10.71
	\$75,000,000,000	\$25	3,000,000,000.00	4,158,082,750.00	\$123,082,068,750	11.24
	\$75,000,000,000	\$30	2,500,000,000.00	3,658,082,750.00	\$128,872,482,500	11.76
	\$75,000,000,000	\$35	2,142,857,142.86	3,300,939,892.86	\$134,662,896,250	12.29
	\$75,000,000,000	\$40	1,875,000,000.00	3,033,082,750.00	\$140,453,310,000	12.82
	\$75,000,000,000	\$45	1,666,666,666.67	2,824,749,416.67	\$146,243,723,750	13.35
	\$75,000,000,000	\$50	1,500,000,000.00	2,658,082,750.00	\$152,034,137,500	13.88
	\$75,000,000,000	\$55	1,363,636,363.64	2,521,719,113.64	\$157,824,551,250	14.41
	\$75,000,000,000	\$60	1,250,000,000.00	2,408,082,750.00	\$163,614,965,000	14.94
	\$75,000,000,000	\$65	1,153,846,153.85	2,311,928,903.85	\$169,405,378,750	15.47
	\$75,000,000,000	\$70	1,071,428,571.43	2,229,511,321.43	\$175,195,792,500	15.99
	\$75,000,000,000	\$75	1,000,000,000.00	2,158,082,750.00	\$180,986,206,250	16.52
5.33%	\$80,000,000,000	\$10	8,000,000,000.00	9,158,082,750.00	\$110,710,827,500	10.11
	\$80,000,000,000	\$15	5,333,333,333.33	6,491,416,083.33	\$116,501,241,250	10.64
	\$80,000,000,000	\$20	4,000,000,000.00	5,158,082,750.00	\$122,291,655,000	11.16
	\$80,000,000,000	\$25	3,200,000,000.00	4,358,082,750.00	\$128,082,068,750	11.69
	\$80,000,000,000	\$30	2,666,666,666.67	3,824,749,416.67	\$133,872,482,500	12.22
	\$80,000,000,000	\$35	2,285,714,285.71	3,443,797,035.71	\$139,662,896,250	12.75
	\$80,000,000,000	\$40	2,000,000,000.00	3,158,082,750.00	\$145,453,310,000	13.28
	\$80,000,000,000	\$45	1,777,777,777.78	2,935,860,527.78	\$151,243,723,750	13.81

	\$80,000,000,000	\$50	1,600,000,000.00	2,758,082,750.00	\$157,034,137,500	14.34
	\$80,000,000,000	\$55	1,454,545,454.55	2,612,628,204.55	\$162,824,551,250	14.86
	\$80,000,000,000	\$60	1,333,333,333.33	2,491,416,083.33	\$168,614,965,000	15.39
	\$80,000,000,000	\$65	1,230,769,230.77	2,388,851,980.77	\$174,405,378,750	15.92
	\$80,000,000,000	\$70	1,142,857,142.86	2,300,939,892.86	\$180,195,792,500	16.45
	\$80,000,000,000	\$75	1,066,666,666.67	2,224,749,416.67	\$185,986,206,250	16.98
5.67%	\$85,000,000,000	\$10	8,500,000,000.00	9,658,082,750.00	\$115,710,827,500	10.56
	\$85,000,000,000	\$15	5,666,666,666.67	6,824,749,416.67	\$121,501,241,250	11.09
	\$85,000,000,000	\$20	4,250,000,000.00	5,408,082,750.00	\$127,291,655,000	11.62
	\$85,000,000,000	\$25	3,400,000,000.00	4,558,082,750.00	\$133,082,068,750	12.15
	\$85,000,000,000	\$30	2,833,333,333.33	3,991,416,083.33	\$138,872,482,500	12.68
	\$85,000,000,000	\$35	2,428,571,428.57	3,586,654,178.57	\$144,662,896,250	13.21
	\$85,000,000,000	\$40	2,125,000,000.00	3,283,082,750.00	\$150,453,310,000	13.74
	\$85,000,000,000	\$45	1,888,888,888.89	3,046,971,638.89	\$156,243,723,750	14.26
	\$85,000,000,000	\$50	1,700,000,000.00	2,858,082,750.00	\$162,034,137,500	14.79
	\$85,000,000,000	\$55	1,545,454,545.45	2,703,537,295.45	\$167,824,551,250	15.32
	\$85,000,000,000	\$60	1,416,666,666.67	2,574,749,416.67	\$173,614,965,000	15.85
	\$85,000,000,000	\$65	1,307,692,307.69	2,465,775,057.69	\$179,405,378,750	16.38
	\$85,000,000,000	\$70	1,214,285,714.29	2,372,368,464.29	\$185,195,792,500	16.91
	\$85,000,000,000	\$75	1,133,333,333.33	2,291,416,083.33	\$190,986,206,250	17.44
6.00%	\$90,000,000,000	\$10	9,000,000,000.00	10,158,082,750.00	\$120,710,827,500	#VALUE!
	\$90,000,000,000	\$15	6,000,000,000.00	7,158,082,750.00	\$126,501,241,250	11.55
	\$90,000,000,000	\$20	4,500,000,000.00	5,658,082,750.00	\$132,291,655,000	12.08
	\$90,000,000,000	\$25	3,600,000,000.00	4,758,082,750.00	\$138,082,068,750	12.61
	\$90,000,000,000	\$30	3,000,000,000.00	4,158,082,750.00	\$143,872,482,500	13.13
	\$90,000,000,000	\$35	2,571,428,571.43	3,729,511,321.43	\$149,662,896,250	13.66
	\$90,000,000,000	\$40	2,250,000,000.00	3,408,082,750.00	\$155,453,310,000	14.19
	\$90,000,000,000	\$45	2,000,000,000.00	3,158,082,750.00	\$161,243,723,750	14.72
	\$90,000,000,000	\$50	1,800,000,000.00	2,958,082,750.00	\$167,034,137,500	15.25
	\$90,000,000,000	\$55	1,636,363,636.36	2,794,446,386.36	\$172,824,551,250	15.78
	\$90,000,000,000	\$60	1,500,000,000.00	2,658,082,750.00	\$178,614,965,000	16.31
	\$90,000,000,000	\$65	1,384,615,384.62	2,542,698,134.62	\$184,405,378,750	16.83
	\$90,000,000,000	\$70	1,285,714,285.71	2,443,797,035.71	\$190,195,792,500	17.36
	\$90,000,000,000	\$75	1,200,000,000.00	2,358,082,750.00	\$195,986,206,250	17.89
6.33%	\$95,000,000,000	\$10	9,500,000,000.00	10,658,082,750.00	\$125,710,827,500	11.48
	\$95,000,000,000	\$15	6,333,333,333.33	7,491,416,083.33	\$131,501,241,250	12.00
	\$95,000,000,000	\$20	4,750,000,000.00	5,908,082,750.00	\$137,291,655,000	12.53
	\$95,000,000,000	\$25	3,800,000,000.00	4,958,082,750.00	\$143,082,068,750	13.06
	\$95,000,000,000	\$30	3,166,666,666.67	4,324,749,416.67	\$148,872,482,500	13.59
	\$95,000,000,000	\$35	2,714,285,714.29	3,872,368,464.29	\$154,662,896,250	14.12
	\$95,000,000,000	\$40	2,375,000,000.00	3,533,082,750.00	\$160,453,310,000	14.65

	Although the two, in this scenario, produce different outcomes, one accounts for preferred shares, the other does not.				
	The one used accounted for preferreds without the need for counting shares.				
	*** CAPE is an acronym for Cyclically Adjusted Price to Earnings. PE was cyclically adjusted over a stable 14 year period.				
	The purpose of the data is to provide multiple options based on various capital requirements. It does not include				
	the exercising of warrants or any further payments towards senior preferred shares.				
	Blue highlight: My personal thesis.				