

Research Report

BUY ALERT NOVEMBER 2020

DLT Resolution Inc.
(DLTI: OTC US)

**Headlines: DLT Resolution Reports 366% Sales
Growth in Third Quarter 2020 – ACCESSWIRE •
November 17, 2020**

Market Cap Market Cap

23,368,576

Authorized Shares

275,000,000

Outstanding Shares

22,255,787

Current Float First Round

5,938,142

1-Year Price Target*

▲ 10.46 USD

DLT Resolution Inc., together with its subsidiaries, operates in 3 information technology segments namely block-chain applications, telecommunications, and data services in the United States and Canada. Block-chain technology otherwise known as **Distributed Ledger Technology (DLT)** involves the setting up of digitally stored databases around several privately held locations around the globe, enabling the creation of electronic records which can be verified using peer-to-peer mechanisms without any verifying party having centralized control of the database. Such a record is secure, accessible to all and is immutable. The company also offers secure data management, information technology, and other telecommunications services. It also provides health information exchange services through its **RecordsBank.org** portal, which is a centralized system for patients, lawyers, and insurers to retrieve and access medical records. The company was formerly known as Hemcare Health Services Inc. and changed its name to DLT Resolution Inc. in December 2017 by virtue of a reverse merger. DLT Resolution Inc. was founded in 2007 and is based in Las Vegas, Nevada.

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Q3 FY20 AND NEW CLIENTS

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STRONG Q3, Q4 FY20 MULTIPLE CATALYSTS AHEAD

03

WHY INVEST IN DLTI?

Q3 FY20 AND NEW CLIENTS

Q1 Results: First quarter revenue was 250% higher than 2019 first quarter revenue. First quarter net loss was 63% less than 2019 first quarter net loss.

Q2 Results: DLT Resolution reported strong Q2 results on August 11th, 2020 with revenues soaring 385% vs 2019. The reason for the company's recent success is partly attributed to the acquisition of Union Strategies Inc on February 3rd this year. Union Strategies offers communication solutions and online management products for industry specific public unions and to all their members/employees. As of the 15th of September 2020 Union Strategies secured their 6th Public union in Canada.

Q3 Results: Once again the company reports higher revenues up by 366% for this quarter as of the 17th this month. The company also announced the addition of 5 new Union Client Partnerships on the 26th of October 2020. Strong growth is promising for Q4 results and NYSE listing in 2021.

STRONG Q4 FY20 MULTIPLE CATALYSTS AHEAD

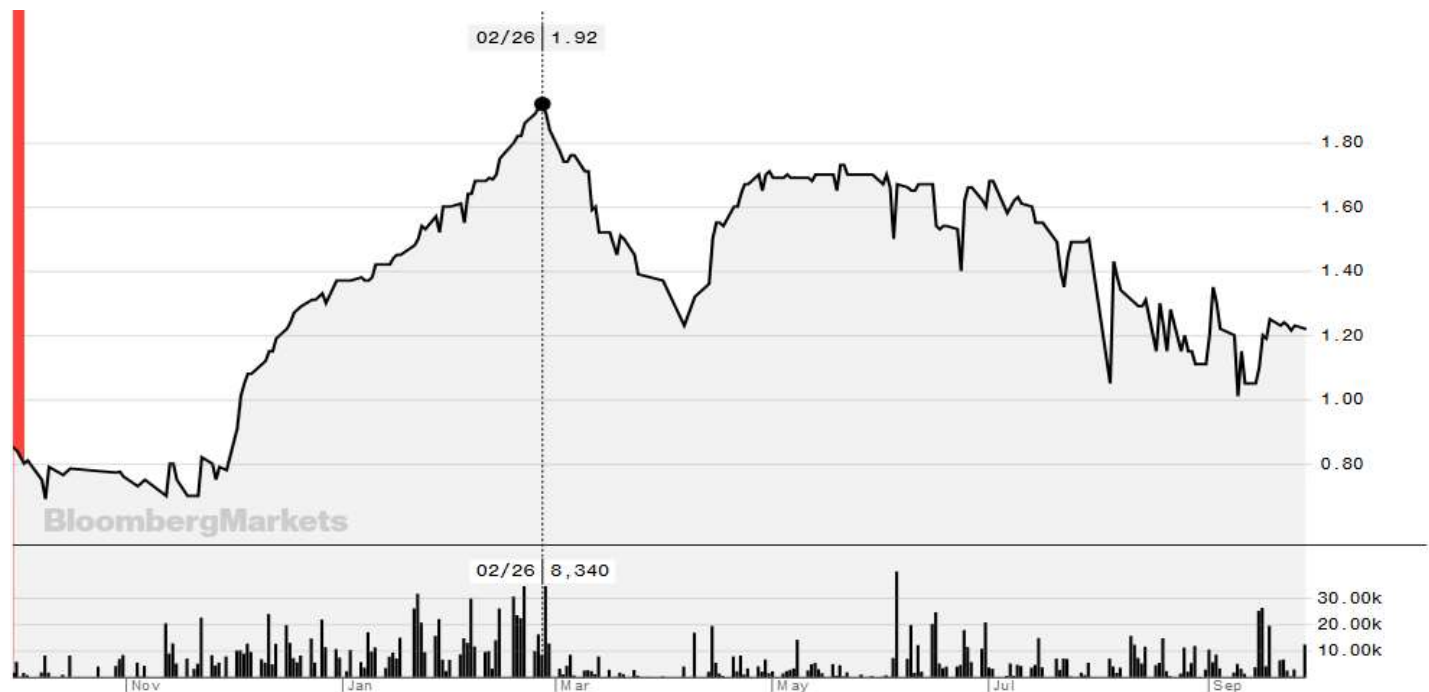
Vote YourChoice™ is a proprietary Secure Online and Remote Voting Application launched in June 2020. Applications include union elections and voting, Condominium Corporation voting, publicly traded company voting, Shareholder/board meetings for both public and private sector organizations, municipal and provincial elections and the implementations are adaptable globally for any corporate governance and/or decision making processes.

This remote ability is also estimated to increase voter participation by 18% to 35%. Union Strategies ("USI) has been running hundreds of the elections within the last year - nearly double since the COVID 19 pandemic took a turn back in March. The Pandemic caused a lot of Union locals to eliminate the traditional use for ballot boxes, and to turn to our Vote YourChoice™ secure electronic voting.

The demand and implementations of **Vote YourChoice™** has certainly been fueled by the rise of COVID-19 cases across North America with organizations abiding by social distancing measures in the work place in 2020.

Revenues Outlook: Due to the recent success of **Vote YourChoice™** and securing 11 new public union clients, DLT Resolution Inc. is poised to see tremendous growth in following Q4 FY20 results. With current trends Q4 results are forecasted to grow by 400%.

Price Stability



DLT Resolution Inc. has experienced few profit-taking cycles and many buying pressure cycles over the past 1 year period. With more resistance towards shorting activities and minor reaction to macro-economic forces the stock has seen a slight dip during the peak of the COVID-19 outbreak into February 2020. Companies trading in the OTC are often sheltered against these market forces largely due to the fact that companies are mostly undervalued and are not fairly represented in the limelight for their success and accomplishments by institutional traders.

NYSE Listing: The Company desires to pursue a NYSE American Stock Exchange listing for the common shares in 2021. DLT Resolution Inc. have been working to this end to meet the NYSE American standards for listing. When successful, either one of the potential acquisitions would put DLT well on their way to this objective.

The reasons why company's pursuit to up-list on a larger capital market:

- Access to capital
- Credibility associated with trading with institutional investors
- Liquidity for early investors
- Gain currency to engage in M&A

Our Analysts and the DLT Resolution Directors' project the company to be on its way to a NYSE listing by the end of Q2 in 2021. Along the way it can accomplish the fundamental requirements to trading on a larger capital market. To qualify for NYSE listing, a company must have at least 400 shareholders who own more than 100 shares of stock, have at least 1.1 million shares of publicly traded stock and have a market value of public shares of at least \$40 million. The stock price must be at least \$4 a share. DLT Resolution Inc. would be trading at \$4 and above at the time of up-listing into the NYSE.

WHY INVEST IN DLT?

With the diversity of DLT Resolution Inc. in multiple revenue streams it has gained the vote of confidence of major clients' as Toyota Inc. and Xerox Inc. The company offers Hardware-as-a-Service (HAAS) for businesses. (HAAS) mimics the popular Software-as-a-Service (SAAS) model, giving access to hardware along with accompanying software, maintenance, installation, and upgrades. Marketed through the DLT Telecom brand, DLT Resolution Corp., a wholly owned DLT Resolution Inc. subsidiary, offers HAAS to new and existing customers so that large capital expenditures are not required to enter into or upgrade existing hosted services. Companies no longer have to be concerned about frequent upgrades due to change in technology or possess out-of-date technology for longer periods.

With every new public union client on-board via Union Strategies Inc. opens a new avenue for HAAS contract and growth in revenue potential. Our technical opinion rating suggests the revenue growth potential in DLT Resolution Inc. and impressive results would catapult its price value over the next 12 month period into 2021.

Further Investment Thesis Catalysts, and Risks

We continue to believe that DLT is undervalued and that a price correction could occur within the next 12 months for the following reasons:

- **NYSE Listing:** We believe the company has the ability to gain institutional interest with its current business model and proprietary technologies.
- **Awareness Marketing Campaigns:** Initial results from **Vote YourChoice™** have been positive, and there is reason to believe that they will continue to work well, given that the company reported 385% growth in Q2 results and are on an on-going process to canvas new participating unions.
- **No Competition:** DLT has no close competitors in its scope of practice and business model in the present jurisdiction.

Investment Risks

The following represent the greatest risks to the investment:

- **Poor Results from Marketing Campaigns:** There is no telling how successful the additional campaigns in other regions will be, or if there's a "ceiling" on the total number of potentials that might implement **Vote YourChoice™** eventually.
- **NYSE Listing setbacks due to COVID-19 Pandemic severity:** Other company-specific and industry-specific risks include (1) Growing competition in the present space; (2) the ability of management to execute on new acquisitions (3) the ability to grow organically and keep the product pipeline robust; (4) potential regulatory delays, rejections, or failures of pipeline products; (5) economic sensitivity of any self-pay products or weakening consumer demand; (6) domestic or international pricing pressures for marketed products; and (7) failure to execute on new product launches.

Disclaimer: *The use of the word "company" or "Company" refers to DLT Resolution Incorporated and its wholly-owned subsidiaries. This thesis contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. In accordance with the safe harbour provisions of this Act, statements contained herein that look forward in time that include everything other than historical information, involve risks and uncertainties that may affect the company's actual results. These forward-looking statements can be identified by terminology such as "will," "expects," "anticipates," "future," "intends," "plans," "believes," "estimates" and similar statements. DLT Resolution may also make written or oral forward-looking statements in its periodic reports to the U.S. Securities and Exchange Commission (the "SEC") on Forms 10-K and 10-Q, Current Reports on Form 8-K, in its annual report to stockholders, in press releases and other written materials, and in oral statements made by its officers, directors or employees to third parties. There can be no assurance that such statements will prove to be accurate and there are a number of important factors that could cause actual results to differ materially from those expressed in any forward-looking statements made by the company, including, but not limited to, plans and objectives of management for future operations or products, the market acceptance or future success of our products, and our future financial performance. The company cautions that these forward-looking statements are further qualified by other factors including, but not limited to, those set forth in the company's Annual Report on Form 10-K for the fiscal year ended December 31, 2019 (available at <http://www.sec.gov>). DLT Resolution undertakes no obligation to publicly update or revise any statements in this release, whether as a result of new information, future events, or otherwise. Nothing within this communication is meant to be a solicitation to buy or sell our securities. Investing in over the counter (OTC) securities often carries a high degree of risk. Please contact your financial advisor before investing in our securities.*

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