



Helios Fund

PITCH DECK 2022



About Helios Fund

HeliosFund is the first Web3 project aiming to deliver best returns to the users through the Mining-Finance (Mi.Fi) protocol, a breakthrough algorithm of our creation.

Our **Mission**

We aim to bridge the gap between traditional finance and the crypto industry, by allowing our users to exploit such great opportunities coming from the blockchain in a fully asset-backed and EU regulated framework, while observing a 100% green policy.



How Does Helios Fund Work?



Deposit

The customer makes a deposit , we automatically put that money to work by using it to add more mining power to our infrastructure



Production

We produce a basket of different cryptocurrencies, in the spirit of diversification. Subsequently, those coins go through the Mi.Fi protocol, where a swapping strategy and a DeFi integration is being applied. The final output will be a larger amount of Bitcoin, which we hold indefinitely.



Repayment

The customer will be able to withdraw his entire initial position plus the gains, at any time he wishes.



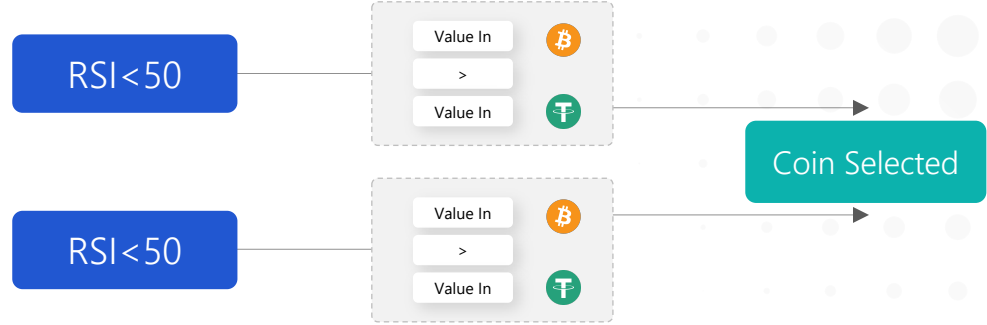
Accumulation

If the customers activates the "accumulation mode" on our platform , the customer agrees his profits to be reinvested in our product, in order to accumulate more gains

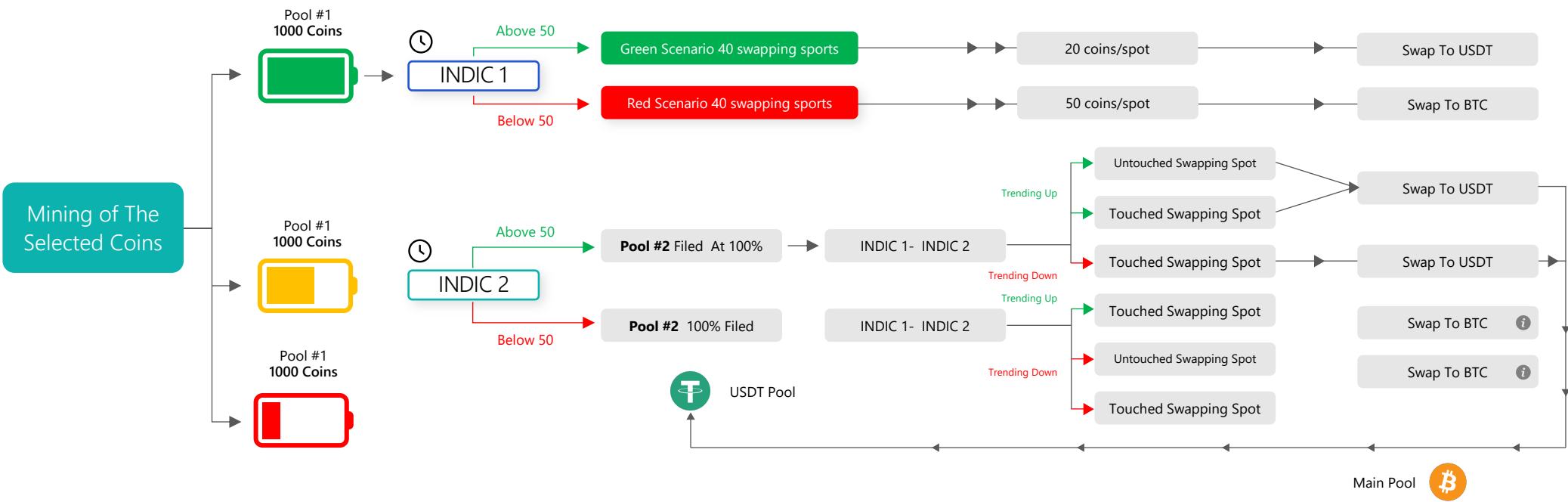


Coin Selection And Swapping Strategy

Coin Selection Strategy



Swapping Strategy



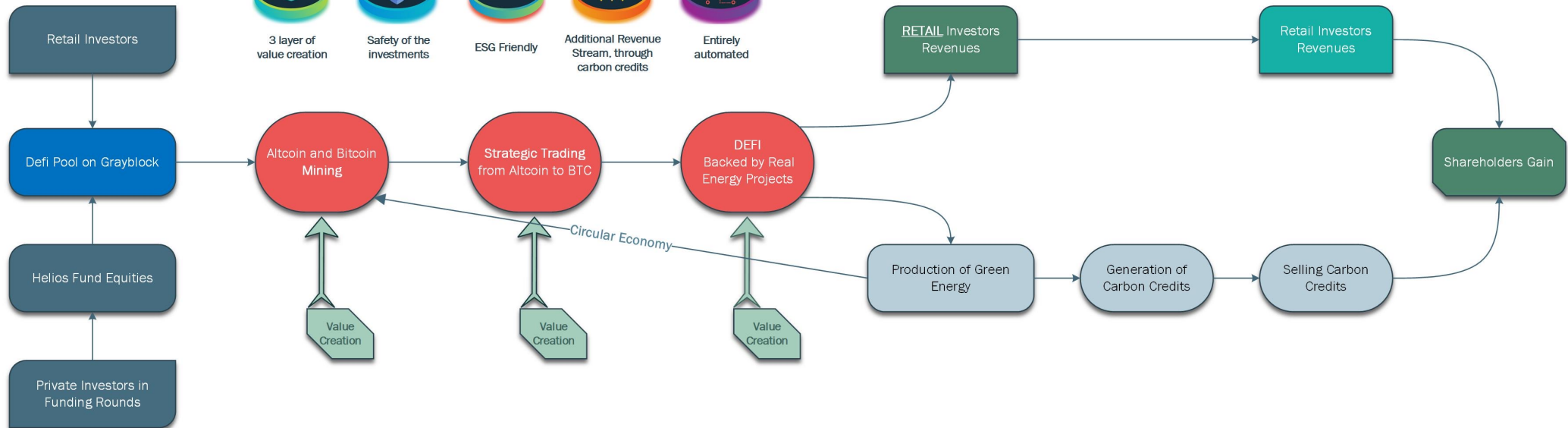
Mi-Fi Protocol

"The First Mining-finance Protocol Ever Created"



MI-FI Protocol

The first Mining-Finance protocol ever created:



Mining

- ▶ Coin selection
- ▶ 100% green



Rebalancement

- ▶ Swapping Strategy



DeFi

- ▶ Real energy projects
- ▶ 100% green

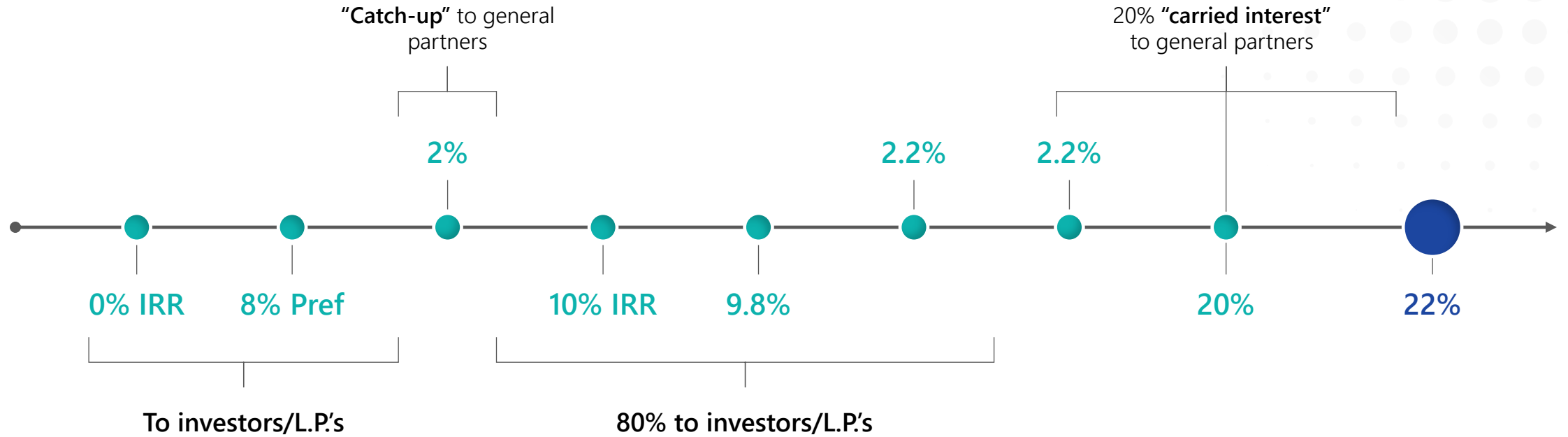


Value Creation

The 3 layers are:

Business Model

Workflow/Flow Of Money



The First 8%
Goes to investors

The Next 2%
Goes to the fund managers (Helios)

The Next 9%
is Split 80:20

The Next 9%
A Performance Incentive

This is a good framework because investors know that the fund managers don't make money until they make money

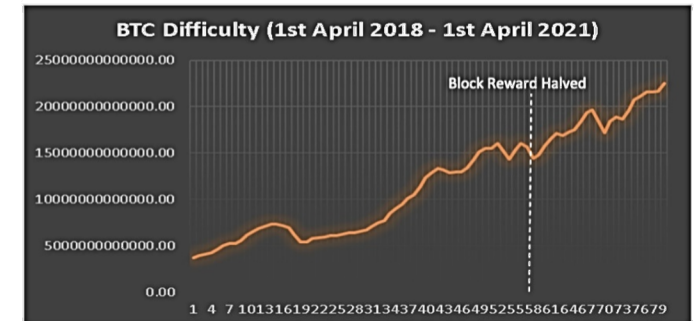
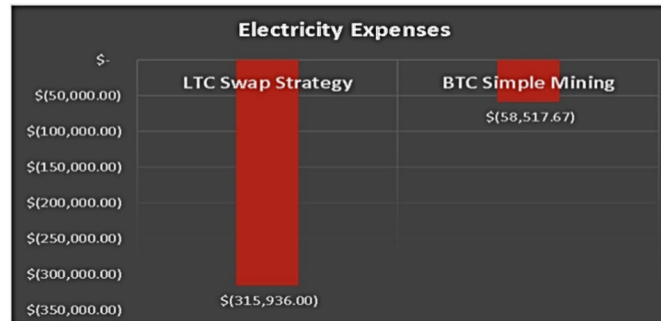
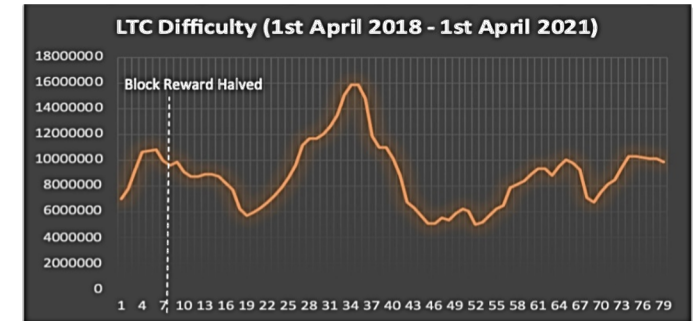
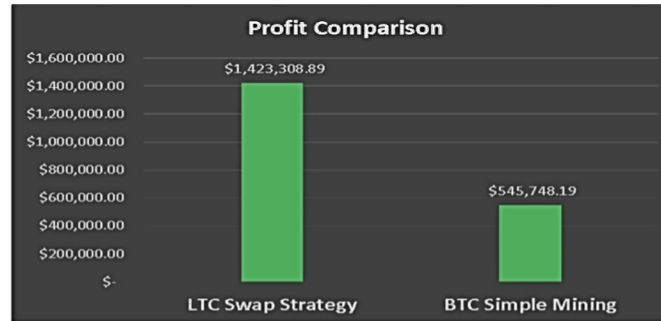
Profitability Study

LTC Swap Strategy
 250 miners
 Antminer L3+
 Pool Limit 500 coins

Summary (2018-2021)	
Heads	Amount
Mining Hardware	\$ (25,000,00)
Electricity Cost	\$ (315,936,00)
BTC Earned (End of Period)	29,127,231.25
LTC Earned (End of Period)	225
USDT Earned (End of Period)	156,357.0
Equivalent USDT (Apr 1st, 2021)	\$ 1,764,244.89
PROFIT	\$ 1,423,308.89
Pool Fee	\$ (14,233.09)
NET PROFIT	\$ 1,409,075.80

BTC Simple Mining
 28 miners
 Antminer S9

Summary (2018-2021)	
Heads	Amount
Mining Hardware	\$ (25,200,00)
Electricity Cost	\$ (58,517.67)
BTC Mined (End of Period)	10,757,520.05
Equivalent USDT (Apr 1st, 2021)	\$ 629,465.85
PROFIT	\$ 545,748.19
Pool Fee	\$ (5,457.48)
NET PROFIT	\$ 540,290.70



Takeaway

Despite a higher electricity cost and an early block reward, our LTC swapping strategy has **overperformed the simple Bitcoin mining by 3x** while generating a **POI of 56x**.



Outstanding Results

"Our protocol showed we were able to outperform of **3X** the simple bitcoin mining, gifting our users with a fantastic hedge against volatility and outsized returns as big as **57X** for certain coins."

"The whole concept is extremely appealing both for retail investors who are looking for an hedge against adverse market conditions and for more experienced users who are looking at the massive profitability we are able to offer"



Why **Invest** in this Project?



The Hype Of Bitcoin

The bitcoin hype is all over the world, wild swings and huge gains have made this asset class to be broadly discussed and ultimately adopted by both institutional investors and individuals.



Lowers The Risks

We aim to offer to our customers who want to have exposure to bitcoin a tool which greatly lowers the risks involved in crypto-related investments, by generating a margin of safety.



No Value Extraction by Predicting Market

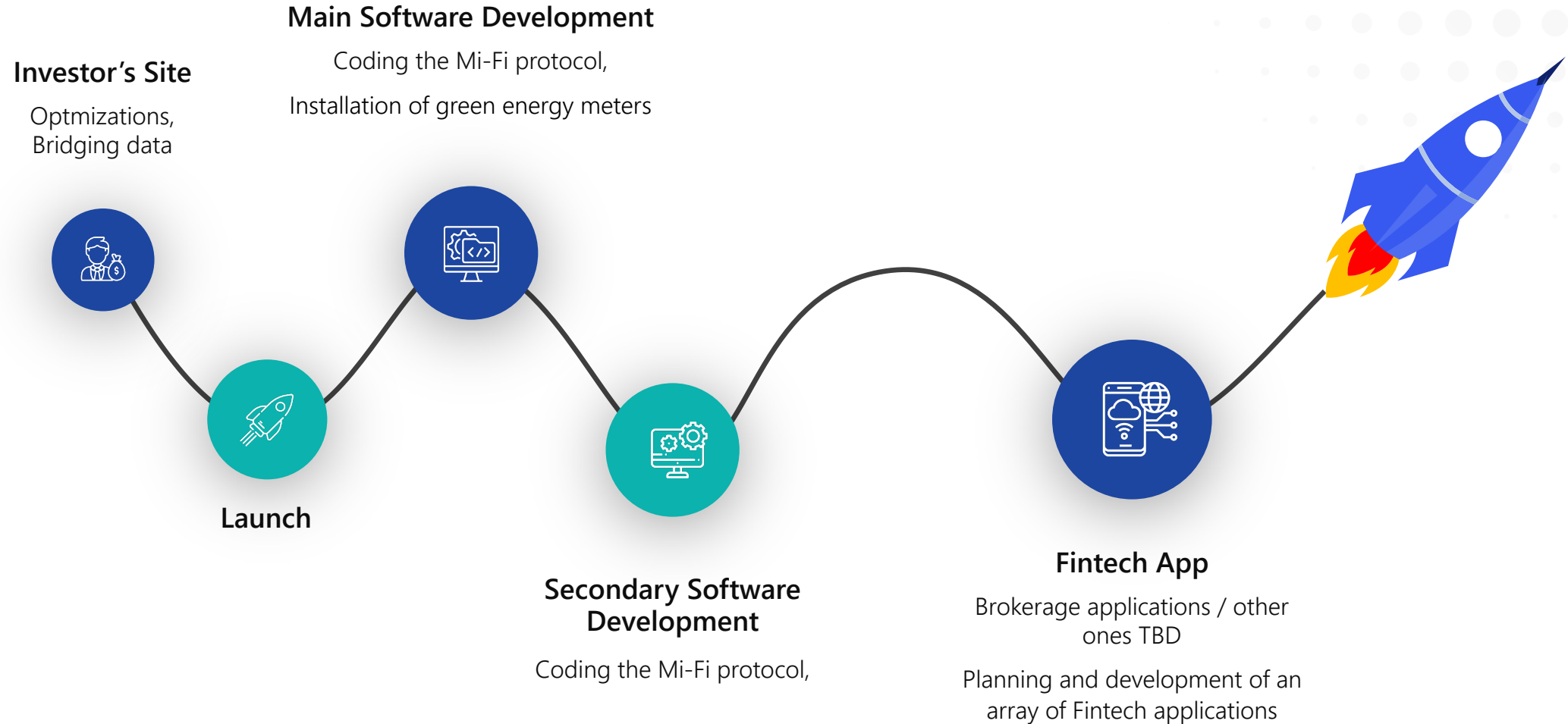
We don't extract value by predicting the market or exploiting its volatility like many other actors in the space claim to do.



Positive Margin

We simply take the value out from the technological process of mining, by generating a positive margin which we later distribute among the customers, through our MiFi protocol. Easy, clear, and reliable.

Technology Roadmap





References



We at <https://heliosfund.io> operate in partnership with <https://www.grayblockpower.com/>, a DeFi platform for funding of real energy projects.



This synergy has allowed us to have access to a 1M USD loan, through <https://www.mountviewpf.com/>, hence to start our project off. This way, we can ensure the project is profitable, from the very beginning!



Meet The **Team**



F. Madonna

CEO

MD, Bitcoin early investor. Finances lead. Track record of successful investments in real estate and traditional finance. Aiming to build a new financial ecosystem, to be useful for the many.



P. Musumeci

CFO

Registered Accountant, entrepreneur. Holds an extensive and international CV. Deemed appoint able to receive a crypto fund license.



L. Santachiara

CTO

Coder, mining and crypto expert. Research, planning and execution of the most lucrative mining strategies.



A. Adedejii

MP

CEO of System share, a NY based software house, building trading desks for hedge funds.

Contact Us

WE'RE ISSUING EQUITIES !



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