

Name here

Address
Portland, OR 97207

@pdx.edu

Phone number

EDUCATION

Portland State University – School of Business

Bachelor of Science in Business Administration; Finance Major

Portland, OR

Anticipated Graduation 2023

- Minor: Economics

-Community College-

Oregon Advanced High School Diploma

City, OR

2014-2019

- Focus on Business Administration and Accounting
- Cumulative GPA: 3.10; Major GPA: 3.39
- Graduated High School 2015

EXPERIENCE

My company name

Founder

City, OR

Feb 2018 – Current

- Founded an investment research company under the legal status of an LLC
- Wrote a dozen public equity research reports with detailed financial comparative analysis
- Communicated with investor relations of covered companies during report creation
- Published investment research gained 6.45% and outperformed the S&P500 during 2018 by over 15%
- Wrote over 50 articles on personal finance, accounting, investing and other related topics
- Lastly created small business accounting templates with financial statement reconciliation

-Service Dogs Organization-

Puppy Raiser – Volunteer Experience

City, OR

Aug 2014 – Mar 2015

- Trained a puppy for kids with major life disabilities as a senior internship project
- Completed 100+ hours of private training, veterinary visits and grooming care
- Put in over 50 hours training in public (at malls, shops, restaurants and schools)
- Met with kids and families getting a dog and helped them learn how to handle them in public

LEADERSHIP

-City- Entrepreneurship Group

Student Marketing Director

City, OR

Sep 2015 – Sep 2016

- Organized and participated in weekly meetings (100 hours)
- Visited and helped create marketing plans for the starting of two businesses (40 hours)
- Reviewed dozens of student made augmented reality apps as business marketing tools (15 hours)
- Discussed feasibility options from potential entrepreneurs seeking help

ADDITIONAL INFORMATION

Skills: Teamwork, Communication, Memory and Visualization

Computer: Proficient in Excel, EDGAR, and Computer Hardware assembly

Certifications: CFA Institute Investment Foundations Certificate & Adobe Certified Associate with Premiere Pro

Interests: Blindfold Chess, Poker, World Travel, and Hiking